



07 Oct.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	17,646	(1.0) %	18.7 %
BSE SENSEX	59,190	(0.9) %	18.3 %
CNX BANK	37,522	(0.6) %	10.8 %
CNX MIDCAP	30,728	(0.9) %	27.4 %
CNX SMALLCAP	11,033	(0.8) %	33.2 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	34,417	0.3 %	12.5 %
S&P 500	4,364	0.4 %	16.2 %
FTSE 100	6,996	(1.2) %	6.5 %
HANG SENG	23,966	(0.6) %	(12.8) %
NIKKEI	27,529	(1.1) %	1.0 %
SHANGHAI COMPOSITE	3,568	0.9 %	1.9 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.44	0.3 %	2.0 %
EUR/USD	1.16	(0.1) %	(5.4) %
GBP/USD	1.36	0.2 %	(0.2) %
USD/JPY	111.29	0.2 %	7.9 %
USD/AUD	1.37	(0.0) %	5.9 %
USD/SGD	1.36	0.0 %	2.7 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	79	1.7 %	65.7 %
Gold(INR/10g)	46,426	(0.1) %	(9.0) %
Gold Comex(USD/oz)	1,761	(0.6) %	(9.7) %
SILVER(INR/1Kg)	60,392	(0.1) %	(12.3) %
Aluminium(USD/MT)	2,895	0.2 %	43.8 %
Copper(USD/MT)	9,092	(1.9) %	14.8 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.5	0.1 %	0.6 %

Global Economy: Employment in the US private sector increased in the month of September, according to a report released by payroll processor ADP on Wednesday. ADP said private sector employment jumped by 568,000 jobs in September after rising by a downwardly revised 340,000 jobs in August. Euro area retail sales grew less than expected in August, after a decline in the previous month, preliminary data from Eurostat showed Wednesday. Retail sales rose 0.3 percent month-on-month following a 2.6 percent fall in July, which was revised from 2.3 percent. On a year-on-year basis, Eurozone retail sales remained unchanged in August after a 3.1 percent growth in July. Eurozone Construction PMI rose from 49.5 in August to 50.0 in September, signalling a stabilisation in eurozone construction activity following two successive months of decline. Where activity rose, companies often cited stronger demand growth, although this was offset by a lack of raw materials which halted work on site. Germany's factory orders tumbled in August largely due to the weak demand in the auto sector, data from Destatis revealed on Wednesday. Factory orders fell 7.7% on a monthly basis, reversing a revised 4.9% gain in July. This was the biggest fall since April 2020. UK construction sector growth weakened in September with the output rising to the smallest extent for eight months amid supply chain issues and softer demand, data published by IHS Markit showed. The Chartered Institute of Procurement & Supply construction Purchasing Managers' Index fell to 52.6 in September from 55.2 in August.

Global Equities: The US stocks edged up on decent bargain buying as hopes of a sustained recovery in economy were boosted by the firm trends in job market.

Indian Economy: The Vice President, M. Venkaiah Naidu called for viewing rapid urbanization as an opportunity and emphasised the need to focus on people-centric urban planning and development. The Vice President made these remarks at a civic reception hosted in his honour by the Government of Tripura. Emphasizing that good connectivity is a prerequisite for the overall development of any region, he said that this is even more true in the case of our landlocked North-Eastern States.

Equity Markets: The equity barometers ended with steep losses on Wednesday, snapping gains in the past two sessions. The Nifty closed below the 17,650 mark after hitting the day's high of 17,884.60 in early trade. Selling was wide spread with metals, pharma and PSU banks shares declining the most.

Corporate News: Ambuja Cements will be in focus as Life Insurance Corporation of India acquired 3.99 crore equity shares in the company via open market transactions, increasing shareholding to 6.12% from 4.11% earlier. Titan Company reported strong recovery in demand in Q2FY22. Jewellery business grew by 78% in Q2FY22 YoY and added 13 stores during the quarter, watches & wearables segment registered 73% YoY growth and eye wear business increased by 74 percent YoY in the same period



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	78.8	243.0	15.7
MF(INR cr)	(156.2)	(140.8)	410.8

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	82,006	78,119	70,960
F&O(INR cr)	8,003,856	4,876,493	5,264,994

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	23.0	22.6	18.1
NSE VIX	17.3	16.9	16.3

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	37,522	(0.6) %	10.8 %	Energy	23,898	(0.5) %	29.1 %
IT	35,076	(1.3) %	35.0 %	Pharma	14,462	(1.9) %	16.8 %
Metals	5,627	(3.0) %	34.3 %	Finance	18,309	(0.3) %	15.1 %
Auto	10,568	(1.2) %	5.4 %	PSU	2,493	(1.9) %	12.6 %
FMCG	40,167	(0.6) %	15.2 %	Real Estate	502	(1.6) %	49.4 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Bosch	17,277	11.7 %	21.9 %	Vedanta	291	(4.0) %	25.8 %
O N G C	168	2.7 %	61.1 %	SBI Life I	1,212	(4.0) %	37.2 %
Adani Tran	1,765	2.7 %	76.6 %	Hindalco I	476	(3.9) %	35.9 %
Bandhan Ba	306	2.4 %	(12.9) %	Jubilant F	3,934	(3.3) %	33.3 %
Tata Consu	821	2.4 %	26.2 %	Gland Phar	3,897	(3.3) %	57.9 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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