



06 Sep.2017

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	9,900	(0.5) %	7.2 %
BSE SENSEX	31,810	0.3 %	5.8 %
CNX BANK	24,196	(0.5) %	12.3 %
CNX MIDCAP	18,499	(0.3) %	6.7 %
CNX SMALLCAP	7,848	(0.3) %	11.0 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	21,753	(1.1) %	9.4 %
S&P 500	2,458	(0.8) %	8.9 %
FTSE 100	7,373	(0.5) %	2.7 %
HANG SENG	27,741	0.0 %	25.2 %
NIKKEI	19,386	(0.6) %	(1.1) %
SHANGHAI COMPOSITE	3,384	0.1 %	7.9 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	64.13	0.1 %	(4.9) %
EUR/USD	1.19	0.1 %	12.3 %
GBP/USD	1.30	0.8 %	6.0 %
USD/JPY	108.74	(0.7) %	(6.2) %
USD/AUD	1.25	(0.2) %	(8.6) %
USD/SGD	1.35	(0.2) %	(5.4) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	49	2.9 %	(7.0) %
Gold(INR/10g)	30,151	(0.0) %	8.4 %
Gold Comex(USD/oz)	1,344	0.2 %	16.2 %
SILVER(INR/1Kg)	40,715	0.2 %	4.6 %
Aluminium(USD/MT)	2,082	(0.6) %	22.3 %
Copper(USD/MT)	6,904	0.5 %	23.9 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.0	0.0 %	(0.2) %
10 Y GSec US 10	2.1	(0.1) %	(0.4) %

Global Economy: After reporting a substantial increase in new orders for US manufactured goods in the previous month, the Commerce Department released a report on Tuesday showing a sharp pullback in factory orders in the month of July. The Commerce Department said factory orders plunged by 3.3% in July after surging up by an upwardly revised 3.2% in June. The pullback in factory orders was primarily due to a steep drop in orders for transportation equipment, which plummeted by 19.2%. Excluding the sharp decline in orders for transportation equipment, the report said factory orders rose by 0.5% in July. The report also said orders for non-defense capital goods excluding aircraft, an indicator of business spending, gained by 1% in July after dipping by 0.1% in June.

Global Equities: US stocks slumped on Tuesday. With the steep drop on the day, the tech-heavy Nasdaq pulled back well off the record closing high set last Friday as the North Korea worries took a toll.

Indian Economy: Government has stepped up decisive action against companies falling within the ambit of Section 248 of the Companies Act. The names of 2,09,032 companies have been struck off from the Register of Companies under Section 248 (5) of the Act. The existing Directors and Authorized Signatories of such struck off companies will now become ex Directors or ex Authorized Signatories. These individuals will therefore not be able to operate bank accounts of such companies till such companies are legally restored under Section 252 of the Companies Act by an order of the National Company Law Tribunal. The restoration, as and when it happens shall be reflected by change in the status of the company from 'Struck off' to 'Active'.

Equity Markets: Key benchmark indices logged modest gains in volatile session of trade as positive European stocks boosted sentiment, triggering an intraday recovery in latter half of the session. Gains were led by index heavyweights Reliance Industries and HDFC. Domestic stocks drifted higher in early trade. Key benchmark indices hovered within a narrow zone in the positive terrain till early afternoon trade. Stocks recovered after nosediving into the negative terrain in afternoon trade tracking firmness in European stocks.

Corporate News: HCL Technologies said it has agreed to buy ETL Factory, doing business as Datawave, a UK-based company that has created an innovative data automation platform which enables enterprise customers execute large scale, complex data-migration and data-integration projects in a leaner, faster and smarter way. The flagship product Datawave, won the Informatica Innovation Award and is also extendable to other platforms, including big data. Bajaj Finance said that the special committee of the board of the company on 5 September 2017, authorized the opening of the qualified institutional placement (QIP) on 5 September 2017. The floor price for the QIP was fixed at Rs 1,771.90 per share. Titagarh Wagons said that Titagarh Firema SpA, Italy (TF) - a wholly owned subsidiary of the company has appointed Vincenzo Soprano as Chief Executive Officer (CEO). At the board meeting of TF held on 4 September 2017 Soprano was inducted as a director and appointed CEO.



