



05 Aug.2024

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	24,718	(1.2) %	10.0 %
BSE SENSEX	80,982	(1.1) %	9.4 %
CNX BANK	51,350	(0.4) %	7.9 %
CNX MIDCAP	57,914	(1.0) %	18.4 %
CNX SMALLCAP	18,801	(0.8) %	19.2 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	39,737	(1.5) %	5.4 %
S&P 500	5,347	(1.8) %	12.7 %
FTSE 100	8,175	(1.3) %	5.9 %
HANG SENG	16,946	(2.1) %	0.9 %
NIKKEI	35,910	(5.8) %	7.9 %
SHANGHAI COMPOSITE	2,905	(0.9) %	(1.9) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	83.73	0.0 %	0.8 %
EUR/USD	1.08	(0.2) %	(2.1) %
GBP/USD	1.28	(0.4) %	0.5 %
USD/JPY	149.78	(0.9) %	6.2 %
USD/AUD	1.53	(0.1) %	4.4 %
USD/SGD	1.34	(0.2) %	1.3 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	74	(3.7) %	4.5 %
Gold(INR/10g)	51,317	0.1 %	6.6 %
Gold Comex(USD/oz)	2,442	(0.6) %	17.5 %
SILVER(INR/1Kg)	66,740	(0.3) %	7.5 %
Aluminium(USD/MT)	2,215	(0.6) %	(5.2) %
Copper(USD/MT)	8,977	(0.2) %	6.5 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.3	(0.0) %	0.1 %
10 Y GSec US 10	3.8	(0.2) %	(0.1) %

Global Economy: New orders for U.S. manufactured goods saw a steep drop in the month of June, according to a report released by the Commerce Department on Friday. The report said factory orders plunged by 3.3 percent in June after falling by 0.5 percent in May. Meanwhile, the Commerce Department said shipments of manufactured goods rose by 0.5 percent in June after falling by 0.7 percent in May. The report also said inventories of manufactured goods edged slightly lower in June after inching up by 0.1 percent in May. The Labor Department released a closely watched report on Friday showing employment in the U.S. increased by much less than expected in the month of July. The report said non-farm payroll employment climbed by 114,000 jobs in July after jumping by a downwardly revised 179,000 jobs in June. The Labor Department also said the unemployment rate rose to 4.3 percent in July from 4.1 percent in June. The seasonally adjusted headline Caixin China General Services Business Activity Index posted 52.1 in July, up from 51.2 in June. The services sector in Japan bounced back up into expansion territory in July, the latest survey from Jibun Bank revealed on Monday with a services PMI score of 53.7. The services sector in Australia continued to expand in July, albeit at a slower pace, the latest survey from Judo Bank revealed on Monday with a services PMI score of 50.4.

Global Indices: Reflecting the sell-off seen over the last two days, the major averages also moved sharply lower for the week. The Nasdaq plummeted by 3.4 percent, while the S&P 500 and the Dow both slumped by 2.1 percent.

Indian Economy: India's foreign exchange reserves registered a decline of \$3.471 billion, reaching \$667.386 billion during the week ended July 26, according to the latest data from the Reserve Bank of India (RBI). Foreign currency assets saw a reduction of \$1.171 billion, bringing the total to \$586.877 billion. Gold reserves fell by \$2.297 billion to \$57.695 billion during the week. Special drawing rights (SDRs) decreased by \$5 million to \$18.202 billion. India's reserve position with the International Monetary Fund (IMF) saw a modest increase of \$2 million, reaching \$4.612 billion in the reporting week.

Equity Market: In the barometer index, the S&P BSE Sensex fell 885.60 points or 1.08% to 80,981.95. The Nifty 50 index dropped 293.20 points or 1.17% to 24,717.70. Both the indices had climbed over 2% in five consecutive trading sessions.

Corporate News: State Bank of India (SBI) reported a 1 per cent increase in net profit to Rs 17,035.16 crore for Q1 of the current financial year. Despite this, there was a sequential decline of 17.7 per cent. The gross non-performing assets (NPA) ratio improved to 2.21 per cent as of June 30, from 2.24 per cent in March and 2.76 per cent a year ago. Titan Ltd saw a 1 per cent drop in standalone net profit to Rs 770 crore for the June quarter, compared to Rs 777 crore a year earlier, primarily due to reduced demand from higher gold prices.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	218.1	218.1	32.0
MF(INR cr)	55.0	55.0	1,545.3

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	141,317	143,165	136,972
F&O(INR cr)	13,100,448	28,135,712	37,355,480

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	23.4	21.0	55.6
NSE VIX	14.3	13.6	15.3

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	51,350	(0.4) %	7.9 %	Energy	44,334	(1.4) %	12.3 %
IT	39,730	(2.4) %	13.4 %	Pharma	21,903	0.5 %	14.0 %
Metals	9,315	(2.7) %	8.8 %	Finance	23,366	(0.3) %	10.2 %
Auto	25,714	(2.9) %	20.2 %	PSU	7,198	(1.7) %	1.2 %
FMCG	61,745	(0.7) %	14.6 %	Real Estate	1,037	(3.5) %	10.3 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Zomato Ltd	262	12.1 %	42.2 %	Eicher Mot	4,727	(4.9) %	19.8 %
Info Edg.(7,221	4.6 %	26.5 %	Maruti Suz	12,726	(4.7) %	1.2 %
Divi's Lab	4,991	1.5 %	39.9 %	Tata Motor	747	(4.6) %	13.3 %
I R F C	192	1.3 %	32.8 %	Tata Motor	1,097	(4.2) %	10.5 %
HDFC Bank	1,659	1.2 %	12.8 %	Trent	5,538	(4.0) %	42.5 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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