



07 Jun.2017

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	9,669	0.3 %	4.7 %
BSE SENSEX	31,191	(0.4) %	4.7 %
CNX BANK	23,504	0.4 %	9.1 %
CNX MIDCAP	17,855	0.7 %	3.0 %
CNX SMALLCAP	7,354	0.8 %	4.0 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	21,136	(0.2) %	6.3 %
S&P 500	2,429	(0.3) %	7.6 %
FTSE 100	7,525	(0.0) %	4.8 %
HANG SENG	25,997	0.5 %	17.4 %
NIKKEI	19,980	(1.0) %	2.0 %
SHANGHAI COMPOSITE	3,102	0.3 %	(1.1) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	64.43	0.1 %	(4.4) %
EUR/USD	1.13	0.0 %	6.3 %
GBP/USD	1.29	(0.1) %	4.9 %
USD/JPY	109.50	(0.5) %	(5.6) %
USD/AUD	1.33	(0.6) %	(3.0) %
USD/SGD	1.38	(0.1) %	(3.5) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	48	1.7 %	(7.9) %
Gold(INR/10g)	29,323	0.8 %	5.4 %
Gold Comex(USD/oz)	1,294	0.6 %	11.8 %
SILVER(INR/1Kg)	40,463	0.8 %	4.0 %
Aluminium(USD/MT)	1,893	(1.3) %	11.2 %
Copper(USD/MT)	5,541	(0.8) %	(0.6) %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.0	0.0 %	(0.2) %
10 Y GSec US 10	2.2	(0.0) %	(0.3) %

Global Economy: Eurozone investor confidence strengthened to a near decade high in June, survey results from think tank Sentix showed Tuesday. The investor confidence index rose to 28.4 in June from 27.4 in May. This was the highest reading since July 2007. Eurozone retail sales grew only marginally in April as the rebound in food sales was partially offset by the weakness in non-food turnover. Retail sales volume edged up 0.1% in April from March, when they rose by revised 0.2%.

Global Equities: US stocks saw choppy moves and ended mostly lower. With the drop on the day, the major averages pulled back further off the record closing highs set last Friday.

Indian Economy: The IMD has upgraded its monsoon forecast from 96% forecast on April 18 to 98% on Tuesday. It has also forecast normal rainfall during July (96%) and August (99%), key months for the crucial kharif crop season. The IMD issued an update of monsoon forecast on Tuesday with region wise and monthly forecast. Rainfall over the country as a whole for the 2017 southwest monsoon season (June to September) is most likely to be NORMAL (96% to 104% of long period average (LPA)).

Equity Markets: Key indices settled with moderate losses as weakness in global stocks weighed on sentiment. Investors also maintained caution ahead of the Reserve Bank of India's (RBI) monetary policy review today. Earlier, both the Sensex, and the Nifty, had hit record high in early trade. Key indices snapped two-day winning streak. After the last two-day gains, key indices witnessed a gap-up opening and hit scale fresh record highs at the onset of the session.

Corporate News: Shares in interest rate sensitive sectors such as banks, automobiles and real estate will be watched. The outcome of the Reserve Bank of India (RBI)'s monetary policy meeting is scheduled at 14:30 IST today, 7 June 2017. RBI held its benchmark repo rate at a six-year low of 6.25% on 6 April 2017, as widely expected, and raised its reverse repo rate by 0.25% to 6%, saying there are upside risks to the inflation outlook amid an uncertain global economic environment. Oil India said that it has made one hydrocarbon discovery in the Baghjan Petroleum Mining Lease (PML) in the Upper Assam Basin in May 2017 in the well South Baghjan-2. Oil India has made ten discoveries in its operational areas of Assam during 2016-17. The discoveries have opened up avenue for further exploration of already identified leads/prospects in the area. The announcement was made after market hours yesterday, 6 June 2017. TCS announced that the company and Siemens unveiled a new collaboration around Internet of Things (IoT) innovation. Focused on customers in the manufacturing, energy, building technology, healthcare and railway industries the partnership will enable customers to benefit from new data insights and services based on MindSphere, the cloud-based, open IoT operating system from Siemens.



FUND FLOWS

	LATEST	MTD	YTD
FII(USD mm)	(17.4)	(23.2)	26.9
MF(INR cr)	355.9	453.5	530.5

MARKET TURNOVER

	LATEST	AVG MTD	AVG YTD
Cash(INR cr)	25,588	25,457	30,171
F&O(INR cr)	262,575	400,024	521,390

MARKET VOLATILITY

	LATEST	AVG MTD	AVG YTD
CBOE VIX	10.5	10.0	11.7
NSE VIX	11.1	11.1	11.4

NSE INDICES / SECTORAL PERFORMANCE

	LATEST	% 1D	% YTD		LATEST	% 1D	% YTD
Banks	23,416	(0.2) %	8.7 %	Energy	11,677	(1.1) %	(1.2) %
IT	10,907	2.3 %	3.0 %	Pharma	9,175	(0.6) %	(12.7) %
Metals	2,896	(0.3) %	(6.7) %	Finance	9,519	(0.1) %	7.9 %
Auto	10,849	(1.1) %	9.4 %	PSU	3,505	(0.7) %	(0.6) %
FMCG	26,059	(1.4) %	10.2 %	Real Estate	252	(1.4) %	15.2 %

