



07 Nov.2017

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,452	(0.0) %	13.1 %
BSE SENSEX	33,731	0.1 %	12.8 %
CNX BANK	25,571	(0.3) %	18.7 %
CNX MIDCAP	19,808	0.1 %	14.3 %
CNX SMALLCAP	8,710	0.1 %	23.2 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	23,548	0.0 %	18.4 %
S&P 500	2,591	0.1 %	14.8 %
FTSE 100	7,562	0.0 %	5.4 %
HANG SENG	28,597	(0.0) %	29.1 %
NIKKEI	22,548	0.0 %	15.1 %
SHANGHAI COMPOSITE	3,388	0.5 %	8.0 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	64.55	(0.1) %	(4.3) %
EUR/USD	1.16	(0.5) %	9.5 %
GBP/USD	1.31	0.1 %	6.3 %
USD/JPY	114.06	0.1 %	(1.7) %
USD/AUD	1.31	0.5 %	(4.5) %
USD/SGD	1.37	0.4 %	(4.6) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	56	2.0 %	6.3 %
Gold(INR/10g)	29,123	(0.2) %	4.7 %
Gold Comex(USD/oz)	1,271	(0.6) %	9.8 %
SILVER(INR/1Kg)	38,892	(1.2) %	(0.1) %
Aluminium(USD/MT)	2,165	0.6 %	27.2 %
Copper(USD/MT)	6,915	0.9 %	24.0 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.0	0.0 %	(0.2) %
10 Y GSec US 10	2.3	(0.0) %	(0.1) %

Global Economy: Eurozone investor confidence reached its highest level in more than ten years in November, survey results from think tank Sentix showed Monday. The investor sentiment index climbed more-than-expected to 34.0 in November from 29.7 in October. This was the highest since July 2007. The euro area private sector composite output index fell to 56.0 in October from 56.7 in September, final data from IHS Markit showed. But the reading was slightly above the flash estimate of 55.9 and also the indicator signaled expansion in each of the past 52 months. Similarly, the services PMI slid less-than-estimated to 55.0 in October from 55.8 in September. The flash score was 54.9. The indicator suggested growth for the fifty-first successive month. UK new car sales in October dropped by around 12% year on year, marking a seventh consecutive month of decline, preliminary data released by an industry body showed. Sales were hurt by a decline in business and consumer confidence, the Society of Motor Manufacturers and Traders (SMMT) said. Demand for diesel cars slumped by about 30%.

Global Equities: US stocks remained in a winning mode with elevated crude oil prices lifting energy counters amid lack of major economic cues. Stocks eased in Europe though.

Indian Economy: The budget allocation for agriculture has increased dramatically, said Radha Mohan Singh, Minister of Agriculture and Farmers' Welfare, at the World Food India 2017. The Minister highlighted increase in integrated farming, including in single hectare plots. To give impetus to the agrarian economy and food processing industry, the Government has launched the Pradhan Mantri Kisan SAMPADA Yojana for modern infrastructure with efficient supply chain management from farms to retailers, added the Minister. The Rashtriya Gokul Mission was launched to promote the conservation of indigenous breeds through professional management and superior nutrition.

Equity Markets: A divergent trend was witnessed on first trading day of the week as the barometer index, the S&P BSE Sensex, settled with small gains while the Nifty 50 index finished a tad lower. The Sensex hit record high on intraday as well as closing basis. Global cues were mixed. Private bank stocks fell. PSU bank stocks rose. Auto shares were mixed. Shares of Reliance Nippon Life Asset Management settled with decent premium on debut.

Corporate News: Moody's Investors Service has affirmed the Baa3/P-3 local and foreign currency bank deposit ratings of three Indian public sector banks. The affected banks are Bank of India (BOI), Union Bank of India (Union Bank), and Oriental Bank of Commerce (OBC). Local Oil Marketing Companies would be in focus as Brent crude oil prices soared above \$64 per barrel- its highest level in more than two and half years. Private equity firm Everstone Group on Monday said it had agreed to buy home appliances brand Kenstar from debt-ridden Videocon group.



