



INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,122	(1.0) %	9.6 %
BSE SENSEX	32,833	(1.0) %	9.8 %
CNX BANK	25,192	(0.6) %	16.9 %
CNX MIDCAP	19,692	(1.0) %	13.6 %
CNX SMALLCAP	8,577	(1.6) %	21.3 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	24,232	(0.2) %	21.9 %
S&P 500	2,642	(0.2) %	17.0 %
FTSE 100	7,300	(0.4) %	1.7 %
HANG SENG	29,074	(0.4) %	31.3 %
NIKKEI	22,819	0.4 %	16.5 %
SHANGHAI COMPOSITE	3,318	0.0 %	5.8 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	64.46	0.0 %	(4.4) %
EUR/USD	1.19	(0.1) %	12.2 %
GBP/USD	1.35	(0.4) %	9.6 %
USD/JPY	112.17	(0.2) %	(3.3) %
USD/AUD	1.31	(0.7) %	(4.0) %
USD/SGD	1.35	(0.1) %	(5.9) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	58	1.7 %	11.5 %
Gold(INR/10g)	29,176	(0.2) %	4.9 %
Gold Comex(USD/oz)	1,283	0.4 %	10.9 %
SILVER(INR/1Kg)	37,795	(0.5) %	(2.9) %
Aluminium(USD/MT)	2,047	0.7 %	20.2 %
Copper(USD/MT)	6,734	(0.4) %	20.8 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.0	0.0 %	(0.2) %
10 Y GSec US 10	2.4	(0.1) %	(0.1) %

Global Economy: Growth in US manufacturing activity witnessed a modest slowdown in the month of November, according to a report released by the Institute for Supply Management on Friday. The ISM said its purchasing managers index (PMI) dipped to 58.2 in November from 58.7 in October. China's Caixin PM dropped to 50.8 in November from 51.0 in October, as subdued growth in new orders and a substantial fall in employment coincided with a decline in business sentiment, survey results from IHS Markit showed. The index dipped to its lowest level for five months to signal only a marginal upturn in operating conditions. However, according to official survey published by the National Bureau of Statistics, the factory PMI rose to 51.8 in November from 51.6 in October. Eurozone manufacturing activity expanded notably in November underpinned by production and new orders, survey data from IHS Markit showed. The final factory PMI rose to 60.1 in November, its best reading apart from April 2000's series-record high.

Global Equities: The Dow and the S&P 500 pulled back off the record closing highs. Markets came off their lows on reports that Republican leaders were successful passing their tax reform bill.

Indian Economy: The All-India Consumer Price Index For Industrial Workers (CPI-IW) for October, 2017 increased by 2 points and pegged at 287 (two hundred and eighty seven). On 1-month percentage change, it increased by (+) 0.70% between September, 2017 and October, 2017 when compared with the increase of (+) 0.36% for the corresponding months of last year. The maximum upward pressure to the change in current index came from Food group contributing (+) 1.94 percentage points to the total change. The year-on-year inflation measured by monthly CPI-IW stood at 3.24% for October, 2017 as compared to 2.89% for the previous month and 3.35% during the corresponding month of the previous year.

Equity Markets: Stocks tumbled on last trading day of the week by index heavyweights Reliance Industries, Infosys and State Bank of India. The Sensex settled below the psychological 33,000 mark after sliding below that level in mid-afternoon trade. Both the Sensex and the Nifty settled at over two-week low. PSU bank stocks led fall among bank stocks. Realty stocks dropped too.

Corporate News: IT major Infosys which would be in focus after the Board appointed Salil Parekh as its new Chief Executive Officer and Managing Director (CEO & MD) of the company effective January 2, 2018. Public sector lender Vijaya Bank said that its board has approved raising Rs 1,300 crore via bonds in the current fiscal under the Basel III global capital adequacy norms. Cyient has been assigned "CGR2+" by ICRA for the corporate governance practices of the company. WTI Crude rallied Friday near its two year high. Oil has managed to edge up after OPEC producers voted to extend supply cuts through 2018. This could keep local oil refiners and oil marketing companies in focus today.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(96.6)	145.0	11.6
MF(INR cr)	299.6	561.5	598.6

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	32,880	32,880	32,062
F&O(INR cr)	441,293	441,293	612,130

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	11.4	11.4	10.9
NSE VIX	14.8	14.8	12.0

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	25,192	(0.6) %	16.9 %	Energy	13,941	(1.3) %	18.0 %
IT	10,949	(1.5) %	3.4 %	Pharma	9,084	(1.7) %	(13.5) %
Metals	3,618	(1.6) %	16.5 %	Finance	10,256	(0.7) %	16.2 %
Auto	11,188	(0.9) %	12.8 %	PSU	3,767	(2.3) %	6.8 %
FMCG	25,667	(0.6) %	8.6 %	Real Estate	319	(2.0) %	45.7 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
SAIL	78	1.9 %	24.0 %	Indiabulls	1,145	(5.1) %	14.9 %
Ashok Leyl	120	1.9 %	42.7 %	Tata Power	90	(4.7) %	1.2 %
Pidilite I	855	1.6 %	21.7 %	MRF	66,169	(3.5) %	8.5 %
Godrej Con	976	1.5 %	15.1 %	Tech Mahin	473	(3.3) %	4.4 %
Marico	310	1.4 %	4.7 %	DLF	226	(3.2) %	53.8 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

..... End of Report