



06 Nov.2017

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,453	0.0 %	13.1 %
BSE SENSEX	33,686	0.3 %	12.6 %
CNX BANK	25,651	0.0 %	19.0 %
CNX MIDCAP	19,779	0.0 %	14.1 %
CNX SMALLCAP	8,698	0.0 %	23.0 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	23,539	0.1 %	18.4 %
S&P 500	2,588	0.3 %	14.6 %
FTSE 100	7,560	0.1 %	5.3 %
HANG SENG	28,604	0.3 %	29.1 %
NIKKEI	22,539	0.5 %	15.0 %
SHANGHAI COMPOSITE	3,372	(0.3) %	7.5 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	64.55	(0.1) %	(4.3) %
EUR/USD	1.16	(0.5) %	9.5 %
GBP/USD	1.31	0.1 %	6.3 %
USD/JPY	114.06	0.1 %	(1.7) %
USD/AUD	1.31	0.5 %	(4.5) %
USD/SGD	1.37	0.4 %	(4.6) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	56	2.0 %	6.3 %
Gold(INR/10g)	29,167	(0.1) %	4.9 %
Gold Comex(USD/oz)	1,271	(0.6) %	9.8 %
SILVER(INR/1Kg)	39,354	0.0 %	1.1 %
Aluminium(USD/MT)	2,165	0.6 %	27.2 %
Copper(USD/MT)	6,915	0.9 %	24.0 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.0	0.0 %	(0.2) %
10 Y GSec US 10	2.3	(0.0) %	(0.1) %

Global Economy: The US economy added 261,000 jobs in October and the unemployment rate was 4.1% as labor conditions returned to normal following the storm-weakened September. A broader measure of joblessness that includes discouraged workers and those at work part-time for economic reasons fell sharply, from 8.3% to 7.9% after being at 9.5% just a year ago. Further, an initially reported decline of 33,000 for September was revised up to a gain of 18,000. August's count also was revised up from 169,000 to 208,000. Activity in the US service sector unexpectedly grew at a faster rate in the month of October, according to a report released by the Institute for Supply Management on Friday. The ISM said its non-manufacturing index inched up to 60.1 in October from 59.8 in September.

Global Equity: US stocks edged up Friday, inching to new record highs as Apple and Qualcomm led gainers in the tech sector. It was the eighth consecutive weekly gain for the DJIA, the longest streak since 2013.

Indian Economy: The water storage available in 91 major reservoirs of the country for the week ending on November 2, 2017 was 108.373 BCM, which is 69% of total storage capacity of these reservoirs. This percentage was at 70 for the week ending on October 26, 2017. The level of water storage in the week ending on November 02, 2017 was 96% of the storage of corresponding period of last year and 96% of storage of average of last ten years. The total storage capacity of these 91 reservoirs is 157.799 BCM which is about 62% of the total storage capacity of 253.388 BCM which is estimated to have been created in the country. 37 Reservoirs out of these 91 have hydropower benefit with installed capacity of more than 60 MW.

Equity Markets: Key benchmark indices clocked modest gains on last trading day of the week led by State Bank of India, L&T and HDFC Bank. Data showing rise in India's service activity in October underpinned sentiment on the bourses. Both the Sensex and the Nifty hit record high on intraday as well as closing basis. Indices drifted higher in early trade. Volatility struck bourses in morning trade as the market regained positive zone soon after erasing early gains to sink in negative zone. Stocks regained strength and extended gains thereafter.

Corporate News: Reliance Industries (RIL) said that it proposes to make an offer for issuance of non-convertible debentures (NCDs) aggregating to Rs 5000 crore on private placement basis on 8 November 2017. The net proceeds of the issue will be utilised inter-alia for refinancing of existing borrowings/any other purpose in the ordinary course of business. Mahindra & Mahindra (M&M) said that the offer price for the initial public offer (IPO) of its subsidiary Mahindra Logistics has been fixed at Rs 429 per share. The announcement was made after market hours on Friday, 3 November 2017. The IPO of Mahindra Logistics, which concluded on 2 November 2017, was subscribed 5.54 times. The company had fixed Rs 425-429 per share for the share sale. M&M also said the board of directors of the company will meet on 10 November 2017 to consider bonus issue along with unveiling its Q2 results. Shipping Corporation of India (SCI) reported a net loss of Rs 76.18 crore in Q2 September 2017, higher than net loss of Rs 17.77 crore in Q2 September 2016. Net sales rose 6.6% to Rs 808.22 crore in Q2 September 2017 over Q2 September 2016.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	238.0	199.8	(5.4)
MF(INR cr)	(138.5)	(138.5)	598.3

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	49,447	43,880	31,443
F&O(INR cr)	382,975	713,951	601,870

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	9.1	9.8	11.0
NSE VIX	11.9	12.0	11.8

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	25,651	0.9 %	19.0 %	Energy	14,515	(0.2) %	22.8 %
IT	10,839	(0.1) %	2.3 %	Pharma	9,897	(1.1) %	(5.8) %
Metals	3,938	(0.1) %	26.8 %	Finance	10,531	0.6 %	19.3 %
Auto	11,314	0.3 %	14.0 %	PSU	3,975	2.9 %	12.8 %
FMCG	25,791	(0.1) %	9.1 %	Real Estate	315	0.7 %	43.6 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
SAIL	87	8.9 %	37.7 %	Glenmark P	627	(3.4) %	(27.0) %
Punjab Nat	208	5.2 %	38.6 %	Power Grid	210	(2.4) %	7.1 %
St Bk of I	325	3.4 %	10.9 %	Power Fin.	142	(2.3) %	(3.8) %
Sun TV Net	882	3.1 %	10.9 %	Cadila Hea	496	(2.3) %	12.1 %
Tata Motor	448	2.9 %	(4.8) %	Sun Pharma	551	(2.2) %	(20.4) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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