FUND FLOWS

	LATEST	MTD	YTD
FII(USD mm)	69.4	156.3	(4.8)
MF(INR cr)	(138.5)	(138.5)	598.3

MARKET TURNOVER

	LATEST	AVG MTD	AVG YTD
Cash(INR cr)	40,563	43,051	31,505
F&O(INR cr)	400,546	635,600	600,510

MARKET VOLATILITY

	LATEST	AVG MTD	AVG YTD
CBOE VIX	9.1	9.8	11.0
NSE VIX	13.0	12.3	11.8

NSE INDICES / SECTORAL PERFORMANCE

	LATEST	% 1D	% YTD		LATEST	% 1D	% YTD
Banks	25,571	(0.3) %	18.7 %	Energy	14,413	(0.7) %	21.9 %
IT	10,930	0.8 %	3.2 %	Pharma	9,894	(0.0) %	(5.8) %
Metals	3,952	0.3 %	27.2 %	Finance	10,530	(0.0) %	19.3 %
Auto	11,463	1.3 %	15.5 %	PSU	4,012	0.9 %	13.8 %
FMCG	25,822	0.1 %	9.2 %	Real Estate	316	0.4 %	44.2 %

NSE MOVERS AND SHAKERS

TOP GAINERS	LATEST	% 1D	% YTD	TOP LOSERS	LATEST	% 1D	% YTD
Titan Comp	784	18.8 %	70.6 %	Rural Elec	166	(7.5) %	(7.5) %
Tata Motor	260	5.2 %	(7.7) %	Idea Cellu	101	(5.2) %	18.2 %
O N G C	199	3.9 %	7.2 %	S A I L	84	(3.3) %	33.2 %
Tata Motor	463	3.4 %	(1.6) %	Punjab Nat	201	(3.2) %	34.2 %
Piramal En	2,757	2.7 %	42.4 %	Power Fin.	138	(3.0) %	(6.7) %

EVENTS CALENDAR

EVENT	DATE	TIME(GMT)	REGION	ACTUAL	PREVIOUS VALUE
Foreign Reserves (Australian dollar) (OCT)	07-11-2017	5:30	AUD	-	-
RBA Cash Rate Target (NOV 07)	07-11-2017	3:30	AUD	-	0.015
Bank of Canada Governor Poloz Press Conference	07-11-2017	19:00	CAD	-	-
Bank of Canada's Stephen Poloz Speech in Montreal	07-11-2017	18:00	CAD	-	-
Foreign Currency Reserves (OCT)	07-11-2017	8:00	CHF	-	-
ECB's Draghi, Lautenschlaeger, Nouy Speak in Frankfurt	07-11-2017	9:00	EUR	-	-
Euro-Zone Retail Sales (MoM) (SEP)	07-11-2017	10:00	EUR	-	(0.005)
Euro-Zone Retail Sales (YoY) (SEP)	07-11-2017	10:00	EUR	-	0.012
German Industrial Production n.s.a. and w.d.a. (YoY) (SEP)	07-11-2017	7:00	EUR	-	0.047
German Industrial Production s.a. (MoM) (SEP)	07-11-2017	7:00	EUR	-	0.026
Markit Eurozone Retail PMI (OCT)	07-11-2017	9:10	EUR	-	52.3
Markit France Retail PMI (OCT)	07-11-2017	9:10	EUR	-	53.3
Markit Germany Construction PMI (OCT)	07-11-2017	8:30	EUR	-	53.4
Markit Germany Retail PMI (OCT)	07-11-2017	9:10	EUR	-	52.8
Markit Italy Retail PMI (OCT)	07-11-2017	9:10	EUR	-	50.2
Bank of England's Taylor Speaks in London	07-11-2017	18:30	GBP	-	-
BRC Sales Like-For-Like (YoY) (OCT)	07-11-2017	0:01	GBP	-	0.019
Halifax House Price 3Mths/Year (OCT)	07-11-2017	8:30	GBP	-	0.04
Halifax House Prices (MoM) (OCT)	07-11-2017	8:30	GBP	-	0.008
Labor Cash Earnings (YoY) (SEP)	07-11-2017	0:00	JPY	-	0.009
Official Reserve Assets (OCT)	07-11-2017	23:50	JPY	-	-
Real Cash Earnings (YoY) (SEP)	07-11-2017	0:00	JPY	-	0.001
ANZ Truckometer Heavy (MoM) (OCT)	07-11-2017	21:00	NZD	-	(0.015)
Consumer Credit (SEP)	07-11-2017	20:00	USD	-	-
Fed's Quarles Speaks at Clearing House Conference	07-11-2017	17:35	USD	-	-
JOLTS Job Openings (SEP)	07-11-2017	15:00	USD	-	6082
U.S. to Sell 4-Week Bills	07-11-2017	16:30	USD	-	-
U.S. to Sell USD20 Bln 52-Week Bills	07-11-2017	16:30	USD	-	-
U.S. to Sell USD24 Bln 52-Week Bills	07-11-2017	18:00	USD	-	-



Yellen to Receive Award for Ethics in Government

07-11-2017

19:30

USD

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