



05 May.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	14,497	(0.9) %	(2.5) %
BSE SENSEX	48,254	(1.0) %	(3.6) %
CNX BANK	32,270	(0.6) %	(4.7) %
CNX MIDCAP	24,168	(0.4) %	0.2 %
CNX SMALLCAP	8,581	(0.9) %	3.6 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	34,133	0.1 %	11.5 %
S&P 500	4,165	(0.7) %	10.9 %
FTSE 100	6,923	(0.7) %	5.3 %
HANG SENG	28,557	0.7 %	3.9 %
NIKKEI	28,813	(0.8) %	5.7 %
SHANGHAI COMPOSITE	3,447	(0.8) %	(1.6) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.16	0.1 %	1.7 %
EUR/USD	1.20	(0.6) %	(1.8) %
GBP/USD	1.39	(0.6) %	1.6 %
USD/JPY	109.32	0.4 %	6.0 %
USD/AUD	1.29	0.5 %	(0.4) %
USD/SGD	1.33	0.4 %	0.7 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	66	1.7 %	37.9 %
Gold(INR/10g)	47,569	0.0 %	(6.7) %
Gold Comex(USD/oz)	1,779	(0.8) %	(8.7) %
SILVER(INR/1Kg)	69,875	0.0 %	1.5 %
Aluminium(USD/MT)	2,435	(0.4) %	20.9 %
Copper(USD/MT)	9,961	0.1 %	25.8 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.6	(0.0) %	0.7 %

Global Economy: A report released by the Commerce Department on Tuesday showed the US trade deficit hit a new record high in the month of March. The Commerce Department said the trade deficit widened to \$74.4 billion in March from a revised \$70.5 billion in February. The Commerce Department further said that factory orders jumped by 1.1% in March after falling by a revised 0.5% in February. The UK manufacturing production increased for the eleventh successive month. The Markit/CIPS manufacturing purchasing manager's index (PMI) rose to 60.9 in April, from 58.9 in March. It also moved up a little from the figure of 60.7 announced in the flash estimate. The latest reading is the highest since July 1994's record high. A level above 50 indicates an expansion in activity. UK mortgage lending grew fastest on record in March largely driven by the extension of stamp tax duty holiday, the Bank of England said Tuesday. The lending secured on dwellings increased by GBP 11.8 billion in March, which was the strongest since the series began in April 1993. Australia's policy board headed by Governor Philip Lowe decided to leave its cash rate unchanged at a record low of 0.10%. The central bank retained the target yield on the 3-year Australian government bond at around 0.1% and also maintained the parameters of the Term Funding Facility and the government bond purchase programme. The bank repeated that it will not increase the cash rate until actual inflation is sustainably within the 2 to 3% target range.

Global Equities: The US stocks slipped in volatile trades. US interest rates may need to rise to prevent the economy from overheating as more of US President Joe Biden's economic investment programs come on line, US Treasury Secretary Janet Yellen noted yesterday.

Indian Economy: The Government of India has so far provided nearly 16.69 crore Covid-19 vaccine doses (16,69,97,410) to States/UTs Free of Cost. Of this, the total consumption including wastages is 15,94,75,507 doses. More than 75 lakh COVID Vaccine doses (75,24,903) are still available with the States/UTs to be administered. Furthermore, more than 48 lakh (48,41,670) vaccine doses will be received in addition by the States/UTs within the next 3 days.

Equity Markets: Equity indices ended with steep losses on Tuesday as rising COVID-19 cases dented investors sentiment. The Nifty closed below the 14,500 mark. Pharma and FMCG stocks tumbled while banks stocks gained.

Corporate News: Adani Ports and Special Economic Zone (APSEZ) reported a 285.1% year-on-year growth in consolidated profit at Rs 1,287.81 crore for the quarter ended March 2021 on the back of strong operating profit and favourable forex movement. Its revenue from operations during the quarter grew by 23.5 percent to Rs 3,608 crore from the year-ago quarter. The Department of Telecommunications (DoT) on May 4 gave permission to Telecom Service Providers (TSPs) to conduct trials for use and applications of 5G technology for a period of six months. Local oil marketing companies will be in focus as the WTI Crude oil futures jumped near seven week high, approaching \$66 per barrel mark.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(225.1)	(225.1)	(95.2)
MF(INR cr)	(87.7)	311.9	311.9

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	84,853	44,772	68,439
F&O(INR cr)	3,728,947	3,388,896	4,543,488

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	18.3	18.3	17.5
NSE VIX	23.0	23.4	21.9

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	32,270	(0.6) %	(4.7) %	Energy	17,948	(0.2) %	(3.1) %
IT	25,489	(0.7) %	(1.9) %	Pharma	13,235	(2.0) %	6.9 %
Metals	4,922	(0.6) %	17.5 %	Finance	15,402	(0.8) %	(3.2) %
Auto	9,578	(0.9) %	(4.4) %	PSU	2,113	3.4 %	(4.6) %
FMCG	33,823	(0.5) %	(3.0) %	Real Estate	306	(0.5) %	(8.8) %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Punjab Nat	37	8.6 %	(2.0) %	Tata Consu	645	(4.7) %	(0.8) %
GAIL (Indi)	144	4.5 %	2.6 %	Jubilant F	2,780	(3.8) %	(5.8) %
Marico	461	3.5 %	13.1 %	Cipla	878	(3.5) %	7.4 %
SBI Life I	983	2.5 %	11.3 %	Indus Towe	253	(3.0) %	(0.9) %
H P C L	242	2.4 %	1.6 %	Interglobe	1,622	(2.7) %	0.3 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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