MORNING EQUITIES UPDATE



04 Nov.2020

INDEX PERFORMANCE						
INDIAN INDICES	LATEST	% 1D	% YTD			
CNX NIFTY	11,814	1.2 %	43.1 %			
BSE SENSEX	40,261	1.3 %	42.4 %			
CNX BANK	25,683	3.2 %	41.0 %			
CNX MIDCAP	17,255	0.7 %	50.4 %			
CNX SMALLCAP	5,733	0.1 %	61.9 %			
GLOBAL INDICES	LATEST	% 1D	% YTD			
GLOBAL INDICES	LATEST 27,480	% 1D 2.1 %	% YTD (3.7) %			
		70 12				
DOW JONES	27,480	2.1 %	(3.7) %			
DOW JONES S&P 500	27,480 3,369	2.1 % 1.8 %	(3.7) % 4.3 %			
DOW JONES S&P 500 FTSE 100	27,480 3,369 5,787	2.1 % 1.8 % 2.3 %	(3.7) % 4.3 % (23.9) %			

FOREX RATES			
	LATEST	% 1D	% YTD
USD/INR	74.34	0.3 %	4.4 %
EUR/USD	1.16	(0.6) %	3.8 %
GBP/USD	1.29	(0.1) %	(1.8) %
USD/JPY	104.67	0.2 %	(3.7) %
USD/AUD	1.42	0.2 %	(0.2) %
USD/SGD	1.37	0.1 %	1.5 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	37	2.8 %	(39.8) %
Gold(INR/10g)	51,068	0.3 %	31.0 %
Gold Comex(USD/oz)	1,871	0.0 %	21.3 %
SILVER(INR/1Kg)	62,171	0.7 %	35.0 %
Aluminium(USD/MT)	1,835	0.8 %	3.5 %
Copper(USD/MT)	6,713	0.3 %	8.9 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.1 %	(0.0) %
10 Y GSec US 10	0.9	0.0 %	(1.1) %

Global Economy: New orders for US manufactured goods surged in the month of September, according to a report released by the Commerce Department on Tuesday. The Commerce Department said factory orders jumped by 1.1% in September after rising by a revised 0.6% in August. The Reserve Bank of Australia policy board headed by the governor Philip Lowe decided to lower its key rate by 15 basis points to a record low of 0.10%. The bank also decided to cut the target for the yield on the 3-year Australian Government bond to around 0.1% and to purchase A\$100 billion government bonds of maturities of around 5 to 10 years over the next six months. RBA said it will reduce the interest rate on new drawings under the Term Funding Facility to 0.1% and cut the interest rate on Exchange Settlement balances to zero. The bank said today's decision will assist the recovery by lowering financing costs for borrowers; contributing to a lower exchange rate than otherwise; and supporting asset prices and balance sheets. Malaysia's central bank maintained its key rate on Tuesday as policymakers said the current stance to be appropriate and accommodative. The Monetary Policy Committee of Bank Negara Malaysia decided to retain the overnight policy rate at 1.75%.

Global Equities: US stocks added further to gains as sentiments remained well supported on the Presidential Election day.

Indian Economy: India's merchandise exports in October 2020 were USD 24.82 billion, as compared to USD 26.23 billion in October 2019, showing a fall of 5.4%. Exports during April-October 2020-21 were USD 150.07 billion, exhibiting a decline of 19.05% over the same period last year. The value of India's merchandise imports in October 2020 was USD 33.6 billion, as compared to USD 37.99 billion in October 2019, a decline of 11.56%. Merchandise imports during April-October 2020-21 were USD 182.29 billion, as compared to USD 286.07 billion during the same period last year, exhibiting a negative growth of 36.28%. India was thus a net importer in October 2020, with a trade deficit of USD 8.78 billion, as compared to trade deficit of USD 11.76 billion, marking an improvement by 25.34%.

Equity Markets: The barometer index, the S&P BSE Sensex, jumped 503.55 points or 1.27% to 40,261.13. The Nifty 50 index added 144.35 points or 1.24% to 11,813.50. The broader market lagged the key benchmarks. The BSE Mid-Cap index rose 0.42% and the BSE Small-Cap index gained 0.35%.

Corporate News: Dr Reddy's Laboratories has won approval to conduct phase-3 clinical trials of a potential cancer drug that showed efficacy in Covid-19 patients during phase-2 trials. The Indian media and entertainment (M&E) industry's long-term outlook remains robust. As per PwC's Entertainment & Media Outlook 2020-2024, the Indian M&E industry is expected to grow at 10.1% CAGR to reach \$55 billion by 2024.State Bank of India, Lupin, HPCL, Adani Enterprises, BASF India, Jubilant Life Sciences, Jyothy Labs etc will be in focus ahead of latest earnings.



