



06 Sep.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	17,324	0.5 %	16.5 %
BSE SENSEX	58,130	0.5 %	16.2 %
CNX BANK	36,761	(0.2) %	8.6 %
CNX MIDCAP	29,060	0.5 %	20.5 %
CNX SMALLCAP	10,447	0.4 %	26.1 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	35,369	(0.2) %	15.6 %
S&P 500	4,535	(0.0) %	20.7 %
FTSE 100	7,138	(0.4) %	8.6 %
HANG SENG	25,902	(0.7) %	(5.7) %
NIKKEI	29,128	2.1 %	6.9 %
SHANGHAI COMPOSITE	3,582	(0.4) %	2.2 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	72.89	0.0 %	(0.1) %
EUR/USD	1.19	0.3 %	(3.3) %
GBP/USD	1.38	0.3 %	1.1 %
USD/JPY	110.00	(0.1) %	6.6 %
USD/AUD	1.35	(0.6) %	4.3 %
USD/SGD	1.34	(0.1) %	1.7 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	69	(1.0) %	45.5 %
Gold(INR/10g)	46,998	(0.2) %	(7.9) %
Gold Comex(USD/oz)	1,837	1.1 %	(5.8) %
SILVER(INR/1Kg)	63,264	(0.7) %	(8.1) %
Aluminium(USD/MT)	2,696	0.1 %	33.9 %
Copper(USD/MT)	9,361	0.1 %	18.2 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.3	0.0 %	0.4 %

Global Economy: A report released by the Institute for Supply Management on Friday showed U.S. service sector growth slowed from a record pace in the month of August. The ISM said its services PMI fell to 61.7 in August after reaching an all-time high of 64.1 in July, although a reading above 50 still indicates growth in the sector. The US Labor Department said non-farm payroll employment rose by 235,000 jobs in August after soaring by an upwardly revised 1.053 million jobs in July. The services sector in China fell into contraction territory in August, the latest survey from Caixin revealed on Friday with a services PMI score of 46.7. That was down sharply from 54.9 in July and fell beneath the boom-or-bust line of 50 that separates expansion from contraction. Chinese services companies signaled a renewed fall in business activity during August, as rising COVID-19 case numbers at home and abroad impacted operations and demand. It was the first time that output and new work had fallen since April 2020. The private sector activity composite index also fell to 47.2 in August from 53.1 in July. Eurozone private sector recorded good growth in August but the momentum faded slightly from July's 15-year peak, final data from IHS Markit showed on Friday. The final composite output index fell to 59.0 in August from 60.2 in July, which was the highest since June 2006. The reading stood below the flash 59.5. A reading above 50.0 still indicates expansion in the sector. The UK service sector growth weakened in August, final survey data from IHS Markit showed on Friday. The Chartered Institute of Procurement & Supply final services Purchasing Managers' Index dropped to 55.0 from 59.6 in the previous month. The flash reading was 55.5.

Global Equities: The US stocks saw choppy moves in last session with DOW easing a bit though the tech heavy NASDAQ hit a fresh high.

Indian Economy: India's services activity grew for the first time in four months to a one and a half-year high in August. The IHS Markit Purchasing Managers' Index (PMI) rose to 56.7 in August from 45.4 in the previous month. A reading above 50 shows expansion and one below that indicates contraction. Services firms outperformed manufacturers for the first time in over three years, IHS Markit said.

Equity Markets: Local stocks ended at record high level with decent gains on Friday. The Nifty closed above the crucial 17,300 mark. Media, metal and auto stocks rallied while FMCG, banks and financial shares corrected.

Corporate News: Reliance Industries will be in focus as its subsidiary Reliance Strategic Business Ventures acquired 2,28,42,654 equity shares in Strand Life Sciences for Rs 393 crore. ICICI Lombard company has received regulatory and other approvals from the Insurance Regulatory and Development Authority of India (IRDAI) for the demerger of the general insurance business of Bharti AXA General.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	182.9	135.2	3.3
MF(INR cr)	851.5	167.8	432.3

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	68,492	67,923	70,341
F&O(INR cr)	3,952,884	7,181,736	5,017,770

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	16.4	16.3	17.7
NSE VIX	14.5	14.3	16.3

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	36,761	(0.2) %	8.6 %	Energy	20,934	2.3 %	13.1 %
IT	34,891	0.6 %	34.3 %	Pharma	14,486	0.2 %	17.0 %
Metals	5,719	1.2 %	36.5 %	Finance	18,131	(0.3) %	14.0 %
Auto	10,125	1.0 %	1.0 %	PSU	2,361	0.7 %	6.6 %
FMCG	40,226	(0.2) %	15.3 %	Real Estate	418	1.1 %	24.4 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Adani Tran	1,751	4.7 %	75.2 %	HDFC Life	734	(3.2) %	6.3 %
Reliance I	2,389	4.1 %	18.1 %	Alkem Lab	3,835	(1.9) %	38.2 %
ONGC	123	3.8 %	18.0 %	Info Edg.(6,184	(1.6) %	45.1 %
HPCL	276	3.5 %	16.1 %	Cipla	941	(1.5) %	15.0 %
Coal India	146	3.4 %	10.7 %	SBI Cards	1,108	(1.2) %	13.8 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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