



07 May.2018

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,706	0.8 %	4.8 %
BSE SENSEX	34,915	(0.5) %	5.9 %
CNX BANK	25,800	0.6 %	6.0 %
CNX MIDCAP	19,863	0.7 %	4.0 %
CNX SMALLCAP	8,240	0.7 %	3.9 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	24,263	1.4 %	(2.3) %
S&P 500	2,663	1.3 %	(1.2) %
FTSE 100	7,567	0.9 %	(1.1) %
HANG SENG	29,927	(1.3) %	(1.9) %
NIKKEI	22,467	(0.0) %	(4.4) %
SHANGHAI COMPOSITE	3,137	1.5 %	(6.3) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	66.87	0.3 %	5.0 %
EUR/USD	1.20	(0.3) %	(0.4) %
GBP/USD	1.35	(0.4) %	0.1 %
USD/JPY	109.12	0.1 %	(3.2) %
USD/AUD	1.33	0.2 %	3.7 %
USD/SGD	1.33	0.4 %	(0.1) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	70	1.9 %	15.5 %
Gold(INR/10g)	31,003	0.3 %	5.6 %
Gold Comex(USD/oz)	1,316	0.1 %	0.6 %
SILVER(INR/1Kg)	38,981	0.0 %	1.0 %
Aluminium(USD/MT)	2,316	(1.4) %	2.7 %
Copper(USD/MT)	6,783	(0.8) %	(5.5) %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	3.0	0.0 %	0.5 %

Global Economy: A key report released by the US Labor Department on Friday showed weaker than expected job growth in the month of April, although the unemployment rate still fell to its lowest level in over seventeen years. The Labor Department said non-farm payroll employment climbed by 164,000 jobs in April. The job growth in April partly reflected increases in employment in the professional and business services, manufacturing, healthcare, and mining sectors. Meanwhile, the report said the unemployment rate fell to 3.9% in April after holding at 4.1% for six straight months.

Global Equities: US stocks edged up following the jobs data. DOW extended a rally from one month low and good buying was seen in the IT counters.

Indian Economy: India's service sector continued to improve at the start of the quarter, with business activity rising at a faster pace, supported by new order growth. Reflecting improvements in demand conditions, job creation accelerated to the sharpest since March 2011. Inflationary price pressures continued to ease further, with input and output charge inflation registering below their respective historical averages. The seasonally adjusted Nikkei India Services Business Activity Index rose from 50.3 to 51.4 in April. This signalled a faster expansion in output at Indian service firms than in the prior month. According to anecdotal evidence, greater inflows of new work helped to bolster activity. However, the latest upturn was modest and remained weaker than the series trend.

Equity Markets: Trading for the week ended on a subdued note as the key benchmark indices logged modest losses weighed by selling pressure in index pivots ITC, HDFC and Reliance Industries. The Sensex and the Nifty, both, settled at over 1-week low. The Sensex settled below the psychological 35,000 mark after falling below that level in morning trade. Stocks hovered in negative zone throughout the day's trading session.

Corporate News: Avenue Supermarts' net profit surged 72.86% to Rs 167.10 crore on 22.57% rise in total income to Rs 3824.87 crore in Q4 March 2018 over Q4 March 2017. Wockhardt reported consolidated net loss of Rs 152.91 crore in Q4 March 2018 as compared to net loss of Rs 207.22 crore in Q4 March 2017. Total income rose 9.79% to Rs 1009.85 crore in Q4 March 2018 over Q4 March 2017. L&T said that its subsidiary company, L&T Infrastructure Development Projects (L&TIDPL) has transferred its stake in its five subsidiary companies - Krishnagiri Thopur Toll Road Limited (KTTL), L&T BPP Tollway (BPP), Devihalli Hassan Tollway (DHTL), Krishnagiri Walajahphat Tollway (KWTL) and Western Andhra Tollways (WATL) to Indinfravit Trust through the infrastructure investment trust (InvIT) route on 4 May 2018. ICICI Bank, Tata Chemicals and Tata Coffee will announce January-March 2018 quarterly results today, 7 May 2018.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(13.5)	(32.7)	(45.6)
MF(INR cr)	358.9	358.9	493.5

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	32,357	35,435	34,141
F&O(INR cr)	367,606	743,108	743,731

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	14.8	15.5	17.9
NSE VIX	13.3	13.0	13.8

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	25,645	0.2 %	5.4 %	Energy	13,643	(0.5) %	2.6 %
IT	13,453	(0.2) %	5.9 %	Pharma	8,817	(1.7) %	2.3 %
Metals	3,634	(1.1) %	2.7 %	Finance	10,736	(0.1) %	4.6 %
Auto	11,324	(1.1) %	2.4 %	PSU	2,784	(0.4) %	(2.5) %
FMCG	28,178	(1.1) %	6.3 %	Real Estate	310	(0.1) %	4.6 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Adani Port	408	2.8 %	10.4 %	SBI Life I	702	(4.1) %	2.7 %
L&T Fin.Ho	176	2.7 %	9.9 %	Oil India	221	(3.8) %	(2.6) %
Havells In	540	2.5 %	6.5 %	Sun Pharma	518	(3.4) %	2.0 %
GAIL (Indi	330	2.0 %	1.5 %	Siemens	1,025	(3.3) %	(7.0) %
ICICI Pru	434	1.9 %	12.8 %	Motherson	335	(3.3) %	3.4 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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