



05 Oct.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	17,691	0.9 %	19.0 %
BSE SENSEX	59,299	0.9 %	18.5 %
CNX BANK	37,580	1.0 %	11.0 %
CNX MIDCAP	30,875	1.6 %	28.0 %
CNX SMALLCAP	11,077	1.6 %	33.7 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	34,003	(0.9) %	11.1 %
S&P 500	4,300	(1.3) %	14.5 %
FTSE 100	7,011	(0.2) %	6.7 %
HANG SENG	24,036	(2.2) %	(12.5) %
NIKKEI	28,445	(1.1) %	4.4 %
SHANGHAI COMPOSITE	3,568	0.9 %	1.9 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.14	(0.0) %	1.6 %
EUR/USD	1.16	(0.5) %	(5.5) %
GBP/USD	1.35	(0.2) %	(1.4) %
USD/JPY	111.72	0.1 %	8.3 %
USD/AUD	1.39	0.1 %	6.9 %
USD/SGD	1.36	0.0 %	2.9 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	76	1.1 %	59.3 %
Gold(INR/10g)	46,204	(0.0) %	(9.4) %
Gold Comex(USD/oz)	1,757	1.4 %	(9.9) %
SILVER(INR/1Kg)	60,004	0.9 %	(12.9) %
Aluminium(USD/MT)	2,865	0.5 %	42.3 %
Copper(USD/MT)	9,113	0.8 %	15.1 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.5	(0.0) %	0.6 %

Global Economy: The World Trade Organization on Monday revised up its forecast for global goods trade growth in 2021 to 10.8%, up from 8% it had projected in March and noted that it expects merchandise trade to grow 4.7% in 2022. A report released by the Commerce Department on Monday showed new orders for US manufactured goods jumped in the month of August. The Commerce Department said factory orders surged up by 1.2% in August after climbing by an upwardly revised 0.7% in July. The report showed orders for durable goods shot up by 1.8%, while orders for non-durable goods rose by 0.6%. Eurozone investor confidence weakened for the third straight month in October, survey data from the behavioral research institute Sentix showed on Monday. The investor sentiment index dropped more-than-expected to 16.9 in October from 19.6 in September. The expected level was 18.6. The latest score was the lowest since April 2021. Current assessment as well as expectations deteriorated in October. The current situation index fell to 26.3 from 30.8 in the previous month while the expectations index came in at 8.0, down from 9.0 in the prior month. The economic recovery process continues to falter, Sentix said. The continuing loss of momentum does not signal any autumn revival, which typically sets in at this time of year.

Global Equities: The US indices fell amid high volatility as investors shifted out of technology stocks. Fresh US-China concerns over trade kept overall mood sluggish.

Indian Economy: Ministry of Micro, Small & Medium Enterprises stated in a latest update that the government has extended Credit Guarantee Scheme for Subordinate Debt (CGSSD) upto 31.03.2022. The Government had announced creation of 'Distressed Assets Fund- - Subordinate Debt for Stressed MSMEs' on 13th May, 2020, under the Atma Nirbhar Bharat Package. Accordingly, a scheme viz. 'Credit Guarantee Scheme for Subordinate Debt' was approved by the Government on 1st June, 2020 and the scheme was launched on 24th June, 2020 to provide credit facility through lending institutions to the promoters of stressed MSMEs viz. SMA-2 and NPA accounts who are eligible for restructuring as per RBI guidelines on the books of the Lending institutions. This scheme was to remain in operation till 31.03.2021. The scheme will now remain operational till 31.03.2022.

Equity Markets: The key equity indices ended with strong gains on Monday. Value buying emerged after the Sensex fell 2.18% and the Nifty fell 1.81% in the past four trading sessions. Traders lapped up shares ahead of RBI's monetary policy meet and earnings season that is set to kick off this week. Strong gains were, however, capped due to negative global cues.

Corporate News: HFCL on Monday said it has bagged an order of Rs 286.96 crore from RailTel Corporation for setting up a data communication network for the defense forces. Gufic Biosciences has approved the proposal for increasing capital expenditure to the tune of Rs 200 crore out of which around Rs 180 crore is proposed to be utilized for setting up of the new manufacturing unit and balance Rs 20 crore for setting up the research & development facility, both in Indore, Madhya Pradesh.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	214.8	214.8	11.7
MF(INR cr)	176.1	176.1	417.6

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	80,064	75,158	70,798
F&O(INR cr)	3,697,261	3,528,330	5,249,762

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	23.1	0	18.0
NSE VIX	16.7	17.0	16.3

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	37,580	1.0 %	11.0 %	Energy	23,335	1.5 %	26.0 %
IT	35,126	1.0 %	35.2 %	Pharma	14,812	1.5 %	19.7 %
Metals	5,807	3.0 %	38.6 %	Finance	18,312	1.0 %	15.1 %
Auto	10,641	0.4 %	6.2 %	PSU	2,553	2.1 %	15.3 %
FMCG	40,445	0.1 %	16.0 %	Real Estate	517	2.2 %	54.0 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Divi's Lab	5,221	8.0 %	44.4 %	Indus Towe	305	(3.5) %	19.3 %
Piramal En	2,786	4.9 %	56.5 %	Cipla	958	(2.9) %	17.0 %
SAIL	120	4.8 %	43.5 %	Grasim Ind	1,641	(2.1) %	12.8 %
Adani Ente	1,527	4.7 %	37.9 %	UPL	703	(1.4) %	7.6 %
Hindalco I	506	4.4 %	44.4 %	GAIL (Indi	162	(1.0) %	15.3 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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