



07 Dec.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	16,912	(1.7) %	13.8 %
BSE SENSEX	56,747	(1.6) %	13.4 %
CNX BANK	35,736	(1.3) %	5.5 %
CNX MIDCAP	29,863	(1.4) %	23.8 %
CNX SMALLCAP	10,709	(1.1) %	29.3 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	35,227	1.9 %	15.1 %
S&P 500	4,592	1.2 %	22.2 %
FTSE 100	7,232	1.5 %	10.0 %
HANG SENG	23,349	(1.8) %	(15.0) %
NIKKEI	27,927	(0.4) %	2.5 %
SHANGHAI COMPOSITE	3,589	(0.5) %	2.5 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	75.06	0.3 %	2.9 %
EUR/USD	1.13	(0.2) %	(7.8) %
GBP/USD	1.32	(0.6) %	(3.1) %
USD/JPY	112.87	(0.3) %	9.4 %
USD/AUD	1.43	2.1 %	10.2 %
USD/SGD	1.37	0.7 %	3.9 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	67	1.4 %	39.6 %
Gold(INR/10g)	47,690	0.7 %	(6.5) %
Gold Comex(USD/oz)	1,784	0.7 %	(8.5) %
SILVER(INR/1Kg)	60,755	0.1 %	(11.8) %
Aluminium(USD/MT)	2,648	(0.3) %	31.5 %
Copper(USD/MT)	9,513	(0.1) %	20.1 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.4	(0.1) %	0.4 %

Global Economy: The overall number of global Covid cases approached 265 million. According to Johns Hopkins University (JHU), the total case count mounted to 265,331,453 while the death toll from the virus reached 5,248,492 till Sunday. The US has recorded 49,051,140 cases to date and more than 788,000 people have died so far from the virus in the country, as per the university data. Eurozone investor confidence eased to the lowest since last April as tighter lockdown measures weighed on current assessment, survey data from the behavioral research institute Sentix showed on Monday. The investor confidence index fell to 13.5 in December from 18.3 in the previous month. This was the lowest score since April 2021. Germany's factory orders tumbled in October, data released by Destatis showed on Monday. Factory orders decreased 6.9% month-on-month in October, reversing a 1.8% gain in September. Domestic orders went up 3.4%, while foreign orders declined 13.1% in October. On a yearly basis, factory orders dropped 1%, in contrast to the 10.3% rise a month ago. UK construction activity logged a sharp expansion in November, led by the fastest upturn in commercial work since July amid reopening of the economy, survey results from IHS Markit showed on Monday. The Chartered Institute of Procurement & Supply services Purchasing Managers' Index rose to 55.5 in November from 54.6 in October. The sector continued to expand for the tenth consecutive month and the latest pace of expansion was the strongest since July. UK car registrations increased for the first time in five months in November, data released by the Society of Motor Manufacturers and Traders, or SMMT, showed on Monday. New car registrations grew 1.7% from last year in November. Sales totaled 115,706 units.

Global Equities: The US stocks rose impressively on continued bargain buying. DOW surged around 2% on the day.

Indian Economy: Union Finance Minister Nirmala Sitharaman stated today that Centre has been incentivising States to spend more on capex through various methods including enhanced ceiling for borrowings, interest free loans, and front-loading the share of devolution to the States. India currently has the fourth largest foreign exchange reserves in the world, Minister of State for Finance Pankaj Chaudhary told Lok Sabha on Monday. As on November 19, 2021, he said the forex reserve stood at USD 640.4 billion.

Equity Markets: The domestic equity benchmarks extended losses in the second half and ended with steep losses on Monday. The Nifty closed below the 16,950 mark after hitting the day's high of 17,216.75 in early trade. All the sectoral indices on the NSE ended in the red. Auto and IT shares tumbled. European shares rose across the board while most Asian indices declined.

Corporate News: Tata Motors has announced an impending price hike of its commercial vehicle range. An increase in price in the range of 2.5%, will be implemented from 1st January 2022 and will be put into effect across segments - M&HCV, I&LCV, SCV and Bus, basis individual model and variant of the vehicle. Wipro and Celonis, the global leader in execution management, announced the launch of the Supply Chain Command Center to help organizations drive supply-chain transformation. Karnataka Bank has signed a Memorandum of Understanding (MOU) with Toyota Kirloskar Motor Private Limited (TKM), India's leading automotive brand in a joint effort to introduce attractive financing options for its customers to purchase their favourite Toyota vehicles.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(394.1)	(267.5)	(16.3)
MF(INR cr)	402.3	1,461.5	515.6

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	54,804	48,133	71,367
F&O(INR cr)	5,275,552	7,645,604	5,783,535

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	30.7	29.9	18.3
NSE VIX	20.1	19.0	16.5

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	35,736	(1.3) %	5.5 %	Energy	22,901	(1.5) %	23.7 %
IT	34,879	(2.7) %	34.3 %	Pharma	13,192	(1.9) %	6.6 %
Metals	5,328	(1.2) %	27.2 %	Finance	17,597	(1.0) %	10.6 %
Auto	10,590	(1.8) %	5.7 %	PSU	2,594	(1.5) %	17.1 %
FMCG	36,822	(1.8) %	5.6 %	Real Estate	490	(1.4) %	45.8 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
UPL	717	0.5 %	9.6 %	Coal India	149	(7.0) %	12.4 %
Yes Bank	13	0.4 %	(19.7) %	Indus Towe	269	(4.3) %	5.1 %
Adani Tran	1,874	0.3 %	87.6 %	Avenue Sup	4,593	(4.3) %	57.7 %
				L & T Info	6,556	(4.3) %	59.4 %
				IndusInd B	916	(3.7) %	(7.8) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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