



07 Nov.2019

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
BSE SENSEX	40,470	0.6 %	4.7 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	27,493	0.0 %	17.9 %
S&P 500	3,077	0.1 %	22.7 %
FTSE 100	7,397	0.1 %	9.8 %
HANG SENG	27,689	0.0 %	10.2 %
NIKKEI	23,304	0.2 %	19.1 %
SHANGHAI COMPOSITE	2,979	(0.4) %	20.8 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	70.46	0.4 %	1.5 %
EUR/USD	1.11	(0.6) %	(3.0) %
GBP/USD	1.29	(0.4) %	1.1 %
USD/JPY	108.94	0.7 %	(0.6) %
USD/AUD	1.45	0.2 %	2.0 %
USD/SGD	1.36	(0.0) %	(0.5) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	57	1.8 %	23.0 %
Gold(INR/10g)	38,304	(0.7) %	21.5 %
Gold Comex(USD/oz)	1,488	(1.4) %	15.3 %
SILVER(INR/1Kg)	45,540	(2.1) %	19.0 %
Aluminium(USD/MT)	1,814	1.5 %	(2.4) %
Copper(USD/MT)	5,880	0.6 %	0.7 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.9	0.1 %	(0.8) %

Global Economy: The US labor productivity fell by 0.3% in the third quarter after spiking by an upwardly revised 2.5% in the second quarter. Euro area private sector expanded slightly more than initially estimated in October but remained close to stagnation, final data from IHS Markit showed Wednesday. The final composite output index rose to 50.6 in October from 50.1 in September. Eurozone retail sales grew only marginally in September largely reflecting weak food sales, data from Eurostat showed Wednesday. Retail turnover gained 0.1% month-on-month in September, slower than the 0.6% rise in August. Germany's factory orders rose in September on rising domestic and foreign demand, data from Destatis revealed Wednesday. Factory orders grew 1.3% month-on-month, reversing a 0.4% fall in August. Domestic orders increased 1.6% on month and foreign demand gained 1.1%. On a yearly basis, new order declined at a slower pace of 5.4% after falling 6.5% a month ago. New Zealand jobless rate came in at a seasonally adjusted 4.2% in the third quarter of 2019, Statistics New Zealand said on Wednesday, up from the 11-year low mark of 3.9% in the three months prior. On a yearly basis, employment was up 0.9% following the 1.7% jump in the previous three months. The participation rate was 70.4%. Thailand's central bank slashed its key interest rate to a record low. The Monetary Policy Committee voted 5-2 to cut the policy rate by 25 basis points to 1.25%.

Global Equities: China is reportedly pressing US President Donald Trump to roll back tariffs the US imposed in September before a phase one trade deal is signed between the world's two biggest economies.

Indian Economy: Minister of Petroleum and Natural Gas & Steel Dharmendra Pradhan has said that the steel consumption in the country is set for a quantum jump. Addressing the 'Chromium 2019' organized by International Chromium Development Association (ICDA); he noted that there is a strong positive correlation between steel usage and a nation's economic growth. Reserve Bank of India had constituted a Working Group (WG) to Review Regulatory and Supervisory Framework for Core Investment Companies (CICs), on July 03, 2019. The WG has submitted its report to the Governor. The key recommendations of the WG include Capital contribution by a CIC in a step-down CIC, over and above 10% of its owned funds, should be deducted from its Adjusted Networth, as applicable to other NBFCs. Further, step-down CICs may not be permitted to invest in any other CIC, while allowing them to invest freely in other group companies. India gained about \$755 million in additional exports, mainly of chemicals, metals and ore, to the US in the first half of 2019 due to the trade diversion effects of Washington's tariff war with China, a study by the UN trade and investment body has said.

Equity Markets: Local stocks closed on a firm note on Wednesday amid supportive global cues. The Sensex finished at a new all-time high of 40,469, up 221 points or 0.55%, while the Nifty ended at 11,961, adding 43 points or 0.37% on the day. Key equity benchmarks reversed early losses and ended in the green.

Corporate News: IT stocks could be supported on a large drop in Indian Rupee. INR slipped yesterday after hitting a one month high earlier in the week. INR closed at 70.97 per US dollar, losing 28 paise on the day. Realty stocks will be in focus after the Union Cabinet chaired by Prime Minister Narendra Modi yesterday approved the establishment of a 'Special Window' fund to provide priority debt financing for the completion of stalled housing projects that are in the Affordable and Middle-Income Housing sector. For the purposes of the fund, the government shall act as the Sponsor and the total commitment to be infused by the Government would be upto Rs 10,000 crore. BPCL, HPCL, Power Grid Corporation of India and Sun Pharmaceuticals Industries will declare their quarterly results today, 7 November 2019. Tata Steel reported 5.96% rise in consolidated profit after tax to Rs 3,302 crore on 15.44% fall in turnover to Rs 34,579 crore in Q2 September 2019 over Q2 September 2018. Hindustan Unilever said that the National Company Law Tribunal,



Mumbai Bench, has sanctioned the Scheme of Amalgamation by way of merger by absorption among GlaxoSmithKline Consumer Healthcare ('Transferor Company') and Hindustan Unilever (the 'Company') and their respective Shareholders and Creditors (the 'Scheme').



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	255.0	255.0	25.3
MF(INR cr)	(559.4)	(559.4)	372.0

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	41,263	43,389	36,016
F&O(INR cr)	1,554,052	979,223	1,337,077

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	19.1	18.3	15.9
NSE VIX	15.9	15.9	17.3

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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NSE INDICES / SECTORAL PERFORMANCE

No Data Found

No Data Found

LATEST *% 1D* *% YTD*

LATEST *% 1D* *% YTD*

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
NTPC	1,249	935.7 %	824.5 %	Britannia	31	(99.0) %	(99.0) %
Indiabulls	604	168.2 %	(28.8) %	Tata Steel	42	(89.6) %	(92.1) %
Shriram Tr	1,768	55.2 %	43.0 %	Titan Comp	1,156	(9.9) %	3.2 %
Motherson	132	4.2 %	(14.2) %	Vodafone I	4	(8.3) %	(78.3) %
DLF	192	3.9 %	(2.1) %	Aurobindo	451	(4.9) %	(43.1) %

