



04 Jun.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	15,690	0.7 %	5.5 %
BSE SENSEX	52,232	0.7 %	4.4 %
CNX BANK	35,649	0.8 %	5.3 %
CNX MIDCAP	26,363	0.9 %	9.3 %
CNX SMALLCAP	9,440	1.2 %	14.0 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	34,577	(0.1) %	13.0 %
S&P 500	4,193	(0.4) %	11.6 %
FTSE 100	7,064	(0.6) %	7.5 %
HANG SENG	28,966	(1.1) %	5.4 %
NIKKEI	29,058	0.4 %	6.6 %
SHANGHAI COMPOSITE	3,584	(0.4) %	2.3 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	72.68	0.3 %	(0.4) %
EUR/USD	1.22	0.2 %	(0.3) %
GBP/USD	1.42	(0.0) %	4.0 %
USD/JPY	109.49	(0.1) %	6.1 %
USD/AUD	1.29	(0.3) %	(0.6) %
USD/SGD	1.32	(0.1) %	(0.0) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	69	1.6 %	44.5 %
Gold(INR/10g)	48,854	(0.4) %	(4.2) %
Gold Comex(USD/oz)	1,912	0.4 %	(1.9) %
SILVER(INR/1Kg)	71,365	0.2 %	3.6 %
Aluminium(USD/MT)	2,442	(0.8) %	21.3 %
Copper(USD/MT)	10,118	(0.9) %	27.8 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.6	(0.0) %	0.7 %

Global Economy: The US service sector activity saw record growth in the month of May, according to a report released by the Institute for Supply Management on Thursday. The ISM said its services PMI rose to 64.0 in May from 62.7 in April, with a reading above 50 indicating growth in the sector. ADP said private sector employment soared by 978,000 jobs in May after surging by a downwardly revised 654,000 jobs in April. China's services Purchasing Managers' Index (PMI) fell to 55.1 in May, down from 56.3 in April but still well in expansionary territory, a private sector survey showed on Thursday. The 50-mark separates growth from contraction on a monthly basis. The survey attributed part of the slowing expansion to a fall in overseas demand as COVID cases abroad hurt business activity. A gauge of export orders slipped into contraction. Growth in total new orders slipped and services firms increased their staffing levels for the third straight month, but at a slower pace, the Caixin survey showed. Japan services sector continued to contract in May, with a services PMI score of 46.5, the latest survey from Jibun Bank revealed on Thursday. That's down from 49.5 in April and it moves further beneath the boom-or-bust line of 50 that separates expansion from contraction.

Global Equities: The US stocks saw mixed outing with tech counters witnessing continued selling pressure.

Indian Economy: India's services sector activity contracted for the first time in eight months following a severe second wave of the Covid-19 pandemic. The India Services Business Activity Index, compiled by IHS Markit, tanked to 46.4 in May compared with 54 in April, marking the lowest reading in nine months. A reading above 50 indicates expansion in business activity. India's overall score across sustainable development goals improved marginally by six points from 60 in 2019 to 66 in 2021 driven by country-wide improvement across clean water and sanitation (Goal 6) and affordable and clean energy (Goal 7), NITI Aayog said in its SDG India Index unveiled on Thursday.

Equity Markets: The domestic equity benchmarks ended near the day's high after a volatile session on Thursday. The Nifty closed some points off the 15,700 mark. Capital goods shares advanced for fourth day.

Corporate News: Metal counters could ease after a near 3% tumble in Copper yesterday. Lupin launched an authorised generic version of Brovana (arformoterol tartrate) Inhalation Solution 15 mcg/2 mL, unit-dose vials, of Sunovion Pharmaceuticals Inc, in the United States. The drug is used for the maintenance treatment of bronchoconstriction in patients with chronic obstructive pulmonary disease. Mahindra & Mahindra will be in focus as Ministry of Defence signed a contract with Mahindra Telephonics Integrated Systems for procurement of 11 airport surveillance radars with monopulse secondary surveillance radar for the Indian Navy and Indian Coast Guard.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	149.2	110.6	(13.7)
MF(INR cr)	61.6	61.6	138.9

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	80,506	76,341	74,238
F&O(INR cr)	8,075,405	5,445,351	4,562,484

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	17.9	17.3	18.5
NSE VIX	15.8	16.8	20.6

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	35,649	0.8 %	5.3 %	Energy	20,328	0.5 %	9.8 %
IT	26,988	0.2 %	3.9 %	Pharma	14,114	(0.3) %	14.0 %
Metals	5,268	0.7 %	25.8 %	Finance	16,781	1.0 %	5.5 %
Auto	10,648	(0.0) %	6.2 %	PSU	2,496	0.4 %	12.7 %
FMCG	35,267	0.6 %	1.1 %	Real Estate	352	3.8 %	4.9 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Muthoot Fi	1,512	6.8 %	24.5 %	Motherson	251	(6.9) %	19.1 %
Titan Comp	1,691	6.7 %	8.5 %	P & G Hygi	12,799	(2.5) %	1.8 %
Apollo Hos	3,426	4.6 %	18.4 %	IndusInd B	1,006	(2.2) %	1.3 %
Jubilant F	3,177	4.4 %	7.7 %	Lupin	1,232	(1.2) %	20.0 %
Avenue Sup	3,193	4.1 %	9.6 %	Adani Gree	1,287	(1.0) %	10.9 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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