



06 Aug.2021

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	16,295	0.2 %	9.6 %
BSE SENSEX	54,493	0.2 %	8.9 %
CNX BANK	35,835	(0.5) %	5.8 %
CNX MIDCAP	27,930	0.0 %	15.8 %
CNX SMALLCAP	10,425	(0.6) %	25.9 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	35,064	0.8 %	14.6 %
S&P 500	4,429	0.6 %	17.9 %
FTSE 100	7,120	(0.1) %	8.3 %
HANG SENG	26,205	(0.8) %	(4.6) %
NIKKEI	27,728	0.5 %	1.7 %
SHANGHAI COMPOSITE	3,467	(0.3) %	(1.0) %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	74.02	(0.3) %	1.5 %
EUR/USD	1.19	(0.2) %	(3.3) %
GBP/USD	1.39	0.1 %	1.9 %
USD/JPY	109.24	(0.2) %	5.9 %
USD/AUD	1.35	(0.5) %	4.2 %
USD/SGD	1.35	(0.2) %	2.1 %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	68	(3.4) %	43.1 %
Gold(INR/10g)	47,764	(0.2) %	(6.4) %
Gold Comex(USD/oz)	1,815	(0.1) %	(6.9) %
SILVER(INR/1Kg)	67,463	(0.9) %	(2.0) %
Aluminium(USD/MT)	2,576	(0.8) %	27.9 %
Copper(USD/MT)	9,503	(0.8) %	20.0 %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.2	0.0 %	0.3 %

**Global Economy:** The US trade deficit widened in the month of June, according to a report released by the Commerce Department on Thursday. The Commerce Department said the trade deficit widened to a new record high of \$75.7 billion in June from a revised \$71.0 billion in May. The US initial jobless claims slipped to 385,000, a decrease of 14,000 from the previous week's revised level of 399,000. Germany factory orders grew at the fastest pace in nearly a year in June underpinned by strong domestic demand, data from Destatis revealed on Thursday. Factory orders advanced 4.1% month-on-month in June, reversing a revised 3.2% fall in May. This was the biggest growth since August, when orders were up 4.5%. The Bank of England hinted at modest tightening in a three-year horizon as policymakers expect inflation to temporarily reach 4%. The central bank cautioned that the economy is set to undergo a "more pronounced" period of above-target inflation in the near-term than previously projected, before returning close to the 2 percent over the medium-term. The Monetary Policy Committee voted 8-0 to leave the key interest rate unchanged at a historic low of 0.10%. The central bank also retained the existing stock of corporate bond purchases at GBP 20 billion and the government bond purchases at GBP 875 billion, taking the size of total quantitative easing to GBP 895 billion.

**Global Equities:** The US stocks managed to recover after selling on Wednesday as the cyclical sector stayed supported.

**Indian Economy:** The Finance Minister has proposed to withdraw retrospective taxation on indirect transfers of Indian assets and impose it prospectively from May 28, 2012. The government said it was undertaking the amendments to bring tax certainty for potential investors at a time when India is being pitched as an investment destination, and foreign income will aid in faster economic recovery and employment.

**Equity Markets:** The main indices rallied for fourth consecutive trading session and marked another record closing high on Thursday. The Nifty closed tad below the 16,300 mark. Metal, IT and FMCG saw buying demand while banking and financial shares came under pressure.

**Corporate News:** Cipla reported higher consolidated profit at Rs 714.72 crore in Q1FY22 against Rs 577.91 crore in Q1FY21. Its revenue rose to Rs 5,504.35 crore from Rs 4,346.16 crore YoY. Adani Power company reported consolidated profit at Rs 278.22 crore in Q1FY22 against loss of Rs 682.46 crore in Q1FY21. The revenue increased to Rs 6,568.86 crore from Rs 5,203.83 crore YoY. Quess Corp reported higher consolidated profit at Rs 44.63 crore in Q1FY22 against Rs 36.45 crore in Q1FY21, revenue increased to Rs 298.69 crore from Rs 240.94 crore YoY.



### FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	467.4	183.3	(4.9)
MF(INR cr)	1,000.4	771.8	339.9

### MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	76,304	72,664	
F&O(INR cr)	11,220,389	6,489,134	4,834,418

### MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	18.0	18.6	17.9
NSE VIX	12.9	13.2	17.0

### NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	35,835	(0.5) %	5.8 %	Energy	19,432	0.1 %	4.9 %
IT	31,211	0.8 %	20.1 %	Pharma	14,580	(0.1) %	17.8 %
Metals	5,834	1.3 %	39.3 %	Finance	17,193	(0.3) %	8.1 %
Auto	10,225	(0.2) %	2.0 %	PSU	2,442	(2.2) %	10.3 %
FMCG	36,701	0.6 %	5.2 %	Real Estate	407	(1.1) %	21.3 %

### NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Bharti Air	599	4.2 %	15.0 %	Bosch	14,877	(3.7) %	4.9 %
Indus Towe	215	3.8 %	(16.0) %	St Bk of I	442	(3.3) %	19.2 %
Eicher Mot	2,732	3.4 %	3.8 %	ICICI Pru	651	(2.9) %	46.4 %
ITC	215	3.2 %	(2.2) %	H P C L	265	(2.7) %	11.5 %
Gland Phar	4,053	2.8 %	64.2 %	IndusInd B	998	(2.2) %	0.4 %

### EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
<b>No Data Found</b>					

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