NSE MOVERS AND SHAKERS

TOP GAINERS	LATEST	% 1D	% YTD	TOP LOSERS	LATEST	% 1D	% YTD
HCL Techno	889	3.6 %	2.7 %	Titan Comp	527	(4.5) %	14.8 %
TCS	2,696	3.5 %	11.8 %	Tata Motor	461	(3.6) %	(2.0) %
Petronet L	450	3.1 %	8.7 %	Sun TV Net	814	(3.1) %	2.3 %
Havells In	500	2.9 %	6.6 %	Punjab Nat	150	(2.8) %	(0.3) %
Infosys	979	2.1 %	(2.9) %	NTPC	158	(2.8) %	(4.0) %

EVENTS CALENDAR

EVENT	DATE	TIME(GMT)	REGION	ACTUAL	PREVIOUS VALUE
Foreign Reserves (Australian dollar) (MAY)	07-06-2017	6:30	AUD	-	-
Gross Domestic Product (QoQ) (1Q)	07-06-2017	1:30	AUD	-	0.011
Gross Domestic Product (YoY) (1Q)	07-06-2017	1:30	AUD	-	0.024
Building Permits (MoM) (APR)	07-06-2017	12:30	CAD	-	(0.058)
Foreign Currency Reserves (MAY)	07-06-2017	7:00	CHF	-	-
German Factory Orders n.s.a. (YoY) (APR)	07-06-2017	6:00	EUR	-	0.024
German Factory Orders s.a. (MoM) (APR)	07-06-2017	6:00	EUR	-	0.01
Markit Eurozone Retail PMI (MAY)	07-06-2017	8:10	EUR	-	52.7
Markit France Retail PMI (MAY)	07-06-2017	8:10	EUR	-	51.8
Markit Germany Construction PMI (MAY)	07-06-2017	7:30	EUR	-	54.6
Markit Germany Retail PMI (MAY)	07-06-2017	8:10	EUR	-	56.2
Markit Italy Retail PMI (MAY)	07-06-2017	8:10	EUR	-	48.3
OECD Economic Outlook	07-06-2017	9:00	EUR	-	-
Halifax House Price (3MoY) (MAY)	07-06-2017	7:30	GBP	-	0.038
Halifax Plc House Prices s.a. (MoM) (MAY)	07-06-2017	7:30	GBP	-	(0.001)
RICS House Price Balance (MAY)	07-06-2017	23:01	GBP	-	0.22
Adjusted Current Account Total (Yen) (APR)	07-06-2017	23:50	JPY	-	-
Bank Lending Banks ex-Trust (MAY)	07-06-2017	23:50	JPY	-	0.03
Bank Lending incl Trusts (YoY) (MAY)	07-06-2017	23:50	JPY	-	0.03
Coincident Index (APR P)	07-06-2017	5:00	JPY	-	114.4
Current Account Total (Yen) (APR)	07-06-2017	23:50	JPY	-	-
Foreign Buying Japan Bonds (Yen) (JUN 02)	07-06-2017	23:50	JPY	-	-
Foreign Buying Japan Stocks (Yen) (JUN 02)	07-06-2017	23:50	JPY	-	-
GDP Business Spending (QoQ) (1Q F)	07-06-2017	23:50	JPY	-	0.002
GDP Private Consumption (QoQ) (1Q F)	07-06-2017	23:50	JPY	-	0.004
Gross Domestic Product (QoQ) (1Q F)	07-06-2017	23:50	JPY	-	0.005
Gross Domestic Product Annualized (1Q F)	07-06-2017	23:50	JPY	-	0.022
Gross Domestic Product Deflator (YoY) (1Q F)	07-06-2017	23:50	JPY	-	(0.008)
Japan Business Services Balance (YoY) (JUN 02)	07-06-2017	23:50	JPY	-	-



Japan Buying Foreign Stocks (Yen) (JUN 02)	07-06-2017	23:50	JPY	-	-
Leading Index (APR P)	07-06-2017	5:00	JPY	-	105.5
Nominal Gross Domestic Product (QoQ) (1Q F)	07-06-2017	23:50	JPY	-	0
Trade Balance - BOP Basis (Yen) (APR)	07-06-2017	23:50	JPY	-	-
ANZ Truckometer Heavy (MoM) (MAY)	07-06-2017	22:00	NZD	-	(0.018)
Consumer Credit (APR)	07-06-2017	19:00	USD	-	-
DOE Cushing OK Crude Inventory (JUN 02)	07-06-2017	14:30	USD	-	-
DOE U.S. Crude Oil Inventories (JUN 02)	07-06-2017	14:30	USD	-	-
DOE U.S. Distillate Inventory (JUN 02)	07-06-2017	14:30	USD	-	-
DOE U.S. Gasoline Inventories (JUN 02)	07-06-2017	14:30	USD	-	-
MBA Mortgage Applications (JUN 02)	07-06-2017	11:00	USD	-	(0.034)

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