



06 Nov.2020

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	12,120	0.0 %	46.8 %
BSE SENSEX	41,340	1.8 %	46.4 %
CNX BANK	26,313	0.0 %	44.5 %
CNX MIDCAP	17,677	0.0 %	54.1 %
CNX SMALLCAP	5,825	0.0 %	64.5 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	28,390	2.0 %	(0.5) %
S&P 500	3,510	2.0 %	8.7 %
FTSE 100	5,906	0.4 %	(22.3) %
HANG SENG	25,696	3.3 %	(10.0) %
NIKKEI	24,105	1.7 %	3.9 %
SHANGHAI COMPOSITE	3,320	1.3 %	7.6 %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	74.44	0.1 %	4.6 %
EUR/USD	1.17	0.5 %	4.3 %
GBP/USD	1.30	0.6 %	(1.5) %
USD/JPY	104.65	(0.1) %	(3.7) %
USD/AUD	1.40	(1.5) %	(1.8) %
USD/SGD	1.36	(0.3) %	1.2 %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	39	6.4 %	(36.0) %
Gold(INR/10g)	51,313	0.5 %	31.6 %
Gold Comex(USD/oz)	1,871	0.0 %	21.3 %
SILVER(INR/1Kg)	62,543	2.2 %	35.8 %
Aluminium(USD/MT)	1,877	(0.7) %	5.9 %
Copper(USD/MT)	6,748	(0.6) %	9.4 %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.1 %	(0.0) %
10 Y GSec US 10	0.9	0.0 %	(1.1) %

**Global Economy:** The US Federal Open Market Committee (FOMC) announced on Thursday that it left the benchmark interest rate, the target range for federal funds, unchanged at 0%-0.25%. The Fed reiterated that it is committed to using the full range of its tools to support the US economy and noted that the path of the economy will continue to depend significantly on the course of the coronavirus outbreak. The US initial jobless claims edged down to 751,000, a decrease of 7,000 from the previous week's revised level of 758,000. Germany's manufacturing new orders growth in September eased on monthly basis, figures from the statistical office Destatis showed on Thursday. Factory orders rose a seasonally and calendar adjusted 0.5% month-on-month in September. The pace of growth slowed sharply from August's 4.9%, which was revised up from 4.5%. On a year-on-year basis, the German factory orders decreased a calendar adjusted 1.9% in September after a 1.7% drop in August. The Bank of England expanded its asset purchase programme by GBP 150 billion and retained its record low interest rate as the economy entered a second lockdown. The nine-member Monetary Policy Committee unanimously decided to raise the size of the asset purchase programme to GBP 895 billion from GBP 745 billion. The MPC also voted 9-0 to hold the interest rate at 0.10%. The bank had altogether reduced the rate by 65 basis points at two unscheduled meetings in March. Japan's services Purchasing Managers' Index rose to a nine-month high of 47.7 in October from 46.9 in September, final data from IHS Markit showed Thursday. The composite output index advanced to 48.0 in October from 46.6 in September. This was also the highest reading in nine months. The flash score was 46.7.

**Global Equities:** US stocks soared further. Global shares have rallied this week despite rising Covid-19 cases.

**Indian Economy:** Prime Minister Narendra Modi, in a speech at Virtual Global Investor Roundtable, asserted that the government will do whatever it takes to make India the engine of global growth resurgence. He noted that India has taken multiple initiatives to improve our manufacturing potential. He also talked about an ambitious plan to invest 1.5 trillion dollars under the National Infrastructure Pipeline. India has embarked on a massive infrastructure building spree of highways, railways, metros, water-ways, airports across the country.

**Equity Markets:** Domestic equity benchmarks ended near the day's high after a robust rally on Thursday. The barometer index, the S&P BSE Sensex, surged 724.02 points or 1.78% at 41,340.16. The Nifty 50 index jumped 211.80 points or 1.78% at 12,120.30.

**Corporate News:** Reliance Industries could extend recent nounce on reports that Public Investment Fund (PIF) invested Rs 9,555 crore in Reliance Retail Ventures. Berger Paints reported a higher consolidated profit at Rs 221 crore in Q2FY21 against Rs 194.7 crore, revenue rose to Rs 1,742.6 crore from Rs 1,598.6 crore YoY. ITC, Cipla, Ashok Leyland, Bank of India, Union Bank of India, Vedanta, BHEL, Bosch, Voltas, Alkem Laboratories, Allcargo Logistics, Astral Poly Technik, Balkrishna Industries, Central Bank of India, CESC, Chemcon Speciality Chemicals, Dilip Buildcon, Glenmark Pharmaceuticals, Dr Lal PathLabs, will be in focus ahead of latest earnings.



### FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	22.4	115.1	91.8
MF(INR cr)	(51.6)	(51.6)	(259.0)

### MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	59,167	59,713	55,868
F&O(INR cr)	4,533,245	2,510,805	1,855,797

### MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	37.2	37.2	30.2
NSE VIX	21.0	23.4	28.0

### NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	26,313	2.1 %	44.5 %	Energy	15,020	2.7 %	39.4 %
IT	21,386	1.3 %	77.5 %	Pharma	11,705	0.8 %	66.6 %
Metals	2,489	4.4 %	60.2 %	Finance	12,659	1.6 %	41.6 %
Auto	7,996	1.2 %	71.7 %	PSU	1,367	2.9 %	6.5 %
FMCG	30,180	1.9 %	14.5 %	Real Estate	225	(0.5) %	30.5 %

### NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
HPCL	205	9.9 %	11.5 %	Ambuja Cem	256	(3.3) %	63.3 %
Hindalco I	187	6.1 %	104.4 %	Godrej Con	669	(1.0) %	21.9 %
NMDC	90	6.0 %	15.1 %	Lupin	936	(0.9) %	61.6 %
Interglobe	1,418	5.7 %	41.9 %	Hero Motoc	2,944	(0.8) %	79.6 %
St Bk of I	219	5.6 %	17.2 %	General In	121	(0.7) %	15.1 %

### EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
<b>No Data Found</b>					

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