



05 Jul.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	15,722	0.3 %	5.7 %
BSE SENSEX	52,485	0.3 %	4.9 %
CNX BANK	34,810	0.4 %	2.8 %
CNX MIDCAP	27,020	0.5 %	12.0 %
CNX SMALLCAP	9,903	1.1 %	19.6 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	34,786	0.4 %	13.7 %
S&P 500	4,352	0.8 %	15.9 %
FTSE 100	7,123	(0.0) %	8.4 %
HANG SENG	28,310	(1.8) %	3.0 %
NIKKEI	28,783	0.3 %	5.6 %
SHANGHAI COMPOSITE	3,519	(2.0) %	0.5 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.37	0.2 %	1.9 %
EUR/USD	1.19	(0.2) %	(3.4) %
GBP/USD	1.38	(0.3) %	1.0 %
USD/JPY	111.39	0.6 %	8.0 %
USD/AUD	1.34	0.3 %	3.0 %
USD/SGD	1.35	0.2 %	1.9 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	75	(0.1) %	57.8 %
Gold(INR/10g)	47,434	0.8 %	(7.0) %
Gold Comex(USD/oz)	1,787	0.4 %	(8.3) %
SILVER(INR/1Kg)	68,919	0.0 %	0.1 %
Aluminium(USD/MT)	2,520	1.6 %	25.1 %
Copper(USD/MT)	9,297	(0.5) %	17.4 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.4	(0.0) %	0.5 %

Global Economy: The US Labor Department released a report showing a continued reacceleration in the pace of US job growth in the month of June. The report showed non-farm payroll employment spiked by 850,000 jobs in June after surging by an upwardly revised 583,000 jobs in May. With imports increasing by much more than exports, the Commerce Department released a report on Friday showing the US trade deficit widened in the month of May. The Commerce Department said the trade deficit widened to \$71.2 billion in May from a revised \$69.1 billion in April. New orders for the US manufactured goods showed a significant increase in the month of May, according to a report released by the Commerce Department on Friday. The Commerce Department said factory orders surged up by 1.7% in May after edging down by a revised 0.1% in April. Eurozone producer prices were up 9.6% year-on-year in May, following a 7.6% rise in April. data from Eurostat showed on Friday. Excluding energy, producer price inflation advanced to 4.9% from 3.6% in the previous month. Energy prices grew sharply by 25.1% annually in May. Intermediate goods prices rose 9.2% and capital goods prices were up 1.8%. Australia's new housing loan commitments increased to a new high in May, data released today by the Australian Bureau of Statistics showed Friday. New housing loan commitments rose 4.9% in May to a new high of A\$32.6 billion, driven by investor housing loan commitments. The value of new loan commitments for investor housing rose 13.3% to A\$9.1 billion, which was the highest level since June 2015.

Global Equities: The US stocks added to recent gains on upbeat jobs data on Friday. All three major averages surged to new record closing highs.

Indian Economy: Indian companies' foreign borrowings plunged by nearly 51 per cent to USD 738.45 million in May this year amid the second wave of COVID-19, according to the RBI data. Indian businesses had raised USD 1.49 billion by way of external commercial borrowings (ECB) in May 2020. The government has issued a notification imposing stock holding limits on all pulses except moong on wholesalers, retailers, millers and importers.

Equity Markets: Indian The domestic equity barometers ended with decent gains on Friday. The Nifty closed above the 15,700 mark. Metal stocks declined for fourth consecutive session.

Corporate News: Avenue Supermarts said its standalone revenue from operations stood at Rs 5,031.75 crore in Q1 FY22, increasing from Rs 3,833.23 crore in the corresponding quarter of last fiscal. The total number of stores as of June 30, 2021 stood at 238. Indian Hume Pipe Company has received the Letter of Acceptance for the work of about Rs 257.60 crore from Madurai City Municipal Corporation. Tata Steel India's crude steel production was up by 55% year-on-year during the first quarter of FY 22 to 4.62 million tonnes, as against 2.99 million tonnes reported during the same quarter last year.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(15.4)	(15.4)	12.6
MF(INR cr)	(20.2)	(85.2)	110.8

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	65,057	61,313	73,641
F&O(INR cr)	2,593,200	5,501,472	4,566,399

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	15.1	15.5	18.0
NSE VIX	12.1	12.5	18.5

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	34,810	0.4 %	2.8 %	Energy	19,684	(0.1) %	6.3 %
IT	29,008	0.0 %	11.7 %	Pharma	14,530	0.6 %	17.4 %
Metals	5,130	(1.5) %	22.5 %	Finance	16,438	0.4 %	3.3 %
Auto	10,686	(0.0) %	6.6 %	PSU	2,522	(0.0) %	13.9 %
FMCG	36,217	(0.1) %	3.8 %	Real Estate	345	0.5 %	2.6 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Gland Phar	3,463	2.8 %	40.3 %	Adani Tran	956	(5.0) %	(4.3) %
Aurobindo	994	2.7 %	12.8 %	Adani Gree	1,015	(5.0) %	(12.5) %
Divi's Lab	4,520	1.9 %	25.0 %	Adani Ente	1,422	(4.6) %	28.4 %
P & G Hygi	13,538	1.9 %	7.7 %	Marico	520	(2.8) %	27.6 %
Bajaj Hold	3,677	1.6 %	10.1 %	Tata Steel	1,136	(2.4) %	31.6 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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