



06 Aug.2018

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	11,402	0.4 %	11.7 %
BSE SENSEX	37,556	1.1 %	13.4 %
CNX BANK	27,770	0.3 %	14.1 %
CNX MIDCAP	19,202	0.5 %	0.5 %
CNX SMALLCAP	7,621	0.5 %	(3.9) %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	25,463	0.5 %	2.6 %
S&P 500	2,840	0.5 %	5.4 %
FTSE 100	7,659	1.1 %	0.1 %
HANG SENG	27,676	(0.1) %	(9.3) %
NIKKEI	22,525	0.1 %	(4.2) %
SHANGHAI COMPOSITE	2,740	(1.0) %	(18.2) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	68.61	(0.1) %	7.8 %
EUR/USD	1.16	(0.2) %	(3.7) %
GBP/USD	1.30	(0.1) %	(3.8) %
USD/JPY	111.24	(0.4) %	(1.3) %
USD/AUD	1.35	(0.6) %	5.6 %
USD/SGD	1.37	(0.3) %	2.3 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	68	(0.7) %	13.5 %
Gold(INR/10g)	29,428	(0.5) %	0.2 %
Gold Comex(USD/oz)	1,222	0.5 %	(6.6) %
SILVER(INR/1Kg)	37,484	(0.8) %	(2.9) %
Aluminium(USD/MT)	2,016	(0.3) %	(10.6) %
Copper(USD/MT)	6,167	1.7 %	(14.1) %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	3.0	(0.1) %	0.5 %

Global Economy: The US nonfarm payrolls increased by 157,000 for the month, marking its lowest gain since March this year. The unemployment rate fell one-tenth of a percentage point to 3.9% though while the average hourly earnings increased 2.7% over the same period a year ago. An alternative measure of unemployment that includes discouraged workers and those holding jobs part time for economic reasons, often referred to as the "real" unemployment rate, also declined, from 7.8% in June to 7.5% in July, the lowest since May 2001. The closely watched labor force participation rate was also unchanged at 62.9%. The May nonfarm reading was revised from 244,000 to 268,000 while June's number increased from 213,000 originally reported up to 248,000.

Global Equities: Asian stocks gained today despite worries over US and China trade war as investors eyed earnings.

Indian Economy: With surplus liquidity in the banking system, the banks should not rush into increasing their lending and deposit rates despite the Reserve Bank of India raising the benchmark, Repo rate, the ASSOCHAM has said. In the policy presentation on August 1, the top RBI brass said it clear that there is generally a lag between the announcement of a rate change and transmission in the system. If this holds true in the cases where the Repo rate was dropped, it should also hold true now that the benchmark lending rates have been tweaked up, an ASSOCHAM spokesman said.

Equity Markets: The local stocks jumped on Friday after two consecutive sessions of falls, boosted by banks stocks. The barometer index, the S&P BSE Sensex, rose 391 points or 1.05% to 37,556.16, as per the provisional closing data. The Nifty 50 index rose 116.10 points or 1.03% to 11,360.80, as per the provisional closing data. Shares got a boost after the weather department forecast a recovery in monsoon in August and September. The India Meteorological Department (IMD) said that the rainfall as a whole during the second half of the season (August and September) was likely to be 95% of a long period average.

Corporate News: IT major TCS announced that it fixed 18 August 2018 as the record date for the purpose of determining the entitlement and the names of the equity shareholders who shall be eligible to participate in the buyback offer of the company. HDFC Asset Management Company (HDFC AMC) debuts on the secondary equity market today, 6 August 2018. The company had priced the initial public offer (IPO) at the top end of the Rs Rs 1,095 - Rs 1,100 per share price band. The IPO of HDFC AMC received bids for 156.19 crore shares. The IPO was subscribed 83.06 times. Wipro said it effected a settlement for the release of all claims under the lawsuit with National Grid US and a Stipulation of Discontinuance of the lawsuit has been filed in the US District Court for the Eastern District of New York. The formalities for withdrawal of the lawsuit are expected to be completed shortly.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(80.8)	(60.5)	(30.7)
MF(INR cr)	(238.0)	(238.0)	410.9

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	36,635	35,877	33,125
F&O(INR cr)	472,159	943,841	872,955

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	11.6	12.3	14.7
NSE VIX	12.1	12.4	13.2

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	27,696	1.2 %	13.8 %	Energy	15,206	0.7 %	14.4 %
IT	14,649	0.7 %	15.3 %	Pharma	9,501	0.8 %	10.2 %
Metals	3,381	1.6 %	(4.5) %	Finance	11,636	1.5 %	13.4 %
Auto	10,775	0.4 %	(2.6) %	PSU	3,239	1.9 %	13.5 %
FMCG	31,425	1.1 %	18.6 %	Real Estate	270	0.6 %	(8.8) %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Cummins In	703	6.4 %	(1.8) %	Piramal En	2,794	(2.0) %	13.1 %
Indiabulls	1,378	6.1 %	10.7 %	Ashok Leyl	118	(1.7) %	(20.2) %
Axis Bank	575	5.0 %	15.2 %	ACC	1,519	(1.5) %	(1.2) %
Vedanta	222	3.9 %	(21.2) %	Ambuja Cem	226	(1.2) %	(5.9) %
Punjab Nat	88	3.5 %	(8.5) %	S A I L	79	(1.1) %	8.2 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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