



06 Jan.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	14,200	0.5 %	72.0 %
BSE SENSEX	48,438	0.5 %	71.4 %
CNX BANK	31,722	1.6 %	74.2 %
CNX MIDCAP	21,534	0.7 %	87.7 %
CNX SMALLCAP	7,302	0.6 %	106.2 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	30,392	0.6 %	(0.7) %
S&P 500	3,727	0.7 %	(0.8) %
FTSE 100	6,612	0.6 %	0.6 %
HANG SENG	27,650	0.6 %	0.6 %
NIKKEI	27,159	(0.4) %	(0.4) %
SHANGHAI COMPOSITE	3,529	0.7 %	0.7 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	72.94	(0.0) %	(0.0) %
EUR/USD	1.23	0.0 %	0.0 %
GBP/USD	1.36	(0.1) %	(0.1) %
USD/JPY	103.03	(0.1) %	(0.1) %
USD/AUD	1.30	0.1 %	0.1 %
USD/SGD	1.32	(0.2) %	(0.2) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	48	0.0 %	(21.0) %
Gold(INR/10g)	51,465	0.9 %	0.9 %
Gold Comex(USD/oz)	1,895	0.2 %	22.8 %
SILVER(INR/1Kg)	69,328	0.7 %	0.7 %
Aluminium(USD/MT)	2,049	1.0 %	15.6 %
Copper(USD/MT)	7,964	0.9 %	29.2 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	0.9	0.0 %	(1.0) %

Global Economy: The global economy is expected to expand 4% in 2021, assuming an initial COVID-19 vaccine rollout becomes widespread throughout the year. A recovery, however, will likely be subdued, unless policy makers move decisively to tame the pandemic and implement investment-enhancing reforms, the World Bank says in its January 2021 Global Economic Prospects. Although the global economy is growing again after a 4.3% contraction in 2020, the pandemic has caused a heavy toll of deaths and illness, plunged millions into poverty, and may depress economic activity and incomes for a prolonged period. The collapse in global economic activity in 2020 is estimated to have been slightly less severe than previously projected, mainly due to shallower contractions in advanced economies and a more robust recovery in China. In contrast, disruptions to activity in the majority of other emerging market and developing economies were more acute than expected. A report released by the Institute for Supply Management on Tuesday showed an unexpected acceleration in the pace of growth in US manufacturing activity in the month of December. The ISM said its manufacturing PMI jumped to 60.7 in December after dipping to 57.5 in November, with a reading above 50 indicating growth. Money supply in the Eurozone rose by 11.0% year-over-year in November, accelerating from a 10.5% increase in October. Germany's unemployment rate was unchanged in November, figures from Destatis revealed on Tuesday. The jobless rate held steady at adjusted 4.5% in November. On an unadjusted basis, the unemployment rate was 4.4%. Singapore retail sales dropped in November, but at a softer pace, data from the Department of Statistics showed on Tuesday. Retail sales declined 1.9% year-on-year in November, following an 8.5% fall in October.

Global Equities: US stocks stayed broadly supported amid Covid-19 vaccine rollouts and hopes of continued massive monetary support.

Indian Economy: India's economy is estimated to contract by 9.6% in the fiscal year 2020-21, reflecting a sharp drop in household spending and private investment though growth is expected to recover to 5.4% in 2021, the World Bank said in its Global Economic Prospects report. The informal sector, which accounts for four-fifths of employment, has also been subject to severe income losses during the pandemic. Recent high-frequency data indicate that the services and manufacturing recovery are gaining momentum, the report said.

Equity Markets: Domestic indices ended with modest gains on Tuesday, led by strength in IT, bank and financial shares. Metal and realty stocks witnessed profit booking. The Nifty settled near the crucial 14,200 mark. Positive global cues and robust foreign inflows boosted sentiment.

Corporate News: The Reserve Bank of India (RBI) imposed a monetary penalty of Rs 2.50 crore on Bajaj Finance for violation of regulatory norms, the central bank said in a release on Tuesday. Hero MotoCorp will be in focus as the Life Insurance Corporation of India increased its stake in the company to 9.166% from 7.145% earlier. BEML bagged orders for supply of high mobility vehicles from Ministry of Defence, at an approximate value of Rs 758 crore.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	377.8	269.7	163.2
MF(INR cr)	(1,156.3)	(1,490.2)	(493.3)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	72,367	40,487	58,211
F&O(INR cr)	2,772,035	2,055,433	2,087,069

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	21.6	21.9	29.2
NSE VIX	20.5	20.0	26.3

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	31,722	1.6 %	74.2 %	Energy	17,071	(0.6) %	58.5 %
IT	25,769	2.6 %	113.9 %	Pharma	13,166	0.1 %	87.4 %
Metals	3,376	(1.4) %	117.3 %	Finance	15,381	1.2 %	72.0 %
Auto	9,416	(0.0) %	102.2 %	PSU	1,831	0.1 %	42.7 %
FMCG	34,720	0.3 %	31.7 %	Real Estate	316	(0.3) %	83.8 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Info Edg.(5,494	13.7 %	172.8 %	Piramal En	1,442	(2.4) %	54.0 %
L & T Info	4,129	7.4 %	196.6 %	O N G C	95	(2.1) %	44.4 %
Axis Bank	664	6.4 %	85.3 %	JSW Steel	395	(1.9) %	176.4 %
Indus Towe	254	5.3 %	63.9 %	Bajaj Fina	5,119	(1.9) %	130.7 %
Hindustan	257	5.3 %	60.1 %	Tata Steel	681	(1.8) %	155.5 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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