



06 Jan.2022

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	17,763	(0.9) %	19.5 %
BSE SENSEX	60,223	0.6 %	19.1 %
CNX BANK	37,267	(1.1) %	10.1 %
CNX MIDCAP	30,696	(0.7) %	27.3 %
CNX SMALLCAP	11,380	(0.4) %	37.4 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	36,407	(1.1) %	0.2 %
S&P 500	4,701	(1.9) %	(1.4) %
FTSE 100	7,517	0.2 %	0.2 %
HANG SENG	22,907	(1.6) %	(1.6) %
NIKKEI	29,332	0.1 %	0.1 %
SHANGHAI COMPOSITE	3,595	(1.0) %	(1.0) %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	74.46	0.1 %	0.1 %
EUR/USD	1.13	(0.7) %	(0.7) %
GBP/USD	1.35	(0.2) %	(0.2) %
USD/JPY	115.95	0.7 %	0.7 %
USD/AUD	1.39	0.7 %	0.7 %
USD/SGD	1.36	0.5 %	0.5 %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	77	2.4 %	0.0 %
Gold(INR/10g)	47,979	0.3 %	(0.4) %
Gold Comex(USD/oz)	1,809	(0.3) %	(0.3) %
SILVER(INR/1Kg)	61,750	0.5 %	(0.5) %
Aluminium(USD/MT)	2,806	(2.1) %	(0.3) %
Copper(USD/MT)	9,692	(0.9) %	0.3 %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.0 %	0.1 %
10 Y GSec US 10	1.7	0.1 %	0.1 %

**Global Economy:** The minutes of the latest US Fed minutes showed that Fed officials plan to start reducing the amount of bonds it is holding on its balance sheet. Some officials even said that the balance-sheet reduction could start sometime after the Fed starts raising interest rates. The Fed is tapering its bond purchases now and has already indicated to the market that it will raise rates soon after it finishes that taper in March. The minutes showed officials considering to shrink the balance sheet along with raising rates. Economic growth in the euro area eased to a nine-month low during December, resuming a slowdown trend amid a resurgence of COVID-19 infections. This had a notable effect on the service sector, restricting increases in both activity and new business. Meanwhile, manufacturing output growth remained subdued as supply-related disruptions continued to impede production schedules. After accounting for seasonal factors, the IHS Markit Eurozone PMI Composite Output Index fell to 53.3 in December, down from 55.4 in November, to signal the softest expansion in combined manufacturing and services output since March. The IHS Markit Eurozone PMI Services Business Activity Index fell to its lowest level since April in December. At 53.1, down from 55.9 in November, the latest survey data signalled a renewed slowdown in growth at eurozone services firms as increasing COVID-19 infections weighed on the performance of the sector. UK manufacturing sector upturn continued in December, with further growth of production, new orders and employment, final data from IHS Markit showed on Tuesday. The IHS Markit/the Chartered Institute of Procurement & Supply manufacturing Purchasing Managers' Index rose to 57.9 in December, little changed from November's three-month high of 58.1. The flash score was 57.6. The sector has expanded for 19 consecutive months. A score above 50.0 indicates expansion. Output grew at the fastest pace in four months in December. Singapore private sector continued to expand in December, and at a faster rate, the latest survey from Markit Economics showed on Wednesday with a PMI score of 55.1. That's up from 52.0 in November and it moves further above the boom-or-bust line of 50 that separates expansion from contraction. Both demand and output grew at the quickest pace in five months. Purchasing activity increased once again, though employment levels remained subdued, affected by COVID-19 disruptions.

**Global Equities:** After reaching a new record intraday high, the Dow fell following the release of the a hawkish US Fed minutes. The DOW lost 1.1%, the Nasdaq plunged 3.3% and the S&P 500 tumbled nearly 2%.

**Indian Economy:** Indian services companies continued to report growth of sales and business activity in December. Rates of expansion moderated but were nevertheless marked by historical standards. However, despite robust gains in new work in recent months, companies were able to stay on top of workloads and as a consequence reduced headcounts at the end of 2021. Rates of input cost and output charge inflation eased in December, however. Despite falling from 58.1 in November to a three-month low of 55.5 in December, the seasonally adjusted India Services Business Activity Index was still consistent with a marked rate of economic expansion. The upturn was often associated with improving market conditions and accommodative demand.

**Equity Markets:** The benchmark indices rose for the fourth straight session on Wednesday, 5 January 2022, supported by firmness in banks and financial services. Gains were capped due to selling in IT stocks.

**Corporate News:** GAIL (India) has acquired equity stake of 26% in ONGC Tripura Power Company (OTPC), which owns and operates a 726.6 MW gas-based combined cycle power plant in Palatana, Tripura. NHPC informed that Promoters Agreement has been signed between NHPC and Green Energy Development Corporation of Odisha (GEDCOL) for formation of JV Company for development of 500 MW floating Solar Power Projects in various water reservoirs in the State of Odisha. RBL Bank said that its gross advances rose 5% to Rs 59,941 crore as on 31 December 2021 as against Rs 57,092 recorded on 31 December



2020.



### FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	181.9	246.8	(16.8)
MF(INR cr)	948.6	1,181.3	564.0

### MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	64,933	59,098	67,662
F&O(INR cr)	9,983,776	7,478,333	5,985,299

### MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	19.7	0	18.5
NSE VIX	17.2	16.6	16.5

### NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	37,696	2.3 %	11.3 %	Energy	23,518	0.6 %	27.0 %
IT	38,609	(1.9) %	48.6 %	Pharma	14,000	(0.3) %	13.1 %
Metals	5,684	1.4 %	35.7 %	Finance	18,337	2.0 %	15.3 %
Auto	11,257	1.1 %	12.3 %	PSU	2,658	1.6 %	20.0 %
FMCG	37,911	0.3 %	8.7 %	Real Estate	493	1.2 %	46.8 %

### NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
HPCL	314	5.5 %	32.3 %	L & T Info	7,317	(3.2) %	77.9 %
Bajaj Fins	17,988	5.0 %	83.8 %	Interglobe	1,978	(3.1) %	22.3 %
Jindal Ste	406	4.7 %	9.6 %	Tech Mahin	1,738	(2.9) %	75.1 %
Bajaj Fina	7,671	4.5 %	45.5 %	Infosys	1,845	(2.9) %	33.2 %
Cholaman.I	568	4.0 %	1.0 %	Indraprast	461	(1.8) %	(12.4) %

### EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
<b>No Data Found</b>					

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