



04 Sep.2017

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	9,974	0.6 %	8.0 %
BSE SENSEX	31,892	0.5 %	6.6 %
CNX BANK	24,434	0.5 %	13.4 %
CNX MIDCAP	18,505	1.2 %	6.8 %
CNX SMALLCAP	7,833	1.1 %	10.8 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	21,988	0.2 %	10.6 %
S&P 500	2,477	0.2 %	9.7 %
FTSE 100	7,439	0.1 %	3.6 %
HANG SENG	27,953	(0.1) %	26.2 %
NIKKEI	19,691	0.2 %	0.5 %
SHANGHAI COMPOSITE	3,367	0.2 %	7.4 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	64.03	0.2 %	(5.0) %
EUR/USD	1.19	(0.4) %	11.9 %
GBP/USD	1.30	0.1 %	5.3 %
USD/JPY	110.24	0.2 %	(4.9) %
USD/AUD	1.25	(0.3) %	(8.3) %
USD/SGD	1.36	0.1 %	(5.1) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	47	0.1 %	(9.6) %
Gold(INR/10g)	29,742	1.0 %	6.9 %
Gold Comex(USD/oz)	1,330	0.4 %	14.9 %
SILVER(INR/1Kg)	39,784	0.6 %	2.2 %
Aluminium(USD/MT)	2,114	0.0 %	24.2 %
Copper(USD/MT)	6,776	(0.2) %	21.6 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.0	0.0 %	(0.2) %
10 Y GSec US 10	2.2	0.0 %	(0.3) %

Global Economy: The job growth in the US came in well below market estimates in the month of August, according to a closely watched report released by the Labor Department. The Labor Department said non-farm payroll payrolls came in 156,000 in August. The report also said the job growth in June and July was downwardly revised to 210,000 jobs and 189,000 jobs. The smaller than expected increase in employment was partly due to a notable slowdown in the pace of job growth in the service-providing sector, which added just 95,000 jobs in August. On the other hand, the report showed notable increases in employment in the construction and manufacturing sectors. The unemployment rate edged up to 4.4% in August from 4.3% in July.

Global Equities: US stocks extended their string of modest gains amid subdued trades. The tech-heavy Nasdaq managed to hit another new record closing high.

Indian Economy: The total Kharif sown area as on 1st September 2017, as per reports received from States, stands at 1028.14 lakh hectare as compared to 1034.28 lakh hectare at this time last year. This accounts for a drop of around 0.59% on year. It is reported that rice has been sown in 366.30 lakh ha, down 1.54%, pulses in 137.61 lakh ha, down 3.82%, coarse cereals in 180.60 lakh ha, down 1.54%, oilseeds in 166.80 lakh ha, down 7.74%, sugarcane in 49.88 lakh hectare, up 9.29% and cotton in 119.88 lakh ha, up 18%.

Equity Markets: Trading for the September month started on a positive note as key benchmark indices settled with modest gains as domestic data showing Q1 June 2017 gross domestic product falling to a three-year low raised expectations that the central bank may cut rates to perk up growth. The Nifty 50 gained 56.50 points or 0.57% to settle at 9,974.40. The Sensex and the Nifty, both, hit their highest closing level in more than three weeks. Firmness in global stocks and private data showing rebound in India's manufacturing activity in August also boosted sentiment. Indices gained for the third day in a row.

Corporate News: Infosys co-founders and their family members have offered to tender shares worth ₹2,038 crore as part of the company's first-ever ₹13,000-crore buyback of shares. In a filing with the BSE, Infosys said a total of 18 people, comprising co-founders and their family members – with the exception of former CEO SD Shibulal – have offered to tender their shares for the buyback. The buyback price has been set at ₹1,150 per share. Domestic cargo has registered a growth of 8.0% at a CAGR during FY07-17, whereas international cargo grew at 6.2% annually during the same period, according to an ASSOCHAM-Yes Bank joint study. In India, Air Trade to GDP ratio has doubled from 4% to 8% in the last twenty years. Air Cargo contributes about 20% of airlines revenue. Air Cargo industry involves a wide variety of service providers and employs nearly 70,000 thousand persons in the country, reveals the study.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	69.3	(98.5)	1.9
MF(INR cr)	566.0	850.0	573.6

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	30,659	30,659	30,301
F&O(INR cr)	326,441	326,441	577,186

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	10.1	10.1	11.3
NSE VIX	11.7	11.7	11.7

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	24,434	0.5 %	13.4 %	Energy	13,219	0.5 %	11.8 %
IT	10,514	(0.4) %	(0.7) %	Pharma	9,072	2.4 %	(13.6) %
Metals	3,543	1.9 %	14.1 %	Finance	10,103	0.0 %	14.5 %
Auto	10,824	2.0 %	9.1 %	PSU	3,296	0.2 %	(6.5) %
FMCG	25,907	0.3 %	9.6 %	Real Estate	288	2.6 %	31.3 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Sun TV Net	768	10.3 %	(3.4) %	Idea Cellu	89	(2.2) %	4.2 %
Dr Reddy's	2,218	9.7 %	(19.2) %	TCS	2,456	(1.6) %	1.9 %
Ashok Leyl	113	5.4 %	34.2 %	Petronet L	224	(1.4) %	8.2 %
NMDC	133	4.6 %	(0.9) %	I O C L	448	(1.4) %	17.6 %
Aurobindo	759	4.6 %	11.1 %	Power Grid	217	(1.3) %	10.3 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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