



05 Nov.2018

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,559	0.1 %	3.4 %
BSE SENSEX	35,012	1.7 %	5.0 %
CNX BANK	25,732	0.1 %	5.8 %
CNX MIDCAP	17,413	(0.1) %	(8.8) %
CNX SMALLCAP	6,268	0.4 %	(21.0) %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	25,271	(0.4) %	1.8 %
S&P 500	2,723	(0.6) %	1.0 %
FTSE 100	7,094	(0.3) %	(7.2) %
HANG SENG	26,486	4.2 %	(13.2) %
NIKKEI	22,244	2.6 %	(5.4) %
SHANGHAI COMPOSITE	2,676	2.7 %	(20.1) %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	72.44	(1.4) %	13.8 %
EUR/USD	1.14	(0.0) %	(5.2) %
GBP/USD	1.30	(0.1) %	(4.0) %
USD/JPY	113.20	0.4 %	0.4 %
USD/AUD	1.39	0.0 %	8.7 %
USD/SGD	1.38	(0.1) %	3.0 %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	63	(0.9) %	4.6 %
Gold(INR/10g)	31,565	(0.4) %	7.5 %
Gold Comex(USD/oz)	1,234	0.0 %	(5.7) %
SILVER(INR/1Kg)	38,299	1.1 %	(0.8) %
Aluminium(USD/MT)	1,967	0.3 %	(12.8) %
Copper(USD/MT)	6,255	3.0 %	(12.9) %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	3.2	0.1 %	0.8 %

**Global Economy:** The US nonfarm payroll employment rose by 250,000 in October, and the unemployment rate was unchanged at 3.7%. The unemployment rate remained at 3.7% in October, and the number of unemployed persons was little changed at 6.1 million. The labor force participation rate also increased by 0.2 percentage point to 62.9% in October. The US trade deficit rose 1.3% in September to a seven-month high as imports set a fresh record. The deficit edged up to \$54 billion from a revised \$53.3 billion in August, the Commerce Department said. Imports rose 1.5% to a record \$266.6 while the exports also gained by 1.5% to \$212.6 billion. The euro area manufacturing Purchasing Managers' Index fell to a 26-month low of 52.0 in October from 53.2 in September, final data from IHS Markit showed on Friday. Any reading above 50 indicates expansion in the factory sector. UK construction sector growth unexpectedly improved to 53.2 in October from 52.1 in September on a strong rebound in civil engineering, despite slower demand and business optimism at a 6-year low, survey data from IHS Markit showed. Australia retail sales climbed a seasonally adjusted 0.2% on month in September, coming in at A\$26.892 billion, the Australian Bureau of Statistics said.

**Global Equities:** Stocks added to their gains after President Donald Trump hinted at progress in early trade talks with China

**Indian Economy:** In view of the current liquidity crisis faced by Indian economy, ASSOCHAM Secretary General, Uday Kumar Varma voiced industry concerns and the growing unease among investors and businesses at large, according to a latest update from the industry body. Due to the various factors that have triggered this liquidity crunch, beginning with the IL&FS default and measures to keep the Rupee from depreciating further, the money markets have seen higher costs of borrowing capital. He further added that in view of the liquidity challenges, monetary policy easing by way of lowering interest rates would give the necessary boost to investor confidence. The water storage available in 91 major reservoirs of the country for the week ending on November 01, 2018 was 109.247 BCM which is 67% of total storage capacity of these reservoirs. This percentage was at 70% for the week ending on October 25, 2018.

**Equity Markets:** The local stocks climbed on Friday in line with global stocks as crude prices fell and the rupee extended gains to touch a one-month high. Global shares rose on hopes of a trade agreement between China and the United States. The Sensex ended above the psychologically important 35,000 mark after moving above and below that level in intraday trade. Weakness in IT shares capped gains.

**Corporate News:** Net profit of Axis Bank rose 82.62% to Rs 789.61 crore on 15.5% rise in total income to Rs 15959.37 crore in Q2 September 2018 over Q2 September 2017. ONGC's net profit rose 61.1% to Rs 8,264.61 crore on 47.6% increase in net sales to Rs 27,989.17 crore in Q2 September 2018 over Q2 September 2017. Net profit of Sun TV Network rose 23.41% to Rs 351.32 crore on 10.90% rise in net sales to Rs 749.55 crore in Q2 September 2018 over Q2 September 2017.



### FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	127.4	127.4	(53.4)
MF(INR cr)	(428.2)	(428.2)	504.5

### MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	48,158	44,376	35,596
F&O(INR cr)	700,968	1,259,475	975,414

### MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	19.5	19.4	15.0
NSE VIX	18.2	18.7	14.3

### NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	25,702	1.5 %	5.6 %	Energy	14,005	1.9 %	5.4 %
IT	14,397	(1.5) %	13.3 %	Pharma	9,548	(0.6) %	10.8 %
Metals	3,439	3.0 %	(2.8) %	Finance	10,865	1.7 %	5.9 %
Auto	9,180	4.2 %	(17.0) %	PSU	2,923	(0.6) %	2.4 %
FMCG	28,837	1.7 %	8.8 %	Real Estate	221	0.2 %	(25.3) %

### NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Motherson	173	8.3 %	(20.0) %	Tech Mahin	691	(4.1) %	7.9 %
Avenue Sup	1,463	7.1 %	7.8 %	Wipro	318	(3.4) %	9.9 %
B P C L	302	6.7 %	(28.6) %	Bharat Ele	95	(2.6) %	(34.4) %
Maruti Suz	7,135	6.3 %	(20.8) %	Biocon	631	(2.1) %	5.4 %
Vedanta	226	6.2 %	(20.0) %	Dr Reddy's	2,423	(1.6) %	13.7 %

### EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
<b>No Data Found</b>					

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