



07 Jan.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	14,146	(0.4) %	71.4 %
BSE SENSEX	48,174	(0.5) %	70.4 %
CNX BANK	31,798	0.2 %	74.6 %
CNX MIDCAP	21,652	0.5 %	88.8 %
CNX SMALLCAP	7,299	(0.0) %	106.1 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	30,829	1.4 %	0.7 %
S&P 500	3,748	0.6 %	(0.2) %
FTSE 100	6,842	3.5 %	4.1 %
HANG SENG	27,692	0.2 %	0.8 %
NIKKEI	27,056	(0.4) %	(0.7) %
SHANGHAI COMPOSITE	3,551	0.6 %	1.4 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	72.94	0.1 %	(0.0) %
EUR/USD	1.23	0.4 %	0.0 %
GBP/USD	1.36	(0.2) %	(0.1) %
USD/JPY	103.03	(0.3) %	(0.1) %
USD/AUD	1.30	(0.1) %	0.1 %
USD/SGD	1.32	(0.2) %	(0.2) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	48	0.0 %	(21.0) %
Gold(INR/10g)	51,539	0.1 %	1.0 %
Gold Comex(USD/oz)	1,895	0.2 %	22.8 %
SILVER(INR/1Kg)	69,939	0.9 %	1.6 %
Aluminium(USD/MT)	2,049	1.0 %	15.6 %
Copper(USD/MT)	7,964	0.9 %	29.2 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	0.9	0.0 %	(1.0) %

Global Economy: The US Commerce Department said factory orders surged up by 1% in November after jumping by an upwardly revised 1.3% in October. US ADP said private sector employment fell by 123,000 jobs in December after jumping by a downwardly revised 304,000 jobs in November. China services sector stayed in expansion in December, with a services PMI score of 56.3, the latest survey from Caixin showed on Wednesday. That's down from 57.8 in November, although it remains well above the boom-or-bust line of 50 that separates expansion from contraction. Individually, the softer rise in overall activity coincided with a slower expansion of total new work at the end of 2020. Although rising solidly overall, the latest increase in new business was the least marked since September. The survey also showed that its composite index fell to 55.8 in December from 57.5 in November. The Eurozone private sector contracted for the second straight month in December as services activity continued to weigh on economic output, final data from IHS Markit showed Wednesday. The composite output index rose to 49.1 in December from 45.3 a month ago. The final result was lower than the earlier flash score of 49.8 and a reading below 50 suggests contraction. The services Purchasing Managers' Index came in at 47.0, up from 46.0 in November though it was lower than the flash score of 47.7. Japan services sector continued to contract in December, with a services PMI score of 47.7, the latest survey from Jibun Bank revealed on Wednesday. That's down slightly from 47.8 in November and it moves further beneath the boom-or-bust line of 50 that separates expansion from contraction. The survey also showed that its composite index improved to 48.5 in December from 48.1 in November.

Global Equities: The Dow and the S&P 500 hit new record intraday highs as Democratic control of the House, Senate and White House is likely to pave way for additional fiscal stimulus.

Indian Economy: The Nikkei/IHS Markit Services Purchasing Managers' Index fell to 52.3 in December from November's 53.7 but held above the 50-mark separating growth from contraction for a third straight month. The latest figure pointed to the slowest pace of expansion over the aforementioned sequence. Optimism about the next 12 months faded at the end of the year as firms were concerned about the uncertainty surrounding the pandemic, the rupee's depreciation and rising inflationary pressures, the survey showed. Despite a pick-up in factory activity, sluggish demand for services meant the India composite PMI fell to a three-month low of 54.9.

Equity Markets: Benchmark indices ended with modest losses on Wednesday, snapping its ten-day rising streak. The Nifty closed below the 14,200 mark. Buying was seen in metal, realty and financial stocks while FMCG, IT and auto shares dragged indices lower.

Corporate News: Maruti Suzuki India said its total production in December 2020 increased around 34% to 1,55,127 units. The company had produced a total 1,15,949 units in the same month of 2019. NBFCs assets including those of housing finance companies are expected to grow by 7-9% in FY'22 according to ratings firm Ica. This excludes those firms engaged in infrastructure lending. Metal counters can be in focus on sustained rise in Copper prices which linger around eight year highs.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(26.4)	171.0	162.2
MF(INR cr)	(1,156.3)	(1,490.2)	(493.3)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	84,349	51,452	58,349
F&O(INR cr)	3,930,887	2,524,296	2,096,673

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	21.6	21.9	29.2
NSE VIX	21.0	20.3	26.2

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	31,798	0.2 %	74.6 %	Energy	17,098	0.2 %	58.7 %
IT	25,419	(1.4) %	111.0 %	Pharma	13,118	(0.4) %	86.7 %
Metals	3,420	1.3 %	120.1 %	Finance	15,394	0.1 %	72.1 %
Auto	9,380	(0.4) %	101.4 %	PSU	1,825	(0.3) %	42.3 %
FMCG	34,327	(1.1) %	30.2 %	Real Estate	319	0.7 %	85.1 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Hindustan	275	7.1 %	71.5 %	Info Edg.(5,260	(4.3) %	161.2 %
SBI Cards	969	6.0 %	59.4 %	L & T Info	3,957	(4.2) %	184.2 %
Container	434	4.5 %	36.7 %	Lupin	1,001	(3.8) %	72.8 %
Indraprast	542	4.5 %	38.9 %	ITC	205	(2.9) %	23.4 %
Power Grid	196	4.3 %	26.9 %	Reliance I	1,914	(2.6) %	78.9 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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