



04 Nov.2019

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	11,891	0.1 %	1.9 %
BSE SENSEX	40,165	0.1 %	3.3 %
CNX BANK	30,331	0.9 %	0.0 %
CNX MIDCAP	16,881	0.4 %	(7.9) %
CNX SMALLCAP	5,789	0.8 %	(14.1) %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	27,347	1.1 %	17.2 %
S&P 500	3,067	1.0 %	22.3 %
FTSE 100	7,302	0.8 %	8.4 %
HANG SENG	27,101	0.7 %	7.8 %
NIKKEI	22,851	(0.3) %	16.8 %
SHANGHAI COMPOSITE	2,958	1.0 %	20.0 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	70.69	0.0 %	1.8 %
EUR/USD	1.12	0.3 %	(2.6) %
GBP/USD	1.29	0.5 %	1.5 %
USD/JPY	108.33	(0.5) %	(1.2) %
USD/AUD	1.45	(0.5) %	1.9 %
USD/SGD	1.36	(0.1) %	(0.3) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	56	3.7 %	20.8 %
Gold(INR/10g)	38,703	0.1 %	22.7 %
Gold Comex(USD/oz)	1,517	0.2 %	17.5 %
SILVER(INR/1Kg)	46,736	(0.0) %	22.1 %
Aluminium(USD/MT)	1,766	1.3 %	(5.0) %
Copper(USD/MT)	5,797	(0.5) %	(0.7) %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.7	0.0 %	(0.9) %

Global Economy: The US Labor Department said non-farm payroll employment surged by an impressive 128,000 jobs in October. The latest data also showed substantial upward revisions to job growth in September and August, with revised data showing employment jumped by 180,000 jobs and 219,000 jobs, respectively. The ISM said that US purchasing managers index or PMI edged up 48.3 in October from 47.8 in September. The US Commerce Department said construction spending surged by 0.5% to an annual rate of \$1.294 trillion in September. China's manufacturing sector logged its fastest expansion since early 2017 in October, data from IHS Markit showed Friday. The Caixin manufacturing PMI rose unexpectedly to 51.7 from 51.4 in September. UK IHS Markit/CIPS PMI, rose to a six-month high of 49.6 in October.

Global Equities: US stocks surged on supportive economic cues. The Nasdaq and the S&P 500 hit new record closing highs.

Indian Economy: India's manufacturing Purchasing Managers' Index, or PMI, decreased to 50.6 in October from 51.4 in September driven by weak orders and production, survey data from IHS Markit showed on Friday. However, any reading above 50 indicates expansion in the sector. Sales increased for the twenty-fourth month in a row in October but the upturn was the slowest over this period. Similarly, output expanded at the slowest rate in two years. New export orders at a quicker pace than seen in September signaling that the domestic market was the source of weakness.

Equity Markets: Key equity benchmarks ended with tepid gains on Friday. The barometer index, the BSE Sensex rose 35.98 points or 0.09% to 40,165.03. The Nifty 50 index rose 22.05 points or 0.19% to 11,899.50. Strong gains were capped as weak domestic economic data spoiled sentiment. Domestic shares have seen steady gains in the last few sessions supported by better-than-expected Q2 results. The Sensex has risen 2.93% and the Nifty is up 2.74% in six straight trading sessions from their recent closing low on 24 October 2019.

Corporate News: HDFC, MRPL, Bharat Electronics, HT Media, Intellect Design Arena, Indian Overseas Bank, KRBL, NOCIL, Persistent Systems, SRF would announce September quarter earnings today. Alkem Lab said that USFDA issued establishment inspection report (EIR) for the company's manufacturing facility located at Daman and Baddi. Hero MotoCorp reported record retail sales in the just concluded festive period - starting from Navratra till after Diwali. The company recorded Highest-ever retail sales in any single calendar month - 12.84 lakhs in October 2019. In October 2019 the Company despatched 599,248 units of motorcycles.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	281.0	98.9	23.7
MF(INR cr)	(197.9)	272.7	393.6

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	45,738	45,738	35,929
F&O(INR cr)	619,199	619,199	1,342,066

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	17.0	17.0	15.8
NSE VIX	15.7	15.7	17.3

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	30,331	0.9 %	0.0 %	Energy	16,381	(0.6) %	(0.9) %
IT	15,471	(0.6) %	(2.3) %	Pharma	7,949	0.9 %	(15.2) %
Metals	2,562	2.4 %	(17.4) %	Finance	13,585	0.5 %	8.7 %
Auto	8,393	(0.7) %	(0.3) %	PSU	2,542	1.4 %	(24.9) %
FMCG	32,450	0.4 %	7.5 %	Real Estate	271	0.8 %	1.5 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Zee Entert	310	18.8 %	(28.3) %	Yes Bank	67	(5.4) %	(75.9) %
Vodafone I	4	10.3 %	(75.8) %	Berger Pai	509	(3.5) %	54.1 %
Bharti Inf	202	6.7 %	(35.6) %	General In	301	(3.3) %	22.2 %
Indiabulls	219	5.8 %	(74.2) %	TCS	2,201	(3.0) %	8.3 %
IndusInd B	1,380	5.1 %	(20.8) %	I O C L	143	(2.8) %	(10.1) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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