



06 Aug.2024

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	24,056	(2.7) %	7.1 %
BSE SENSEX	78,759	(2.7) %	6.4 %
CNX BANK	50,092	(2.4) %	5.3 %
CNX MIDCAP	55,857	(3.6) %	14.2 %
CNX SMALLCAP	17,942	(4.6) %	13.8 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	38,703	(2.6) %	2.6 %
S&P 500	5,186	(3.0) %	9.4 %
FTSE 100	8,008	(2.0) %	3.7 %
HANG SENG	16,698	(1.5) %	(0.5) %
NIKKEI	31,458	(12.4) %	(5.5) %
SHANGHAI COMPOSITE	2,861	(1.5) %	(3.4) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	83.73	0.0 %	0.8 %
EUR/USD	1.08	(0.2) %	(2.1) %
GBP/USD	1.28	(0.4) %	0.5 %
USD/JPY	149.78	(0.9) %	6.2 %
USD/AUD	1.53	(0.1) %	4.4 %
USD/SGD	1.34	(0.2) %	1.3 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	74	(3.7) %	4.5 %
Gold(INR/10g)	51,317	0.1 %	6.6 %
Gold Comex(USD/oz)	2,442	(0.6) %	17.5 %
SILVER(INR/1Kg)	66,740	(0.3) %	7.5 %
Aluminium(USD/MT)	2,215	(0.6) %	(5.2) %
Copper(USD/MT)	8,977	(0.2) %	6.5 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.3	(0.0) %	0.1 %
10 Y GSec US 10	3.8	(0.2) %	(0.1) %

Global Economy: The US service sector began the second half of the year as it ended the first, seeing a marked expansion of business activity in July on the back of a rise in new orders. Growth of new business also encouraged firms to take on extra staff, as did positive expectations for the future. Meanwhile, the rate of input cost inflation quickened, but companies increased their selling prices at a softer pace amid competitive pressures. The seasonally adjusted S&P Global US Services PMI Business Activity Index posted well above the 50.0 no-change mark again in July, dipping only slightly from 55.3 in June to 55.0. The S&P Global US Composite PMI Output Index registered 54.3 in July, down slightly from 54.8 in June but still signaling a solid monthly expansion in private sector business activity in the US at the start of the third quarter of the year. Growth was led by the service sector, while manufacturing output rose only marginally. The euro area private sector activity posted its weakest growth in the current five-month sequence of expansion amid falling demand and weaker sentiment, final data from S&P Global showed on Monday. The final composite output index slid to 50.2 in July from 50.9 in June. The services Purchasing Managers' Index posted 51.9 in July, down from 52.8 in June. The average of household spending in Japan was up a seasonally adjusted 0.1 percent on month in June, the Ministry of Internal Affairs and Communications said on Tuesday - coming in at 280,888 yen.

Global Indices: The Nasdaq plunged 576.08 points or 3.4 percent to 16,200.08, the S&P 500 dove 160.23 points or 3.0 percent to 5,186.33 and the Dow tumbled 1,033.99 or 2.6 percent to 38,703.27.

Indian Economy: The seasonally adjusted HSBC India Services Business Activity Index was at 60.3 in July, down only fractionally from 60.5 and above the neutral mark of 50.0 for the thirty-sixth straight month. The latest reading was more than six points higher than its long-run average and highlighted a substantial upturn in business activity. The HSBC India Composite Output Index posted 60.7 in July, down only fractionally from 60.9 in June and above the crucial 50.0 no-change mark for the thirty-sixth month running. Hence, the latest reading signaled a continuation of the strong growth momentum seen recently. As has been the case since February, the manufacturing industry led the upturn.

Equity Market: The barometer index, the S&P BSE Sensex slumped 2,222.55 points or 2.74% to 78,759.40. The Nifty 50 index tanked 662.10 points or 2.68% to 24,055.60.

Corporate News: Triveni Turbine reported a 31.9 per cent increase in profit to Rs 80.41 crore and a 23 per cent rise in revenue to Rs 463.3 crore. Oil and Natural Gas Corporation saw a 9.4 per cent decline in profit to Rs 8,938.1 crore compared to the previous quarter, although revenue grew by 1.8 per cent to Rs 35,266.4 crore.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(402.1)	(92.0)	26.6
MF(INR cr)	(48.5)	(48.5)	1,544.1

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	170,510	152,280	137,362
F&O(INR cr)	30,362,943	28,878,123	37,274,172

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	23.4	21.0	55.6
NSE VIX	20.4	15.9	15.3

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	50,092	(2.4) %	5.3 %	Energy	42,641	(3.8) %	8.0 %
IT	38,436	(3.3) %	9.7 %	Pharma	21,583	(1.5) %	12.4 %
Metals	8,863	(4.9) %	3.5 %	Finance	22,763	(2.6) %	7.4 %
Auto	24,707	(3.9) %	15.5 %	PSU	6,903	(4.1) %	(2.9) %
FMCG	61,550	(0.3) %	14.2 %	Real Estate	992	(4.3) %	5.6 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Marico	672	1.5 %	35.6 %	Samvardh.	176	(9.2) %	46.1 %
Dabur Indi	634	1.0 %	19.8 %	Adani Ener	1,159	(8.1) %	4.2 %
Hind. Unil	2,716	0.9 %	18.8 %	Tata Motor	1,016	(7.3) %	2.4 %
Nestle Ind	2,511	0.6 %	(2.9) %	I R F C	179	(6.7) %	23.9 %
HDFC Life	711	0.5 %	12.0 %	Life Insur	1,108	(6.1) %	14.1 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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