



05 Nov.2019

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	11,941	0.4 %	2.3 %
BSE SENSEX	40,302	0.3 %	3.7 %
CNX BANK	30,333	0.0 %	0.0 %
CNX MIDCAP	16,864	(0.1) %	(8.0) %
CNX SMALLCAP	5,798	0.1 %	(14.0) %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	27,462	0.4 %	17.7 %
S&P 500	3,078	0.4 %	22.8 %
FTSE 100	7,370	0.9 %	9.4 %
HANG SENG	27,547	1.7 %	9.6 %
NIKKEI	22,851	(0.3) %	16.8 %
SHANGHAI COMPOSITE	2,975	0.6 %	20.7 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	70.20	(0.7) %	1.1 %
EUR/USD	1.12	0.4 %	(2.5) %
GBP/USD	1.29	0.4 %	1.5 %
USD/JPY	108.22	(0.6) %	(1.3) %
USD/AUD	1.45	(0.6) %	1.8 %
USD/SGD	1.36	(0.3) %	(0.5) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	56	3.7 %	20.8 %
Gold(INR/10g)	38,692	(0.0) %	22.7 %
Gold Comex(USD/oz)	1,508	(0.6) %	16.8 %
SILVER(INR/1Kg)	46,758	0.0 %	22.2 %
Aluminium(USD/MT)	1,787	1.2 %	(3.8) %
Copper(USD/MT)	5,847	0.9 %	0.1 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.8	0.1 %	(0.8) %

Global Economy: Eurozone factory Purchasing Managers' Index rose to 45.9 in October from 45.7 in September, final data from IHS Markit showed Monday. According to flash estimate, the indicator held steady at 45.7 in October. However, the indicator remained well below the 50 no-change mark signaling a rate of contraction that was the second-sharpest in the past seven years. Euro area investor confidence climbed to -4.5 in November from -16.8 in October, rebounding strongly to its best level in five months, survey data from the behavioral research institute Sentix showed on Monday. The latest reading was the highest since June, when it was at -3.3. UK construction Purchasing Managers' Index rose to 44.2 in October from 43.3 in September, survey data from IHS Markit showed Monday. Nonetheless, a score below 50 indicates contraction and it remained close to the ten-year low seen in June. The latest survey revealed a sharp reduction in new work, although the rate of contraction was the slowest for three months. Australia's retail sales growth halved in September reflecting weak consumer spending despite interest rate cuts, official data revealed Monday. Retail turnover climbed 0.2% month-on-month in September, slower than the 0.4% increase seen in August.

Global Equities: US equities hit fresh highs yet again. European stocks gained on Monday to extend gains from the previous session amid renewed optimism over US-China trade talks.

Indian Economy: Union Minister of Finance and Corporate Affairs, Nirmala Sitharaman unveiled two new IT initiatives - ICEDASH and ATITHI - for improved monitoring and pace of Customs clearance of imported goods and facilitating arriving international passengers by electronic filing of Customs baggage and currency declarations. Reserve Bank announced the opening of first cohort under the Regulatory Sandbox (RS) with 'Retail Payments', as its theme. The adoption of 'Retail Payments' as the theme is expected to spur innovation in digital payments space and help in offering payment services to the unserved and underserved segment of the population. Indian Oil has hiked the price of domestic LPG cylinders (14.2 kg) by Rs 76 per cylinder across metro cities. The LPG price hike ranges from Rs 76 to Rs 76.50 per cylinder.

Equity Markets: Key equity indices extended their winning streak for seventh trading session and ended with decent gains on Monday, supported by positive global cues. The barometer index, the BSE Sensex rose 136.93 points, or 0.34%, to attain a record closing high of 40,301.96. The Sensex hit an all-time high of 40,483.21 in intraday moves. Nifty 50 index rose 54.55 points, or 0.46%, to end at 11,945.15. The Nifty is still 157.90 points, or 1.32% away from its all-time high of 12,103.05 hit on 3 June 2019.

Corporate News: Bajaj Finance board has set floor price of Rs 4,019.80 per share for its qualified institutions placement of equity shares. NOCIL reported 3.94% rise in consolidated net profit to Rs 54.93 crore on 22.93% fall in total income to Rs 211.80 crore in Q2 September 2019 over Q2 September 2018. Indian Overseas Bank reported net loss of Rs 2253.64 crore in Q2 September 2019 as compared to net loss of Rs 487.26 crore in Q2 September 2018. Total income fell 6.06% to Rs 5024 crore in Q2 September 2019 over Q2 September 2018. Tech Mahindra and Titan Company will announce their quarterly results today, 5 November 2019.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	255.0	255.0	25.3
MF(INR cr)	(559.4)	(559.4)	372.0

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	43,166	44,452	35,979
F&O(INR cr)	619,199	619,199	1,342,066

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	17.0	17.0	15.8
NSE VIX	15.9	15.8	17.3

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	30,333	0.0 %	0.0 %	Energy	16,374	(0.0) %	(1.0) %
IT	15,591	0.8 %	(1.6) %	Pharma	7,967	0.2 %	(15.0) %
Metals	2,642	3.1 %	(14.8) %	Finance	13,671	0.6 %	9.4 %
Auto	8,280	(1.3) %	(1.6) %	PSU	2,560	0.7 %	(24.4) %
FMCG	32,256	(0.6) %	6.8 %	Real Estate	270	(0.6) %	0.9 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Biocon	264	7.0 %	(14.9) %	Cadila Hea	242	(5.4) %	(29.8) %
Bharti Inf	215	6.1 %	(31.6) %	Zee Entert	296	(4.3) %	(31.4) %
JSW Steel	250	5.3 %	(14.4) %	HDFC Life	593	(3.2) %	54.6 %
Vodafone I	5	4.7 %	(74.6) %	I O C L	139	(2.8) %	(12.6) %
Bajaj Fins	8,707	3.8 %	21.6 %	General In	293	(2.6) %	19.0 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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