FUND FLOWS

	LATEST	MTD	YTD
FII(USD mm)	(132.2)	(124.4)	(0.5)
MF(INR cr)	719.2	843.8	575.0

MARKET TURNOVER

	LATEST	AVG MTD	AVG YTD
Cash(INR cr)	26,939	28,608	30,249
F&O(INR cr)	384,641	393,668	574,358

MARKET VOLATILITY

	LATEST	AVG MTD	AVG YTD
CBOE VIX	10.1	10.1	11.3
NSE VIX	12.9	12.6	11.7

NSE INDICES / SECTORAL PERFORMANCE

	LATEST	% 1D	% YTD		LATEST	% 1D	% YTD
Banks	24,328	0.4 %	12.9 %	Energy	13,275	0.8 %	12.3 %
IT	10,498	0.5 %	(0.9) %	Pharma	9,038	(0.4) %	(14.0) %
Metals	3,578	0.9 %	15.2 %	Finance	10,071	0.4 %	14.1 %
Auto	10,771	0.3 %	8.6 %	PSU	3,283	0.0 %	(6.9) %
FMCG	25,819	0.2 %	9.2 %	Real Estate	287	1.4 %	30.9 %

NSE MOVERS AND SHAKERS

TOP GAINERS	LATEST	% 1D	% YTD	TOP LOSERS	LATEST	% 1D	% YTD
Titan Comp	639	4.3 %	39.1 %	Idea Cellu	85	(2.6) %	(0.5) %
Coal India	254	3.0 %	(13.9) %	Bharti Air	407	(2.4) %	18.9 %
Tech Mahin	428	2.8 %	(5.6) %	Oracle Fin	3,508	(2.1) %	(7.3) %
Container	1,350	2.6 %	33.5 %	Sun Pharma	492	(1.8) %	(29.0) %
UltraTech	4,098	2.4 %	1.8 %	Bharti Inf	372	(1.6) %	12.8 %

EVENTS CALENDAR

EVENT	DATE	TIME(GMT)	REGION	ACTUAL	PREVIOUS VALUE
AiG Performance of Construction Index (AUG)	06-09-2017	23:30	AUD	-	60.5
Gross Domestic Product (QoQ) (2Q)	06-09-2017	01:30	AUD	-	0.003
Gross Domestic Product (YoY) (2Q)	06-09-2017	01:30	AUD	-	0.017
RBA's Heath Gives Speech in Tasmania	06-09-2017	02:30	AUD	-	-
Bank of Canada Rate Decision (SEP 06)	06-09-2017	14:00	CAD	-	0.0075
International Merchandise Trade (Canadian dollar) (JUL)	06-09-2017	12:30	CAD	-	-
Labor Productivity (QoQ) (2Q)	06-09-2017	12:30	CAD	-	0.014
German Factory Orders n.s.a. (YoY) (JUL)	06-09-2017	06:00	EUR	-	0.051
German Factory Orders s.a. (MoM) (JUL)	06-09-2017	06:00	EUR	-	0.01
Markit Eurozone Retail PMI (AUG)	06-09-2017	08:10	EUR	-	51
Markit France Retail PMI (AUG)	06-09-2017	08:10	EUR	-	54.1
Markit Germany Construction PMI (AUG)	06-09-2017	07:30	EUR	-	55.8
Markit Germany Retail PMI (AUG)	06-09-2017	08:10	EUR	-	50.7
Markit Italy Retail PMI (AUG)	06-09-2017	08:10	EUR	-	47.3
BOJ Outright Bond Purchase 5~10 Years	06-09-2017	01:10	JPY	-	-
Foreign Buying Japan Bonds (Yen) (SEP 01)	06-09-2017	23:50	JPY	-	-
Foreign Buying Japan Stocks (Yen) (SEP 01)	06-09-2017	23:50	JPY	-	-
Japan Buying Foreign Bonds (Yen) (SEP 01)	06-09-2017	23:50	JPY	-	-
Japan Buying Foreign Stocks (Yen) (SEP 01)	06-09-2017	23:50	JPY	-	-
Official Reserve Assets (AUG)	06-09-2017	23:50	JPY	-	-
Real Cash Earnings (YoY) (JUL)	06-09-2017	00:00	JPY	-	(0.008)
ISM Services/Non-Manufacturing Composite (AUG)	06-09-2017	14:00	USD	-	53.9
Markit US Composite PMI (AUG F)	06-09-2017	13:45	USD	-	56
Markit US Services PMI (AUG F)	06-09-2017	13:45	USD	-	56.9
MBA Mortgage Applications (SEP 01)	06-09-2017	11:00	USD	-	(0.023)
Trade Balance (JUL)	06-09-2017	12:30	USD	-	-
U.S. Federal Reserve Releases Beige Book	06-09-2017	18:00	USD	-	-

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