



07 Oct.2020

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	11,662	0.0 %	41.3 %
BSE SENSEX	39,575	1.5 %	40.0 %
CNX BANK	22,854	0.0 %	25.5 %
CNX MIDCAP	17,216	0.0 %	50.1 %
CNX SMALLCAP	5,924	0.0 %	67.3 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	27,773	(1.3) %	(2.7) %
S&P 500	3,361	(1.4) %	4.0 %
FTSE 100	5,950	0.1 %	(21.8) %
HANG SENG	23,981	0.9 %	(16.0) %
NIKKEI	23,434	0.5 %	1.0 %
SHANGHAI COMPOSITE	3,218	(0.2) %	4.3 %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	73.07	(0.7) %	2.6 %
EUR/USD	1.18	0.3 %	4.9 %
GBP/USD	1.30	0.7 %	(1.7) %
USD/JPY	105.65	0.1 %	(2.8) %
USD/AUD	1.39	(0.6) %	(2.3) %
USD/SGD	1.36	(0.5) %	1.1 %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	39	5.9 %	(35.9) %
Gold(INR/10g)	50,817	0.8 %	30.3 %
Gold Comex(USD/oz)	1,916	0.1 %	24.2 %
SILVER(INR/1Kg)	60,928	1.5 %	32.3 %
Aluminium(USD/MT)	1,742	2.1 %	(1.7) %
Copper(USD/MT)	6,508	1.5 %	5.5 %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.1 %	(0.0) %
10 Y GSec US 10	0.8	0.1 %	(1.1) %

**Global Economy:** Global trade volume is likely to fall less than earlier estimated this year while the expected rebound next year will not return it to pre-crisis levels, the World Trade Organization said Tuesday, as it warned of downside risks from a resurgence of coronavirus infections over the coming months. The volume of world merchandise trade is set to decline 9.2% this year, which is much less than the 12.9% slump predicted in an optimistic scenario in April. Germany's factory orders climbed 4.5% month-on-month, which was faster than the 3.3% rise in July, data from Destatis revealed Tuesday. Domestic orders climbed 1.7%, while foreign demand logged a notable growth of 6.5%. New orders from the euro area went up 14.6% and that from other countries increased by 1.5%. On a yearly basis, manufacturing orders dropped at a slower pace of 2.2%, following a 6.9% decrease in July. The UK construction sector saw a sharp expansion in September as new business grew the most since before the pandemic-induced lockdown, a private survey showed Tuesday. The IHS Markit/Chartered Institute of Procurement & Supply construction Purchasing Managers' Index rose unexpectedly to 56.8 in September from 54.6 in August. Any reading above 50 indicates expansion. Australia's central bank retained its benchmark interest rate at a historic low and quantitative easing unchanged on Tuesday. The bank said it will maintain highly accommodative policy settings as long as is required.

**Global Equities:** US stocks slumped, giving up heavily after initial gains as US President Trump said on Tuesday he has instructed his representatives to stop negotiating with Democrats for a new stimulus package.

**Indian Economy:** The Reserve Bank of India said that the next meeting of the Monetary Policy Committee (MPC) is scheduled during 7 to 9 October 2020. The Centre on Tuesday said over 11 lakh tonnes of kharif paddy has been procured at minimum support price (MSP) from farmers for a total of Rs 2,103.46 crore in the last ten days. Pulses and cotton are also being procured at MSP as per the existing schemes.

**Equity Markets:** Domestic equity benchmarks surged on Tuesday, rising for the fourth straight session. The rally was led by private sector banks. Positive Asian cues and decent Q2 business update from domestic companies supported buying.

**Corporate News:** Reliance Industries will be in focus as Abu Dhabi Investment Authority will invest Rs 5,512.50 crore into Reliance Retail Ventures. State-run hydro power giant NHPC said it will suffer a loss of Rs 84.41 crore due to the shutdown of 120 MW Sewa-II power station in Jammu and Kashmir till March 31, 2021. Indian steel industry is witnessing early signs of recovery from the September quarter of FY 2021, supported by easing of mobility restrictions, and a gradual improvement in the domestic demand environment, noted ICRA ratings. Indian Energy Exchange approved the further investment of Rs 6.25 crore in subsidiary Indian Gas Exchange, by way of subscription to equity shares through rights issue.



### FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	46.5	150.1	86.9
MF(INR cr)	132.1	132.1	(185.6)

### MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	52,512	52,609	55,777
F&O(INR cr)	1,655,525	2,487,014	1,722,701

### MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	28.0	27.8	30.2
NSE VIX	19.6	19.2	29.0

### NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	22,854	2.2 %	25.5 %	Energy	14,967	(0.2) %	38.9 %
IT	20,897	0.4 %	73.5 %	Pharma	12,009	(0.1) %	70.9 %
Metals	2,303	(0.7) %	48.2 %	Finance	11,309	3.2 %	26.5 %
Auto	8,058	1.3 %	73.0 %	PSU	1,299	0.7 %	1.3 %
FMCG	30,055	(0.2) %	14.0 %	Real Estate	222	2.6 %	28.9 %

### NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
HD F C	1,934	8.4 %	22.2 %	Marico	369	(2.1) %	38.9 %
Tata Motor	145	8.1 %	113.0 %	Adani Gree	736	(1.8) %	381.3 %
Bandhan Ba	306	4.7 %	57.0 %	Britannia	3,766	(1.7) %	46.8 %
L & T Info	2,681	3.9 %	92.6 %	Colgate-Pa	1,429	(1.6) %	15.0 %
Adani Port	363	3.6 %	48.2 %	Godrej Con	741	(1.6) %	35.0 %

### EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
<b>No Data Found</b>					

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