



08 Jan.2018

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,559	0.5 %	14.3 %
BSE SENSEX	34,154	0.5 %	14.2 %
CNX BANK	25,602	0.5 %	18.8 %
CNX MIDCAP	21,500	0.9 %	24.0 %
CNX SMALLCAP	9,399	1.0 %	32.9 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	25,296	0.9 %	1.9 %
S&P 500	2,743	0.7 %	1.8 %
FTSE 100	7,724	0.4 %	1.0 %
HANG SENG	30,815	0.3 %	1.0 %
NIKKEI	23,715	0.9 %	0.9 %
SHANGHAI COMPOSITE	3,392	0.2 %	1.3 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	63.37	(0.1) %	(0.5) %
EUR/USD	1.20	(0.4) %	0.2 %
GBP/USD	1.36	0.1 %	0.4 %
USD/JPY	113.05	0.2 %	0.3 %
USD/AUD	1.27	(0.2) %	(0.6) %
USD/SGD	1.33	(0.1) %	(0.7) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	61	(0.9) %	1.8 %
Gold(INR/10g)	29,443	0.1 %	0.3 %
Gold Comex(USD/oz)	1,320	(0.2) %	0.9 %
SILVER(INR/1Kg)	38,714	0.7 %	0.3 %
Aluminium(USD/MT)	2,206	(1.1) %	(2.2) %
Copper(USD/MT)	7,097	(1.5) %	(1.2) %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	2.5	0.0 %	0.0 %

Global Economy: After reporting a bigger than expected jump in employment in the previous month, the Labor Department released a report showing employment in the US grew at a much lower pace. The keenly eyed US non-farm payroll payrolls rose by 148,000 jobs in December after surging by an upwardly revised 252,000 jobs in November. While the jump in employment in November was upwardly revised, the increase in employment in October was downwardly revised to 211,000 jobs from 244,000 jobs, reflecting a net downward revision of 9,000 jobs over the two months. The report showed another notable increase in employment in the goods-producing sector, which rose by 55,000 jobs in December after climbing by 63,000 jobs in November. However, growth in employment in the service-providing sector slowed to just 91,000 jobs in December from 176,000 jobs in November.

Global Equities: US stocks edged higher for the fourth straight session, once again reaching new record closing highs. Weak jobs data did not affect the sentiments much following recent winning spree in stocks.

Indian Economy: The Central Statistics Office (CSO), Ministry of Statistics and Programme Implementation has released the First Advance estimates of national income at constant (2011-12) and current prices, for the financial year 2017-18, forecasting the GDP growth at 6.5% for 2017-18 compared with the growth of 7.1% in 2016-17. The Real Gross Value Added (GVA) at basic constant prices (2011-12) is anticipated to increase 6.1% in 2017-18 as against 6.6% growth in 2016-17. The sectors which registered growth rate of over 7.0% are, public administration, defence and other services, Trade, hotels, transport, communication and services related to broadcasting, electricity, gas, water supply and other utility services and financial, real estate and professional services. The growth in the agriculture, forestry and fishing, mining and quarrying, manufacturing, and construction is estimated to be 2.1%, 2.9%, 4.6% and 3.6% respectively.

Equity Markets: The local stocks ended at record high levels, tracking positive global equity markets on the back of robust economic data. The Sensex ended above the psychological 34,000 mark. The Sensex and the Nifty, both, attained record closing high levels.

Corporate News: Tata Steel's provisional India production in the Q3 period ending in December 2017 was marginally down at 3.24 million ton compared to 3.28 million ton in the corresponding quarter of 2016-17. In nine month period from April-December of FY 18, the company's India production was higher by 10.6% at 9.23 million ton against 8.34 million tonne production in previous comparable period, a Tata Steel release said today. NBCC (India) has received the contract from Ecotourism Development Corporation of Uttarakhand, Dehradun for construction of Kotdwar-Ramnagar Kandi Road under Green Infrastructure / Green Road Project amounting to Rs 2000 crore as project management consultant. Some state-owned banks has requested the Reserve Bank of India to exempt them from listing all mark-to-market losses on their government bond portfolios in December quarter and allow to spread them over the next two quarters, according to a media reports.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	57.5	42.7	6.6
MF(INR cr)	1,208.5	416.7	576.9

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	44,463	38,843	32,366
F&O(INR cr)	366,339	559,301	619,310

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	9.2	9.3	10.8
NSE VIX	13.1	13.4	12.2

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	25,602	0.5 %	18.8 %	Energy	14,250	0.0 %	20.6 %
IT	11,634	0.4 %	9.8 %	Pharma	9,701	0.7 %	(7.6) %
Metals	4,130	0.4 %	33.0 %	Finance	10,473	0.4 %	18.7 %
Auto	11,930	0.7 %	20.2 %	PSU	3,695	(0.7) %	4.8 %
FMCG	26,914	0.8 %	13.9 %	Real Estate	347	0.7 %	58.5 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Idea Cellu	116	10.8 %	36.1 %	Bharti Inf	373	(1.7) %	13.1 %
United Spi	3,953	7.2 %	93.1 %	Cummins In	957	(1.6) %	(0.5) %
Shree Ceme	18,965	5.5 %	10.5 %	Bank of Ba	162	(1.3) %	(6.1) %
Yes Bank	333	5.0 %	8.1 %	Hind.Zinc	314	(1.3) %	7.6 %
ICICI Pru	394	3.8 %	2.3 %	Interglobe	1,199	(1.2) %	14.9 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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