



07 May.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	14,725	0.7 %	(1.0) %
BSE SENSEX	48,950	0.6 %	(2.2) %
CNX BANK	32,828	0.1 %	(3.0) %
CNX MIDCAP	24,639	0.9 %	2.2 %
CNX SMALLCAP	8,676	0.7 %	4.8 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	34,549	0.9 %	12.9 %
S&P 500	4,202	0.8 %	11.9 %
FTSE 100	7,076	0.5 %	7.7 %
HANG SENG	28,637	0.8 %	4.2 %
NIKKEI	29,331	1.8 %	7.6 %
SHANGHAI COMPOSITE	3,441	(0.2) %	(1.8) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.06	(0.1) %	1.5 %
EUR/USD	1.20	(0.2) %	(2.0) %
GBP/USD	1.39	0.1 %	1.7 %
USD/JPY	109.30	(0.0) %	5.9 %
USD/AUD	1.30	0.3 %	(0.2) %
USD/SGD	1.34	0.3 %	1.0 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	66	(0.1) %	37.8 %
Gold(INR/10g)	47,569	0.0 %	(6.7) %
Gold Comex(USD/oz)	1,788	0.5 %	(8.3) %
SILVER(INR/1Kg)	69,875	0.0 %	1.5 %
Aluminium(USD/MT)	2,446	0.5 %	21.5 %
Copper(USD/MT)	9,992	0.3 %	26.2 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.6	(0.0) %	0.7 %

Global Economy: The US initial jobless claims fell to 498,000, a decrease of 92,000 from the previous week's revised level of 590,000. The claims once again fell to their lowest level since hitting 256,000 in the week ended March 14, 2020. The US Labor Department said labor productivity spiked by 5.4% in the first quarter after tumbling by a revised 3.8% in the fourth quarter of 2020. Eurozone retail sales rose 2.7% in March from February, when volume was up 4.2%, Eurostat reported Thursday. Food, drinks and tobacco sales gained 1% and non-food product sales grew 4.6%. Meanwhile, sales of automotive fuel in specialized stores dropped 2.9%. On a yearly basis, retail sales rebounded 12 percent, following a 1.5% drop in February. Retail sales in the EU27 grew 2.6% on month taking the annual growth to 11.6% in February. Germany's factory orders growth accelerated in March, data from Destatis revealed on Thursday. Factory orders gained 3% month-on-month in March, following the revised 1.4% increase seen in February. Domestic orders were up 4.9% and foreign orders increased 1.6% in March. On a yearly basis, new order growth spiked sharply to 27.8% from 5.8% in the previous month. UK services business activity index advanced to 61.0 in April from 56.3 in March, final data from IHS Markit showed on Thursday. Service sector grew at the fastest pace since October 2013, driven by sharp increases in business and consumer spending amid easing of restrictions related to the COVID-19 pandemic. The score was well above the flash estimate of 60.1. The Bank of England decided to slow its government bond purchase programme amid rising optimism about the economic outlook with the easing of restrictions related to the coronavirus pandemic. The central bank decided to leave the key interest rate unchanged at 0.10% and noted that the weekly bond purchases will be reduced to GBP 3.4 billion from GBP 4.4 billion.

Global Equities: The US stocks edged up on continued economic optimism with the DOW surging to another record high.

Indian Economy: The Southwest monsoon will most likely arrive in Kerala on June 1st, according to the Extended Range Forecast (ERF) released by the India Meteorological Department (IMD) on Thursday. IMD's ERF suggests that the monsoon will arrive over Kerala on time, around June 1. This is an early indication, according to M Rajeevan, Secretary, Ministry of Earth Sciences.

Equity Markets: Equity indices ended with decent gains on Thursday. The Nifty scaled 14,700 mark and closed above that level. PSU banks saw profit taking while metal, IT and auto stock witnessed buying demand.

Corporate News: Hero MotoCorp Ltd reported a 39% year-on-year rise in net profit to Rs 865 crore for Q4FY21. The company also reported a 39% surge growth in revenue from operations to Rs 8,686 crore. Tata Consumer Products reported consolidated profit at Rs 53.9 crore for Q4FY21 against loss of Rs 76.49 crore in Q4FY20. Revenue jumped to Rs 3,037.22 crore from Rs 2,405.03 crore in Q4FY20. Adani Transmission reported consolidated profit of Rs 238.42 crore in Q4FY21 against Rs 94.30 crore in Q4FY20 while revenue fell to Rs 2,726.61 crore from Rs 3,186.96 crore in the year-ago period. Zensar Technologies said that UK-based FinTech Infinity Circle selected Zensar for end-to-end development of its next-gen wealth management platform.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(61.9)	(174.4)	(100.6)
MF(INR cr)	91.5	53.4	256.0

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	77,467	60,282	69,107
F&O(INR cr)	7,971,455	4,803,102	4,689,038

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	19.5	18.9	17.6
NSE VIX	22.0	22.7	21.9

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	32,828	0.1 %	(3.0) %	Energy	18,178	0.7 %	(1.8) %
IT	26,259	1.8 %	1.1 %	Pharma	13,748	(0.2) %	11.1 %
Metals	5,095	2.5 %	21.6 %	Finance	15,655	0.6 %	(1.6) %
Auto	9,815	1.8 %	(2.1) %	PSU	2,119	(1.2) %	(4.3) %
FMCG	34,049	0.4 %	(2.4) %	Real Estate	305	0.7 %	(9.1) %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Hindalco I	386	5.1 %	10.2 %	Bandhan Ba	295	(5.3) %	(16.0) %
Marico	476	4.5 %	16.8 %	Punjab Nat	36	(2.8) %	(4.7) %
Hero Motoc	2,913	4.5 %	(1.4) %	L & T Info	3,812	(2.6) %	(7.3) %
Wipro	512	4.4 %	23.0 %	Yes Bank	14	(2.2) %	(13.7) %
GAIL (Indi	151	4.2 %	7.8 %	Info Edg.(4,758	(1.7) %	11.6 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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