



INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	17,197	(1.2) %	15.7 %
BSE SENSEX	57,696	(1.3) %	15.3 %
CNX BANK	36,197	(0.9) %	6.9 %
CNX MIDCAP	30,293	(0.0) %	25.6 %
CNX SMALLCAP	10,827	0.8 %	30.7 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	34,580	(0.2) %	13.0 %
S&P 500	4,538	(0.8) %	20.8 %
FTSE 100	7,122	(0.1) %	8.4 %
HANG SENG	23,767	(0.1) %	(13.5) %
NIKKEI	28,030	1.0 %	2.8 %
SHANGHAI COMPOSITE	3,607	0.9 %	3.0 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.88	0.0 %	2.6 %
EUR/USD	1.13	(0.1) %	(7.7) %
GBP/USD	1.33	(0.0) %	(2.6) %
USD/JPY	113.07	(0.1) %	9.6 %
USD/AUD	1.41	0.6 %	8.6 %
USD/SGD	1.37	0.2 %	3.4 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	67	1.4 %	39.6 %
Gold(INR/10g)	47,361	(0.1) %	(7.2) %
Gold Comex(USD/oz)	1,784	0.7 %	(8.5) %
SILVER(INR/1Kg)	60,685	0.0 %	(11.9) %
Aluminium(USD/MT)	2,648	(0.3) %	31.5 %
Copper(USD/MT)	9,513	(0.1) %	20.1 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.4	(0.1) %	0.4 %

Global Economy: The US non-farm payroll employment rose by 210,000 jobs in November after surging by an upwardly revised 546,000 jobs in October. The US unemployment rate fell to 4.2% in November from 4.6% in October. The Institute for Supply Management released a report on Friday showing an acceleration in the pace of growth in U.S. service sector activity in the month of November. The ISM said its services PMI rose to a record high 69.1 in November from 66.7 in October, with a reading above 50 indicating growth in the sector. The IHS Markit Eurozone PMI Composite Output Index rose to 55.4 in November, from 54.2 in October, indicating a solid and accelerated rate of economic expansion across the euro area. Having slowed sharply since peaking in July, economic growth across the euro area reaccelerated November, according to the latest PMI survey. The IHS Markit Eurozone PMI Services Business Activity Index increased to 55.9 in November, from 54.6 in October, signalling a solid rate of expansion in output at euro area service providers. While eurozone inflation will decline significantly next year, it might not return to the European Central Bank's 2% target, ECB President Christine Lagarde suggested on Friday. Lagarde said she still expects net bond purchases under the ECB's crisis program, the pandemic emergency purchase program (PEPP), to end in March. Eurozone retail sales increased in October after falling in the previous month, data from Eurostat showed on Friday. Retail sales grew 0.2% month-on-month in October, following a 0.4% fall in September. China services sector continued to expand in November with a PMI score of 52.1, the latest survey from Caixin showed on Friday. That's down from 53.8 in October, although it remains above the boom-or-bust line of 50 that separates expansion from contraction.

Global Equities: The US stocks slipped on Friday with the tech heavy NASDAQ plunging nearly 2%.

Indian Economy: The seasonally adjusted India Services Business Activity Index stood at 58.1 in November, down only fractionally from 58.4 in October, pointing to the second-fastest rise in output since July 2011. According to monitored companies, the upturn reflected sustained increases in new work and ongoing improvements in market conditions.

Equity Markets: Equity indices snapped two day rising streak and ended with steep losses on Friday. Barring the Nifty Media index, all the sectoral indices on the NSE ended in the red. The Nifty ended below the 17,200 mark.

Corporate News: Indraprastha Gas Limited will be in focus as it has hiked CNG prices in Delhi, Haryana and Rajasthan. PTC India Financial Services Limited (PFS) said that is to get around Rs 125 Crore as part of the resolution amount in its stressed loan account IL&FS Tamil Nadu Power Company Ltd. Avenue Supermart announced that Retailers Association of India (RAI), a not for profit organization, has allotted 10,000 equity shares of Rs. 10/- each at par to the Company on private placement basis on December 3, 2021.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(40.2)	(204.1)	(14.0)
MF(INR cr)	3,193.9	1,023.2	478.6

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	65,387	45,909	71,467
F&O(INR cr)	4,627,949	8,435,622	5,786,576

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	30.7	29.9	18.3
NSE VIX	18.5	18.7	16.5

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	36,197	(0.9) %	6.9 %	Energy	23,258	(1.0) %	25.6 %
IT	35,848	(0.9) %	38.0 %	Pharma	13,444	(0.8) %	8.6 %
Metals	5,392	(0.2) %	28.7 %	Finance	17,780	(1.1) %	11.8 %
Auto	10,789	(0.8) %	7.6 %	PSU	2,634	(0.3) %	18.9 %
FMCG	37,498	(1.0) %	7.5 %	Real Estate	496	(0.2) %	47.8 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Adani Gree	1,390	3.6 %	19.8 %	Power Grid	206	(3.9) %	25.6 %
NMDC	146	3.1 %	5.4 %	Reliance I	2,408	(3.0) %	19.1 %
UPL	713	2.1 %	9.0 %	Apollo Hos	5,432	(2.9) %	87.7 %
B P C L	386	1.9 %	(11.8) %	Kotak Mah.	1,914	(2.5) %	6.1 %
Indraprast	506	1.5 %	(3.9) %	Tech Mahin	1,593	(2.2) %	60.6 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

..... End of Report