



07 Sep.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	17,378	0.0 %	16.9 %
BSE SENSEX	58,297	0.3 %	16.5 %
CNX BANK	36,592	0.0 %	8.1 %
CNX MIDCAP	29,178	0.0 %	21.0 %
CNX SMALLCAP	10,560	0.0 %	27.5 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	35,369	(0.2) %	15.6 %
S&P 500	4,535	(0.0) %	20.7 %
FTSE 100	7,187	0.7 %	9.4 %
HANG SENG	26,164	1.0 %	(4.8) %
NIKKEI	29,660	1.8 %	8.8 %
SHANGHAI COMPOSITE	3,622	1.1 %	3.4 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	72.79	(0.1) %	(0.2) %
EUR/USD	1.19	0.5 %	(3.1) %
GBP/USD	1.39	0.7 %	1.5 %
USD/JPY	109.72	(0.4) %	6.3 %
USD/AUD	1.34	(1.4) %	3.5 %
USD/SGD	1.34	(0.2) %	1.5 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	69	(1.0) %	45.5 %
Gold(INR/10g)	47,337	0.7 %	(7.2) %
Gold Comex(USD/oz)	1,830	(0.4) %	(6.1) %
SILVER(INR/1Kg)	64,871	2.5 %	(5.8) %
Aluminium(USD/MT)	2,746	1.8 %	36.4 %
Copper(USD/MT)	9,402	0.4 %	18.7 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.3	0.0 %	0.4 %

Global Economy: Eurozone investor confidence deteriorated for the second straight month in September, survey data from the behavioral research institute Sentix showed Monday. The investor confidence index fell to 19.6 in September from 22.2 in the previous month. The expected reading was 19.7. UK construction sector growth slowed in August as restricted supply of materials and transport began to weigh on overall activity, survey results from IHS Markit showed on Monday. The Chartered Institute of Procurement & Supply construction Purchasing Managers' Index fell to 55.2 in August from 58.7 in July. Germany's factory orders grew 3.4% on a monthly basis in July, driven by foreign demand, data from Destatis revealed on Monday. However, the pace of growth was weaker than June's 4.6%. New orders reached the highest level since the beginning of the time series in 1991. Excluding major orders, there was a decline of 0.2% in July. Domestic orders dropped 2.5%, while foreign orders went up 8% in July. On a yearly basis, factory orders grew significantly by 24.4% in July, following a 26.5% increase in June. Australia's job advertisement declined in August, data released by ANZ showed on Monday. Job Ads decreased 2.5% month-on-month in August, following a downwardly revised 1.3% in July. The latest decline was mainly due to lockdown for second month and Vitoria entered its sixth month lockdown.

Global Equities: The US markets were closed Monday for Labor Day holiday.

Indian Economy: The RBI stated in a latest update that Government of India (GOI) has announced the sale (issue/re-issue) of four dated securities for a notified amount of Rs 31000 crore. These include 5.63% GS 2026 (Rs 11000 crore), GOI FRB 2034 (Rs 3000 crore), New GS 2035 (Rs 10000 crore), 6.67% GS 2050 (Rs 7000 crore). GoI will have the option to retain additional subscription up to Rs 8,000 crore against these securities.

Equity Markets: After hitting record high levels in early trade, the domestic equity benchmarks came off day's high and ended with decent gains on Monday. The Nifty ended below 17,400 level. IT stocks rallied while realty stocks extended recent gains. Upbeat global stocks boosted investors' sentiment.

Corporate News: Infosys said that the Buyback Committee of the company will, on September 8, 2021, consider proposals, including but not limited to, the closure of the Buyback, pursuant to the terms of the Public Announcement, in view of the fact that the Company has utilized 99.9999996% of the Maximum Buyback Size (excluding transaction costs). VST Tillers Tractors launched the VST range of Tractors and Power Tillers in Southern Africa. The company has entered into an agreement with ETG (Export Trading Group), for distribution of its Tractors, Power Tillers, Power Reapers and Diesel Engines in the Southern African markets including South Africa, Namibia, Botswana, Zimbabwe, Swaziland, and Zambia. International Conveyors said that the company has sold 7.95% stake in Elpro International for Rs 74.14 crore.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(86.9)	61.2	2.4
MF(INR cr)	851.5	167.8	432.3

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	60,237	66,002	70,247
F&O(INR cr)	3,502,350	6,261,889	5,003,607

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	16.4	16.4	17.7
NSE VIX	15.1	14.5	16.3

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	36,592	(0.5) %	8.1 %	Energy	21,009	0.4 %	13.5 %
IT	35,415	1.5 %	36.3 %	Pharma	14,482	(0.0) %	17.0 %
Metals	5,743	0.4 %	37.1 %	Finance	18,077	(0.3) %	13.6 %
Auto	10,167	0.4 %	1.4 %	PSU	2,357	(0.2) %	6.4 %
FMCG	40,169	(0.1) %	15.2 %	Real Estate	431	3.2 %	28.4 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Wipro	686	4.8 %	64.9 %	ICICI Lomb	1,563	(4.1) %	8.7 %
Adani Gree	1,113	2.9 %	(4.1) %	Bajaj Hold	4,249	(2.4) %	27.3 %
Indraprast	571	2.4 %	8.5 %	H P C L	270	(2.2) %	13.6 %
Vedanta	315	2.2 %	36.3 %	Torrent Ph	3,131	(1.9) %	22.8 %
HCL Techno	1,200	2.2 %	19.7 %	Siemens	2,233	(1.5) %	20.2 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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