FUND FLOWS NSE INDICES / SECTORAL PERFORMANCE										
LAT	EST MT	D YTD		LATEST	% 1D	% YTD		LATEST	% 1D	% YTD
1	15.2 115	.2 91.5	Banks	25,683	3.2 %	41.0 %	Energy	14,528	(0.5) %	34.9 %
(5	51.6) (51.6	6) (259.0)	IT	20,736	0.0 %	72.1 %	Pharma	11,361	1.7 %	61.7 %
			Metals	2,391	2.2 %	53.9 %	Finance	12,468	3.1 %	39.4 %
TIPNOVI	FD		Auto	7,849	1.5 %	68.5 %	PSU	1,326	1.7 %	3.3 %
			FMCG	29,526	0.3 %	12.0 %	Real Estate	230	(2.3) %	33.6 %
LATEST	AVG MTD	AVG YTD								
60,745	59,352	55,810	NSE MOVER	S AND SH	AKERS					
1,508,266	1,506,049	1,833,368								
			TOP GAINERS	LATEST	% 1D	% YTD	TOP LOSERS	LATEST	% 1D	% YTD
	TV		Cadila Hea	438	6.6 %	65.9 %	UPL	417	(6.4) %	36.4 %
OLAIL			ICICI Bank	444	6.3 %	42.6 %	Muthoot Fi	1,190	(3.9) %	96.9 %
LATEST	AVC MTD	AVG YTD	Hindalco I	180	5.3 %	96.1 %	NTPC	86	(3.6) %	(1 0/
DITLOI	<i>m</i> vo <i>m</i> i <i>D</i>	1110 110							()	6.1 %
36.9	0	30.2	Hindustan	212	4.7 %	32.4 %	Adani Gree	830	(3.4) %	6.1 % 443.1 %
	LAT 1 (5 TURNOVI LATEST 60,745 1,508,266 VOLATIL	LATEST MT 115.2 115 (51.6) (51.0) TURNOVER LATEST AVG MTD 60,745 59,352 1,508,266 1,506,049 VOLATILITY	LATEST MTD YTD 115.2 115.2 91.5 (51.6) (51.6) (259.0) IURNOVER LATEST AVG MTD AVG YTD 60,745 59,352 55,810 1,508,266 1,506,049 1,833,368	LATEST MTD YTD 115.2 115.2 91.5 Banks (51.6) (51.6) (259.0) IT Metals Auto FMCG LATEST AVG MTD AVG YTD Operational State 60,745 59,352 55,810 INSE MOVER 1,508,266 1,506,049 1,833,368 TOP GAINERS VOLATILITY Cadila Hea ICICI Bank	LATEST MTD YTD 115.2 115.2 91.5 (51.6) (51.6) (259.0) FURNOVER IT 20,736 LATEST AVG MTD AVG YTD 60,745 59,352 55,810 1,508,266 1,506,049 1,833,368 NSE MOVERS AND SH VOLATILITY VOLATILITY Item of the state of	LATEST MTD YTD 115.2 115.2 91.5 (51.6) (51.6) (259.0) LATEST % 1D Banks 25,683 3.2 % IT 20,736 0.0 % Metals 2,391 2.2 % Auto 7,849 1.5 % FMCG 29,526 0.3 % LATEST AVG MTD AVG YTD 60,745 59,352 55,810 1,508,266 1,506,049 1,833,368 MSE MOVERS AND SHAKERS TOP GAINERS LATEST % 1D Cadila Hea 438 6.6 % ICICI Bank 444 6.3 %	LATEST MTD YTD 115.2 115.2 91.5 (51.6) (51.6) (259.0) LATEST % 1D % YTD Banks 25,683 3.2 % 41.0 % IT 20,736 0.0 % 72.1 % Metals 2,391 2.2 % 53.9 % Auto 7,849 1.5 % 68.5 % FMCG 29,526 0.3 % 12.0 % 1,508,266 1,506,049 1,833,368 NSE MOVERS AND SHAKERS TOP GAINERS LATEST % 1D % YTD Cadila Hea 438 6.6 % 65.9 % ICICI Bank 444 6.3 % 42.6 %	LATEST MTD YTD 115.2 115.2 91.5 (51.6) (51.6) (259.0) LATEST % 1D % YTD Energy 11 115.2 115.2 91.5 (51.6) (51.6) (259.0) IT 20,736 0.0 % 72.1 % Pharma Metals 2,391 2.2 % 53.9 % Finance Auto 7,849 1.5 % 68.5 % PSU FMCG 29,526 0.3 % 12.0 % Real Estate NSE MOVERS AND SHAKERS TOP GAINERS LATEST % 1D % YTD TOP LOSERS Cadila Hea 438 6.6 % 65.9 % UPL UPL ICICI Bank 444 6.3 % 42.6 % Muthoot Fi	LATEST MTD YTD 115.2 115.2 91.5 (51.6) (51.6) (259.0) LATEST % 1D % YTD LATEST 115.2 115.2 91.5 (51.6) (259.0) LATEST % 1D % YTD Energy 14,528 IT 20,736 0.0 % 72.1 % Pharma 11,361 Metals 2,391 2.2 % 53.9 % Finance 12,468 Auto 7,849 1.5 % 68.5 % PSU 1,326 FMCG 29,526 0.3 % 12.0 % Real Estate 230 NSE MOVERS AND SHAKERS VOLATILITY TOP GAINERS LATEST % 1D % YTD TOP LOSERS LATEST Cadila Hea 438 6.6 % 65.9 % UPL 417 CICIE Bank 444 6.3 % 42.6 % Muthoot Fi 1,190	LATEST MTD YTD 115.2 115.2 91.5 (51.6) (51.6) (259.0) LATEST % 1D % YTD LATEST % 1D Metals 25,683 3.2 % 41.0 % Energy 14,528 (0.5) % IT 20,736 0.0 % 72.1 % Pharma 11,361 1.7 % Metals 2,391 2.2 % 53.9 % Finance 12,468 3.1 % Auto 7,849 1.5 % 68.5 % PSU 1,326 1.7 % FMCG 29,526 0.3 % 12.0 % Real Estate 230 (2.3) % FMCG 29,526 0.3 % 12.0 % Real Estate 230 (2.3) % FMCG 29,526 0.3 % 12.0 % Real Estate 230 (2.3) % VOLATILITY INSE MOVERS AND SHAKERS TOP GAINERS LATEST % 1D % YTD TOP LOSERS LATEST % 1D Cadila Hea 438 6.6 % 65.9 % UPL 417 (6.4) % ICICI Bank 444

EVENTS CALENDAR	
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EVENT	DATE	TIME(GMT)	REGION	ACTUAL	PREVIOUS VALUE
		No Data Found			

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