



07 Jan.2022

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	17,805	0.3 %	19.8 %
BSE SENSEX	59,602	(1.0) %	19.5 %
CNX BANK	37,490	0.0 %	10.7 %
CNX MIDCAP	30,957	0.0 %	28.4 %
CNX SMALLCAP	11,450	0.0 %	38.2 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	36,236	(0.5) %	(0.3) %
S&P 500	4,696	(0.1) %	(1.5) %
FTSE 100	7,450	(0.9) %	(0.7) %
HANG SENG	23,073	0.7 %	(0.9) %
NIKKEI	28,488	(2.9) %	(2.8) %
SHANGHAI COMPOSITE	3,586	(0.3) %	(1.3) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.32	0.1 %	(0.1) %
EUR/USD	1.13	(0.2) %	(0.5) %
GBP/USD	1.35	0.4 %	0.2 %
USD/JPY	115.97	0.6 %	0.7 %
USD/AUD	1.38	(0.2) %	0.4 %
USD/SGD	1.36	0.3 %	0.5 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	79	3.2 %	3.2 %
Gold(INR/10g)	47,576	(0.8) %	(1.2) %
Gold Comex(USD/oz)	1,792	(1.0) %	(1.3) %
SILVER(INR/1Kg)	60,191	(2.5) %	(3.1) %
Aluminium(USD/MT)	2,806	(2.1) %	(0.3) %
Copper(USD/MT)	9,692	(0.9) %	0.3 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.0 %	0.1 %
10 Y GSec US 10	1.7	0.0 %	0.1 %

Global Economy: After reporting US service sector growth at a record high in the previous month, the Institute for Supply Management released a report on Thursday showing a slide in the pace of growth in the sector in the month of December. The ISM said its services PMI slid to 62.0 in December from 69.1 in November. The pullback by the headline index came as the new orders index tumbled to 61.5 in December from 69.7 in November and the business activity index tanked to 67.6 from 74.6 in the previous month. The Commerce Department said factory orders surged up by 1.6% in November after jumping by an upwardly revised 1.2% in October. Germany's factory orders rebounded in November largely driven by foreign demand, data from Destatis showed on Thursday. New orders grew 3.7 percent month-on-month in November, reversing a strong decline of 5.8 percent in October. Excluding major orders, new orders advanced 3.8 percent from the previous month. The strong growth in new orders was attributable to foreign orders which increased by 8%. At the same time, domestic orders went up 2.5%. The Japanese service sector witnessed a softer expansion at the end of 2021. Both the activity and new orders indices signalled softer, yet still moderate rates of growth in December, as businesses continued to report a steady recovery in demand. The seasonally adjusted Japan Services Business Activity Index dipped from 53.0 in November to 52.1 in December to indicate a moderate expansion in business activity. The au Jibun Bank Japan Composite PMI Output Index - which measures combined output in the manufacturing and services sectors - dipped from 53.3 in November to 52.5 in December to signal a softer, yet still moderate expansion in Japanese private sector output. Australia's service sector continued to expand in December, according to the latest IHS Markit PMI data, though the rate of growth slowed. The seasonally adjusted Business Activity Index fell to 55.1 in December from 55.7 in November, signalling a slower expansion. The Composite Index, which measures combined services and manufacturing output in Australia, eased to 54.9 in December from 55.7 in November. This indicated a slower rate of private sector output growth, though the rate of growth remained at a level above the series average.

Global Equities: The US stocks showed lax moves in last session and the DOW ended down half a percent.

Indian Economy: Sales of total electric vehicles in India are expected to be around 10 lakh units this year, equal to what was sold collectively in the last 15 years, mainly riding on the good traction witnessed by electric two-wheelers, Society of Manufacturers of Electric Vehicles (SMEV) said on Thursday. In 2021, the sales of electric two-wheelers (E2Ws) in the country jumped over two-fold at 2,33,971 units driven by a good traction of high-speed scooters as compared to 1,00,736 units in 2020, SMEV said in a statement.

Equity Markets: The benchmark indices witnessed a sharp decline on Thursday, after a consecutive four day rising streak. The indices were dragged mainly by IT stocks, while auto scrips supported the market. The Nifty closed tad below 17,750 mark.

Corporate News: Reliance Retail has led a \$240 million funding round in quick commerce firm Dunzo, according to a statement by the company. Reliance Retail said with an investment of \$200 million it will own 25.8% stake in the Bengaluru-based startup. Tata Consultancy Services has been ranked among the top three providers in the HFS OneOffice Services Top 10 for People and Process Change.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	79.4	191.0	(16.3)
MF(INR cr)	1,137.6	650.2	560.5

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	4,682	45,494	67,331
F&O(INR cr)	17,758,146	10,048,287	6,046,937

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	19.6	0	18.5
NSE VIX	18.0	16.9	16.5

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	37,490	(0.5) %	10.7 %	Energy	23,371	(0.6) %	26.2 %
IT	38,009	(1.6) %	46.3 %	Pharma	13,912	(0.6) %	12.4 %
Metals	5,656	(0.5) %	35.0 %	Finance	18,175	(0.9) %	14.2 %
Auto	11,317	0.5 %	12.9 %	PSU	2,671	0.5 %	20.6 %
FMCG	37,623	(0.8) %	7.9 %	Real Estate	486	(1.5) %	44.6 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
UPL	783	2.4 %	19.8 %	JSW Steel	674	(3.0) %	32.5 %
Indus Towe	262	2.1 %	2.5 %	UltraTech	7,459	(2.6) %	8.1 %
GAIL (Indi	139	2.1 %	(0.9) %	Tech Mahin	1,692	(2.6) %	70.5 %
Bank of Ba	87	2.0 %	14.6 %	Shree Ceme	26,528	(2.5) %	(11.4) %
IndusInd B	922	2.0 %	(7.2) %	Bajaj Hold	5,246	(2.2) %	57.1 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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