



07 Jun.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	15,670	(0.1) %	5.4 %
BSE SENSEX	52,100	(0.3) %	4.1 %
CNX BANK	35,292	(1.0) %	4.2 %
CNX MIDCAP	26,552	0.7 %	10.1 %
CNX SMALLCAP	9,475	0.4 %	14.4 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	34,756	0.5 %	13.6 %
S&P 500	4,230	0.9 %	12.6 %
FTSE 100	7,069	0.1 %	7.6 %
HANG SENG	28,918	(0.2) %	5.3 %
NIKKEI	28,942	(0.4) %	6.2 %
SHANGHAI COMPOSITE	3,592	0.2 %	2.5 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	72.90	(0.0) %	(0.1) %
EUR/USD	1.22	(0.3) %	(0.8) %
GBP/USD	1.41	(0.1) %	3.6 %
USD/JPY	109.98	0.3 %	6.6 %
USD/AUD	1.30	0.6 %	0.1 %
USD/SGD	1.33	0.2 %	0.3 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	70	1.1 %	46.2 %
Gold(INR/10g)	48,403	(0.9) %	(5.1) %
Gold Comex(USD/oz)	1,874	(2.0) %	(3.9) %
SILVER(INR/1Kg)	70,337	(1.4) %	2.1 %
Aluminium(USD/MT)	2,413	1.1 %	19.8 %
Copper(USD/MT)	9,852	(1.2) %	24.4 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.6	0.0 %	0.7 %

Global Economy: The job growth in the US reaccelerated in the month of May. The non-farm payroll employment jumped by 559,000 jobs in May after climbing by an upwardly revised 278,000 jobs in April. The Labor Department also said the unemployment rate fell to 5.8% in May from 6.1% in April, holding around a pandemic era low. A report released by the Commerce Department on Friday showed new orders for US manufactured goods pulled back in the month of April. The Commerce Department said factory orders fell by 0.6% in April after surging by an upwardly revised 1.4% in March. Eurozone retail sales fell in April, after rising in the previous two months, as the Covid-19 lockdown restrictions were tightened in some countries. Retail sales decreased 3.1% from March, preliminary data from Eurostat showed Friday. UK construction Purchasing Managers' Index rose to 64.2 in May from 61.6 in April, survey results published by IHS Markit showed on Friday. Construction PMI expanded for the fourth straight month in May, signalling the strongest rate of output growth since September 2014. The score was above the 50.0 no-change value for the fourth consecutive month. Among three broad categories, house building was the best-performing part of construction activity in May, followed by commercial work. The average household spending in Japan rose 13% on year in April, the Ministry of Internal Affairs and Communications said on Friday - coming in at 310,043 yen. This followed a 6.2% gain in March. On a monthly basis, household spending rose 0.1% after the 7.2% rise in the previous month. The average of monthly income per household stood at 543,063 yen, up 2.8% on year.

Global Equities: The US stocks stayed supported in last session on steady buying support and edged up near a one month high.

Indian Economy: The Reserve Bank Of India (RBI) Monetary Policy Committee (MPC) decided to keep the policy repo rate under the liquidity adjustment facility (LAF) unchanged at 4%, on the basis of an assessment of the current and evolving macroeconomic situation. Consequently, the reverse repo rate under the LAF remains unchanged at 3.35% and the marginal standing facility (MSF) rate and the Bank Rate at 4.25%.The MPC notes that the second wave of COVID-19 has altered the near-term outlook, necessitating urgent policy interventions, active monitoring and further timely measures to prevent emergence of supply chain bottlenecks and build-up of retail margins.

Equity Markets: The domestic equity benchmarks ended with small losses on Friday. The Nifty held above the 15,650 mark. Banks shares corrected after the Reserve Bank of India's monetary policy outcome.

Corporate News: Punjab National Bank reported standalone profit at Rs 586.33 crore in Q4FY21 against profit of Rs 506.03 crore in Q3FY21. Its net interest income fell to Rs 6,937.55 crore from Rs 8,312.98 crore QoQ. Power Grid Corporation of India acquired Fatehgarh Bhadla Transco (FBTL) and Sikar New Transmission Limited (SNTL), the project SPVs to establish transmission system strengthening for evacuation of power from solar energy zones in Rajasthan (8.1 GW) on build, own, operate and maintain (BOOM) basis from the bid process coordinator - REC Power Distribution Company. Dr Reddy's Laboratories is recalling 2,980 bottles of Atorvastatin Calcium tablets in the US due to quality issues. Atorvastatin is indicated to lower cholesterol in the blood for adults and children over ten years of age.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	162.3	127.8	(9.1)
MF(INR cr)	61.6	61.6	138.9

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	81,542	77,641	74,412
F&O(INR cr)	2,677,833	4,753,472	4,518,655

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	17.5	17.4	18.5
NSE VIX	15.9	16.6	20.5

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	35,292	(1.0) %	4.2 %	Energy	20,368	0.2 %	10.0 %
IT	26,997	0.0 %	3.9 %	Pharma	14,102	(0.1) %	13.9 %
Metals	5,339	1.3 %	27.5 %	Finance	16,744	(0.2) %	5.2 %
Auto	10,736	0.8 %	7.1 %	PSU	2,492	(0.2) %	12.5 %
FMCG	35,138	(0.4) %	0.8 %	Real Estate	354	0.5 %	5.4 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Adani Ente	1,701	7.4 %	53.6 %	Nestle Ind	17,427	(2.1) %	2.0 %
United Bre	1,337	5.5 %	7.6 %	Marico	487	(1.9) %	19.6 %
Piramal En	1,928	4.7 %	8.3 %	ICICI Lomb	1,448	(1.9) %	0.7 %
NMDC	193	4.1 %	39.6 %	Havells In	1,057	(1.5) %	(0.2) %
H P C L	299	3.9 %	25.8 %	St Bk of I	434	(1.4) %	17.0 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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