



05 Jan.2022

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	17,805	0.0 %	19.8 %
BSE SENSEX	59,856	1.1 %	19.6 %
CNX BANK	36,840	0.0 %	8.8 %
CNX MIDCAP	30,870	0.0 %	28.0 %
CNX SMALLCAP	11,455	0.0 %	38.3 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	36,800	0.6 %	1.3 %
S&P 500	4,794	(0.1) %	0.6 %
FTSE 100	7,505	1.6 %	0.0 %
HANG SENG	23,290	0.1 %	0.1 %
NIKKEI	29,302	1.8 %	0.0 %
SHANGHAI COMPOSITE	3,632	(0.2) %	0.0 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.25	(0.2) %	(0.2) %
EUR/USD	1.13	0.0 %	(0.4) %
GBP/USD	1.35	0.0 %	(0.2) %
USD/JPY	115.26	0.1 %	0.1 %
USD/AUD	1.38	0.4 %	0.6 %
USD/SGD	1.35	(0.1) %	0.2 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	77	2.4 %	0.0 %
Gold(INR/10g)	47,853	(0.6) %	(0.6) %
Gold Comex(USD/oz)	1,814	(0.9) %	0.0 %
SILVER(INR/1Kg)	61,447	(1.0) %	(1.0) %
Aluminium(USD/MT)	2,806	(0.3) %	(0.3) %
Copper(USD/MT)	9,692	0.3 %	0.3 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.0 %	0.1 %
10 Y GSec US 10	1.7	0.0 %	0.0 %

Global Economy: The US manufacturing PMI slid to 58.7 in December from 61.1 in November, according to a report released by the Institute for Supply Management on Tuesday. With the bigger than expected decrease, the manufacturing PMI fell to its lowest level since a matching reading last January. The bigger than expected decrease by the headline index was partly due to a slowdown in the pace of growth in production, with the production index dropping to 59.2 in December from 61.5 in November. China's manufacturing sector rebounded in December as firms signaled the strongest growth in output for a year amid a renewed uptick in total sales, survey results from IHS Markit showed on Tuesday. The Caixin manufacturing Purchasing Managers' Index rose to 50.9 in December from 49.9 in November. The reading was forecast to rise marginally to 50.0. A reading above 50.0 indicates expansion in the sector. Although marginal, the rate of improvement was the strongest seen since June, the survey showed. At 54.3 in December, the headline au Jibun Bank Japan Manufacturing Purchasing Managers' Index (PMI) - a composite single-figure indicator of manufacturing performance - dipped from 54.5 in November. ASEAN manufacturing conditions continued to improve sharply during December, according to the latest IHS Markit Purchasing Managers' Index (PM) data. Output and new orders expanded again, with the pace of growth in the former nearing October's peak. The headline PMI remained well above the neutral 50.0 level in December, signalling a third successive monthly improvement in the health of the ASEAN manufacturing sector. Moreover, rising from 52.3 in November to 52.7 in December, the latest reading was indicative of an accelerated pace of improvement that was the second-fastest on record.

Global Equities: The Dow hit another fresh record closing high while the tech-heavy Nasdaq showed a substantial correction.

Indian Economy: Australia has offered to give tariff concessions to 99% of its traded goods with India under the proposed bilateral free trade agreement in lieu of opening up of India's dairy and agriculture sectors through low or zero tariffs, media reports noted.

Equity Markets: The domestic equities ended with strong gains on Tuesday, 4 January 2022. As per provisional closing data, the barometer index, the S&P BSE Sensex, jumped 672.71 points or 1.14% at 59,855.93. The Nifty 50 index surged 179.55 points or 1.02% at 17,805.25.

Corporate News: Bharti Airtel will be in focus as board of directors of Airtel is of the view that the existing corporate structure of the company is, therefore, optimal for leveraging these emerging opportunities and unlocking value while continuing to scale up Airtel's digital businesses. Therefore, the scheme of arrangement for the new corporate structure announced on April 14, 2021 stands withdrawn. Shree Cement: Ratings agency will be watched as CARE has reaffirmed rating on the company's commercial paper of Rs 400 crore at A1+. GAIL (India) and IL&FS Group successfully concluded the transaction wherein GAIL acquired equity stake of 26% held by IL&FS Energy Development Company (IEDCL) and IL&FS Financial Services (IFIN) in ONGC Tripura Power Company (OTPC), which owns and operates a 726.6 MW gas-based combined cycle power plant in Palatana, Tripura.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	311.7	311.7	(17.9)
MF(INR cr)	948.6	1,181.3	564.0

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	60,506	56,180	67,677
F&O(INR cr)	7,041,073	6,225,612	5,964,143

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	16.9	0	18.5
NSE VIX	16.1	16.3	16.5

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	36,840	1.1 %	8.8 %	Energy	23,370	2.3 %	26.2 %
IT	39,371	0.6 %	51.5 %	Pharma	14,041	(0.8) %	13.4 %
Metals	5,607	(0.4) %	33.8 %	Finance	17,973	1.2 %	13.0 %
Auto	11,139	0.2 %	11.1 %	PSU	2,617	1.2 %	18.2 %
FMCG	37,800	0.5 %	8.4 %	Real Estate	487	(0.5) %	45.0 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
NTPC	133	5.5 %	23.2 %	Vedanta	335	(5.2) %	45.0 %
Pidilite I	2,599	5.1 %	42.6 %	Cadila Hea	465	(2.6) %	5.2 %
O N G C	148	3.3 %	41.6 %	Marico	502	(2.3) %	23.3 %
Yes Bank	15	3.2 %	(7.6) %	Tata Motor	490	(1.6) %	59.1 %
Power Grid	211	2.7 %	28.4 %	Coal India	153	(1.5) %	15.8 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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