



05 Jun.2017

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	9,654	0.4 %	4.5 %
BSE SENSEX	31,273	0.4 %	4.6 %
CNX BANK	23,376	0.3 %	8.5 %
CNX MIDCAP	17,770	0.9 %	2.5 %
CNX SMALLCAP	7,317	0.7 %	3.5 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	21,206	0.3 %	6.7 %
S&P 500	2,439	0.4 %	8.0 %
FTSE 100	7,548	0.1 %	5.2 %
HANG SENG	25,924	0.4 %	17.0 %
NIKKEI	20,177	1.6 %	3.0 %
SHANGHAI COMPOSITE	3,106	0.1 %	(1.0) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	64.44	(0.1) %	(4.4) %
EUR/USD	1.13	0.6 %	6.4 %
GBP/USD	1.29	0.1 %	4.8 %
USD/JPY	110.40	(1.1) %	(4.8) %
USD/AUD	1.34	(0.8) %	(1.8) %
USD/SGD	1.38	(0.4) %	(3.5) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	48	(1.4) %	(8.9) %
Gold(INR/10g)	28,757	(0.2) %	3.4 %
Gold Comex(USD/oz)	1,282	1.5 %	10.8 %
SILVER(INR/1Kg)	39,403	0.1 %	1.2 %
Aluminium(USD/MT)	1,917	(0.7) %	12.6 %
Copper(USD/MT)	5,560	(1.4) %	(0.3) %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.0	0.0 %	(0.2) %
10 Y GSec US 10	2.2	(0.1) %	(0.3) %

Global Economy: Employment in the US increased by much less than expected in the month of May, according to a report released by the Labor Department on Friday. The report said non-farm payroll employment rose by 138,000 jobs in May after rising by a downwardly revised 174,000 jobs in April. Increases in employment in the professional and business services, healthcare and social assistance and construction sectors were partly off by drops in manufacturing, retail, and government jobs. Despite the weaker than expected job growth, the unemployment rate edged down to 4.3% in May from 4.4% in April. With the unexpected decrease, the unemployment rate fell to its lowest level since hitting a matching rate in May of 2001.

Global Equities: US stocks edged higher. With the advance on the day, the three major averages reached new record closing highs.

Indian Economy: The water storage available in 91 major reservoirs of the country for the week ending on June 01, 2017 was 33.407 BCM, which is 21% of total storage capacity of these reservoirs. This percentage was at 22 for the week ending on May 25, 2017. The level of June 01, 2017 was 128% of the storage of corresponding period of last year and 105% of storage of average of last ten years. The total storage capacity of these 91 reservoirs is 157.799 BCM which is about 62% of the total storage capacity of 253.388 BCM which is estimated to have been created in the country. 37 Reservoirs out of these 91 have hydropower benefit with installed capacity of more than 60 MW.

Equity Markets: Local stocks registered modest gains in the last trading session of the week. Both the Sensex, and the Nifty, hit record high on intraday and closing basis. The market sentiment was boosted by hopes of good southwest monsoon rains. Strong overseas cues also lifted investors' spirit. Stocks of public sector banks advanced. Stocks of private sector banks were mixed. Realty stocks also witnessed a mixed trend.

Corporate News: NTPC announced that 117 megawatts (MW) out of 250 MW of Mandsaur Solar Power Project of the company has been commissioned. With this, the installed capacity of NTPC's solar power projects has become 737 MW. The total installed capacity of NTPC on standalone basis has become 44,311 MW and that of NTPC group has become 51,527 MW. Vedanta said that the ratings for the company have been revised by India Ratings & Research to IND AA/Stable from IND AA/Negative earlier. The announcement was made after market hours on Friday, 2 June 2017. India Ratings & Research is a Fitch Group company. GVK Power & Infrastructure announced that its board of directors at a meeting held on 2 June 2017, approved the sale of residual 3.84 crore shares corresponding to 10% of the issued & paid up share capital in Bangalore International Airport (BIAL) held by GVK Airport Developers through Bangalore Airport & Infrastructure Developers (BAIDPL), a step down subsidiary of the company, to FIH Mauritius Investments (FMIL) and its affiliates at an aggregate purchase consideration of Rs 1290 crore.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(69.9)	(69.9)	28.2
MF(INR cr)	355.9	453.5	530.5

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	25,384	26,116	30,427
F&O(INR cr)	246,946	537,326	533,708

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	9.8	9.8	11.8
NSE VIX	10.8	11.1	11.4

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	23,376	0.3 %	8.5 %	Energy	11,758	(0.3) %	(0.5) %
IT	10,609	0.3 %	0.2 %	Pharma	9,255	1.6 %	(11.9) %
Metals	2,923	(0.1) %	(5.9) %	Finance	9,514	0.4 %	7.8 %
Auto	10,942	0.5 %	10.3 %	PSU	3,527	0.2 %	0.0 %
FMCG	26,402	0.9 %	11.7 %	Real Estate	254	1.3 %	15.9 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Cadila Hea	494	4.9 %	11.6 %	Power Fin.	128	(2.2) %	(13.5) %
Sun TV Net	834	3.8 %	4.9 %	GAIL (Indi)	402	(1.9) %	4.6 %
Pidilite I	792	3.4 %	12.6 %	B P C L	725	(1.9) %	13.5 %
Hero Motoc	3,850	3.1 %	20.2 %	UPL	865	(1.3) %	17.6 %
Cipla	530	2.8 %	(10.6) %	Interglobe	1,116	(1.2) %	7.0 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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