



07 Dec.2020

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	13,259	0.9 %	60.6 %
BSE SENSEX	45,080	1.0 %	59.5 %
CNX BANK	30,052	2.0 %	65.0 %
CNX MIDCAP	20,197	0.3 %	76.1 %
CNX SMALLCAP	6,699	0.4 %	89.2 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	30,218	0.8 %	5.9 %
S&P 500	3,699	0.9 %	14.5 %
FTSE 100	6,550	0.9 %	(13.9) %
HANG SENG	26,836	0.4 %	(6.0) %
NIKKEI	26,751	(0.2) %	15.3 %
SHANGHAI COMPOSITE	3,445	0.1 %	11.6 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	73.74	0.2 %	3.6 %
EUR/USD	1.21	0.4 %	8.2 %
GBP/USD	1.34	0.4 %	1.8 %
USD/JPY	104.16	(0.3) %	(4.1) %
USD/AUD	1.35	(0.6) %	(5.6) %
USD/SGD	1.34	(0.2) %	(0.8) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	46	0.8 %	(25.4) %
Gold(INR/10g)	49,153	(0.4) %	26.0 %
Gold Comex(USD/oz)	1,842	(0.2) %	19.4 %
SILVER(INR/1Kg)	62,992	(0.2) %	36.8 %
Aluminium(USD/MT)	2,028	(0.0) %	14.4 %
Copper(USD/MT)	7,742	0.8 %	25.6 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.1 %	(0.0) %
10 Y GSec US 10	1.0	0.1 %	(1.0) %

Global Economy: The US on-farm payroll employment rose by 245,000 jobs in November after jumping by a downwardly revised 610,000 jobs in October. However, the US unemployment rate fell to 6.7% in November from 6.9% in October. The Commerce Department said factory orders rose by 1.0 % in October after surging by an upwardly revised 1.3% in September. Germany's factory orders grew at a quicker pace in October, data from Destatis revealed Friday. Factory orders grew 2.9% on month in October, faster than September's 1.1% gain. Excluding major orders, new orders in manufacturing were 1.7% higher than in the previous month. Year-on-year, factory orders advanced 1.8%, in contrast to a 1.1% drop in September. UK car registrations dropped in November as showrooms were closed due to the new lockdown restrictions, the Society of Motor Manufacturers and Traders, or SMMT, said Friday. New car registrations logged a double-digit fall of 27.4 % on year in November. The industry reported 113,781 new registrations, taking trade back to levels last seen during the 2008 recession. However, the lobby said the drop was less severe than that seen during the first lockdown, when sales plunged by a record 97.3% in April alone. In the year-to-date period, car sales were down 30.7% from the same period last year. According to SMMT, the sector has lost 663,761 units to date in 2020.

Global Equities: US stocks hit fresh record in last session as traders hoped that lawmakers in Washington will soon pass a new fiscal stimulus bill.

Indian Economy: The Reserve Bank of India (RBI) kept the policy repo rate unchanged at 4% while maintaining its 'accommodative' stance after the conclusion of the Monetary Policy Committee (MPC) meeting on Friday. The RBI governor said inflation is likely to remain elevated with some relief in the winter months. CPI inflation is seen at 6.8% for Q3FY21 and projected CPI inflation is at 5.8% for Q4FY21. For H1FY22, projected CPI inflation is seen at 5.2-4.6% with risks broadly balanced, he added.

Equity Markets: Domestic equity benchmarks ended with strong gains on Friday. All the sectoral indices on the NSE ended in the green. The barometer index, the S&P BSE Sensex, jumped 446.90 points or 1% at 45,079.55. The Nifty 50 index gained 124.65 points or 0.95% to 13,258.55. Both the indices attained record closing high levels.

Corporate News: ONGC Subsidiary ONGC Videsh made 'significant' oil strike in Colombia. KPI Global Infrastructure has signed new long term power purchase agreement with Alliance Fibres, Surat for sale of 1.30 MW solar power for a period of 20 years under Independent Power Producer (IPP) business vertical. Tata Motors on Friday delivered 26 AC electric buses to Brihanmumbai Electric Supply and Transport (BEST) as part of an order for 340 e-buses under the central government's FAME-II scheme.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	498.8	334.1	142.8
MF(INR cr)	(786.5)	(786.5)	(417.4)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	76,923	73,670	57,881
F&O(INR cr)	1,803,470	2,843,793	1,979,864

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	21.2	21.3	29.5
NSE VIX	18.0	19.3	27.1

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	30,052	2.0 %	65.0 %	Energy	16,924	(0.1) %	57.1 %
IT	22,310	0.5 %	85.2 %	Pharma	12,354	1.2 %	75.8 %
Metals	3,161	1.1 %	103.5 %	Finance	14,286	1.0 %	59.8 %
Auto	9,302	0.6 %	99.7 %	PSU	1,698	1.5 %	32.3 %
FMCG	32,357	1.4 %	22.8 %	Real Estate	283	1.1 %	64.7 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Interglobe	1,745	6.1 %	74.7 %	Ambuja Cem	253	(3.3) %	61.2 %
Bandhan Ba	393	4.5 %	101.8 %	ACC	1,666	(3.0) %	72.9 %
Hindalco I	253	4.4 %	175.7 %	ICICI Lomb	1,450	(2.1) %	31.2 %
ICICI Bank	502	4.2 %	61.4 %	H P C L	217	(1.6) %	17.7 %
Adani Port	454	4.1 %	85.3 %	Piramal En	1,468	(1.6) %	56.8 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

..... End of Report