



06 May.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	14,618	0.0 %	(1.7) %
BSE SENSEX	48,678	0.9 %	(2.0) %
CNX BANK	32,784	0.0 %	(3.2) %
CNX MIDCAP	24,410	0.0 %	1.2 %
CNX SMALLCAP	8,616	0.0 %	4.0 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	34,230	0.3 %	11.8 %
S&P 500	4,168	0.1 %	11.0 %
FTSE 100	7,039	1.7 %	7.1 %
HANG SENG	28,418	(0.5) %	3.4 %
NIKKEI	28,813	(0.8) %	5.7 %
SHANGHAI COMPOSITE	3,447	(0.8) %	(1.6) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.06	(0.0) %	1.5 %
EUR/USD	1.20	0.0 %	(2.0) %
GBP/USD	1.39	0.5 %	1.7 %
USD/JPY	109.30	(0.1) %	5.9 %
USD/AUD	1.30	(0.1) %	(0.2) %
USD/SGD	1.34	0.3 %	1.0 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	66	(0.1) %	37.8 %
Gold(INR/10g)	47,569	0.0 %	(6.7) %
Gold Comex(USD/oz)	1,788	0.5 %	(8.3) %
SILVER(INR/1Kg)	69,875	0.0 %	1.5 %
Aluminium(USD/MT)	2,446	0.5 %	21.5 %
Copper(USD/MT)	9,992	0.3 %	26.2 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.6	(0.0) %	0.7 %

Global Economy: The Institute for Supply Management or ISM released a report on Wednesday showing the pace of US service sector growth slowed in the month of April. The ISM said its services PMI edged down to 62.7 in April after jumping to an all-time high of 63.7 in March. New orders growth also slowed during the month, with the new orders index falling to 63.2 in April from 67.2 in March. Private sector job growth in the US accelerated in the month of April, according to a report released by payroll processor ADP on Wednesday. ADP said private sector employment spiked by 742,000 jobs in April after surging by an upwardly revised 565,000 jobs in March. The euro area private sector expanded further in April on rise in both manufacturing and service sectors, final data from IHS Markit showed on Wednesday. The composite output index rose to 53.8 in April from 53.2 in the previous month. The flash reading was 53.7. A score above 50 signals expansion in the sector. Manufacturing output advanced slightly from March's survey record while the services output returned to growth following seven months of continuous contraction. The final services PMI came in at 50.5, up from 49.6 a month ago and the flash score of 50.3. Australia construction sector continued to expand in April, with a seasonally adjusted Performance of Construction Index score of 59.1, the latest survey from the Australian Industry Group showed on Wednesday. That's down from the record-high 61.8 in March, although it remains well above the boom-or-bust line of 50 that separates expansion from contraction.

Global Equities: The US stocks saw steady moves in last session as good labour market data supported the sentiments.

Indian Economy: The Reserve Bank Of India (RBI) announced a host of measures to ameliorate the impact of the second wave of the pandemic on the finances. The governor announced on-tap liquidity of Rs 50,000 crore for a tenure of three years for banks to be able to extend Covid loans for all healthcare entities. Banks will also be eligible to park surplus liquidity with RBI to the extent of Covid loan book. RBI announced special long-term repo operations for small finance banks to provide further support to micro, small and other unorganized sector entities. RBI provides 2nd window to individual, small borrowers having up to Rs 25 crore loans for restructuring loans if not availed earlier, said the RBI governor.

Equity Markets: Benchmark indices ended a volatile session with strong gains on Wednesday after the Reserve Bank of India announced measures to tackle the rising second wave of COVID-19 pandemic. The Nifty managed to close above the 14,600 mark. Barring the Nifty Realty index, all sectoral indices on the NSE ended in the green.

Corporate News: Tata Steel has reported a consolidated net profit of Rs 7,162 crore for the quarter ended March against net loss of Rs 1,615 crore logged in the same period last year, on the back of higher sales and better realisation. Income from operations was up 39% at Rs 48,951 crore (Rs 35,108 crore). CEAT Ltd will be in focus as the company has announced Rs 1,200 crore of fresh investments into expansion of truck and bus radial capacity. The Cabinet on Wednesday gave in-principle approval for strategic disinvestment along with transfer of management control in IDBI Bank in line with the Budget announcement earlier this year.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(236.2)	(230.7)	(102.7)
MF(INR cr)	91.5	53.4	256.0

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	74,116	54,553	68,709
F&O(INR cr)	4,463,163	3,746,985	4,539,837

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	19.5	18.9	17.6
NSE VIX	22.0	22.9	21.9

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	32,784	1.6 %	(3.2) %	Energy	18,059	0.6 %	(2.5) %
IT	25,787	1.2 %	(0.7) %	Pharma	13,780	4.1 %	11.3 %
Metals	4,970	1.0 %	18.6 %	Finance	15,557	1.0 %	(2.2) %
Auto	9,643	0.7 %	(3.8) %	PSU	2,144	1.5 %	(3.2) %
FMCG	33,898	0.2 %	(2.8) %	Real Estate	303	(1.0) %	(9.7) %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Lupin	1,201	13.5 %	16.9 %	Adani Port	738	(4.0) %	0.3 %
Aurobindo	1,018	6.4 %	15.5 %	Siemens	1,836	(2.3) %	(1.2) %
NMDC	167	6.1 %	20.9 %	Bandhan Ba	311	(2.0) %	(11.3) %
Sun Pharma	683	5.9 %	11.9 %	Bajaj Fina	5,515	(1.8) %	4.6 %
Cadila Hea	602	5.7 %	36.2 %	P & G Hygi	13,559	(1.8) %	7.9 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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