



07 Apr.2020

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	8,084	(2.1) %	(2.1) %
BSE SENSEX	27,591	(2.4) %	(2.4) %
CNX BANK	17,249	(5.3) %	(5.3) %
CNX MIDCAP	11,317	(1.3) %	(1.3) %
CNX SMALLCAP	3,486	(1.5) %	(1.5) %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	22,680	7.7 %	(20.5) %
S&P 500	2,664	7.0 %	(17.6) %
FTSE 100	5,582	3.1 %	(26.6) %
HANG SENG	23,749	2.2 %	(16.8) %
NIKKEI	18,576	4.2 %	(19.9) %
SHANGHAI COMPOSITE	2,764	(0.6) %	(10.4) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	76.00	0.5 %	6.7 %
EUR/USD	1.08	(1.4) %	(3.6) %
GBP/USD	1.23	(0.7) %	(6.7) %
USD/JPY	108.31	0.9 %	(0.3) %
USD/AUD	1.66	1.2 %	16.5 %
USD/SGD	1.44	0.3 %	6.7 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	28	11.9 %	(53.7) %
Gold(INR/10g)	40,989	0.0 %	5.1 %
Gold Comex(USD/oz)	1,648	1.0 %	6.9 %
SILVER(INR/1Kg)	36,871	0.0 %	(19.9) %
Aluminium(USD/MT)	1,452	0.2 %	(18.1) %
Copper(USD/MT)	4,864	0.9 %	(21.1) %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.1 %	(0.0) %
10 Y GSec US 10	0.6	(0.0) %	(1.3) %

Global Economy: Eurozone investor confidence sunk to a record low in April as the coronavirus, or Covid-19, pandemic spread across the globe forcing several countries to enforce lockdowns, survey data from the behavioral research firm Sentix. The Sentix investor confidence index shed 25.8 points to reach an all-time low of -42.9. Economists had forecast a reading of -30.3. The US nonfarm employment plunged by 701,000 jobs in March on Covid-19 impact after jumping by an upwardly revised 275,000 jobs in February. The unemployment rate surged up to 4.4% in March from 3.5% in February. Germany's construction activity decreased at the sharpest rate in seven years in March with declines in all sub-groups as firms cut jobs amid weaker demand due to the coronavirus outbreak, survey data from IHS Markit showed on Monday.

Global Equities: Global stocks surged with massive gains emerging in the US equities as investors hoped that the worst of coronavirus pandemic might be getting over.

Indian Economy: The IHS Markit India Services Business Activity Index recorded 49.3 in March, down from February's 85-month high of 57.5. A reading above 50 indicates expansion, while a figure below signals contraction. The Composite PMI Output Index fell to 50.6 in March, down 7 points from February's 57.6 to signal a sharp slowdown in private sector output growth.

Equity Markets: Domestic shares ended with steep losses on Friday, as coronavirus cases showed no signs of abating while negative global cues further impacted sentiments. The number of confirmed cases of the coronavirus worldwide surpassed 1 million on Thursday, resulting in more than 54,000 deaths so far. Active coronavirus cases in India rose to 2,088 while 56 people have died from the infection. The barometer index, the S&P BSE Sensex, slipped 674.36 points or 2.39% at 27,590.95. The Nifty 50 index shed 170 points or 2.06% at 8,083.80.

Corporate News: Metal counters can gain amid sustained buying in global Copper prices. Dhampur Sugar Mills stated that it started production of hand sanitizers at Asmoli unit, Sambhal. IDBI Bank board members are to meet on April 8 to consider proposal of rupee bond borrowings limit of Rs 7,500 crore for FY21.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(504.3)	(419.5)	3.6
MF(INR cr)	2,708.8	1,413.8	366.9

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	2,189	17,972	17,972
F&O(INR cr)	445,928	843,213	843,213

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	46.8	51.6	51.6
NSE VIX	55.3	57.7	57.7

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	17,249	(5.3) %	(5.3) %	Energy	10,888	1.1 %	1.1 %
IT	11,680	(3.0) %	(3.0) %	Pharma	7,362	4.8 %	4.8 %
Metals	1,523	(2.0) %	(2.0) %	Finance	8,562	(4.3) %	(4.3) %
Auto	4,518	(3.0) %	(3.0) %	PSU	1,232	(4.0) %	(4.0) %
FMCG	26,538	0.7 %	0.7 %	Real Estate	172	(0.0) %	(0.0) %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Lupin	656	13.3 %	13.3 %	Shriram Tr	521	(16.2) %	(16.2) %
Bajaj Hold	1,925	9.7 %	9.7 %	Axis Bank	325	(9.3) %	(9.3) %
Sun Pharma	376	9.4 %	9.4 %	IndusInd B	313	(8.5) %	(8.5) %
Cipla	449	8.6 %	8.6 %	ICICI Bank	287	(7.9) %	(7.9) %
ITC	178	6.9 %	6.9 %	Titan Comp	863	(7.8) %	(7.8) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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