



04 May.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	14,634	0.0 %	(1.6) %
BSE SENSEX	48,719	(0.1) %	(2.6) %
CNX BANK	32,466	0.0 %	(4.1) %
CNX MIDCAP	24,264	0.0 %	0.6 %
CNX SMALLCAP	8,658	0.0 %	4.5 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	34,113	0.7 %	11.5 %
S&P 500	4,193	0.3 %	11.6 %
FTSE 100	6,970	0.1 %	6.1 %
HANG SENG	28,358	(1.3) %	3.2 %
NIKKEI	28,813	(0.8) %	5.7 %
SHANGHAI COMPOSITE	3,447	(0.8) %	(1.6) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.07	(0.5) %	1.5 %
EUR/USD	1.20	(0.6) %	(2.0) %
GBP/USD	1.38	(0.6) %	1.2 %
USD/JPY	109.38	0.5 %	6.0 %
USD/AUD	1.30	0.7 %	(0.0) %
USD/SGD	1.33	0.4 %	0.7 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	64	(2.2) %	33.5 %
Gold(INR/10g)	47,569	0.0 %	(6.7) %
Gold Comex(USD/oz)	1,773	(0.9) %	(9.0) %
SILVER(INR/1Kg)	69,875	0.0 %	1.5 %
Aluminium(USD/MT)	2,445	0.5 %	21.4 %
Copper(USD/MT)	9,949	(0.4) %	25.6 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.6	0.0 %	0.7 %

Global Economy: Growth in US manufacturing activity slowed in the month of April, according to a report released by the Institute for Supply Management on Monday. The ISM said its manufacturing PMI slid to 60.7 in April after jumping to a more than 37-year high of 64.7 in March. Euro zone factory activity expanded sharply last month, hitting a record high mark for growth on surging demand. IHS Markit's final Manufacturing Purchasing Managers' Index (PMI) rose to 62.9 in April from March's 62.5, albeit below the initial 63.3 "flash" estimate but the highest reading since the survey began in June 1997. An index measuring output edged down from March's record high of 63.3 to 63.2. Germany's retail sales rose in March, data from Destatis showed on Monday. Retail sales jumped by a real 7.7% on a monthly basis in March, faster than the 2.7% gain in February. On a yearly basis, retail sales rebounded 11%, reversing a 6.6% fall in the previous month. Australia manufacturing sector continued to expand in April, with a Performance of Manufacturing Index score of 61.7, the latest survey from the Australian Industry Group showed on Monday. That's up from 59.9 in March and it moved further above the boom-or-bust line of 50 that separates expansion from contraction.

Global Equities: The US stocks saw volatile moves on Monday as some profit selling was visible in the tech counters.

Indian Economy: India's manufacturing sector activity expanded in April despite fresh domestic factory orders and output easing to eight-month lows due to an intensification of the coronavirus pandemic. Data released by analytics firm IHS Markit showed purchasing managers' index (PMI) for April edged up to 55.5 after declining to a seven month low in March at 55.4. A figure above 50 indicates expansion, while sub-50 signals contraction.

Equity Markets: Benchmark indices ended a volatile session on a flat note after a strong recovery on Monday. The Nifty managed to close near the 14,650 level. The index slipped below the 14,500 mark in early trade. Mounting COVID-19 cases in the country and a negative trend in Asian equities spoiled sentiment. Metal and FMCG stocks saw heavy demand while selling was seen in banking and realty shares.

Corporate News: IT counters could be in focus as the Indian Rupee saw good gains on an intraday recovery in local equities in last session. Bargain buying supported the INR and took it near a one month high of 73.90 per US dollar. Honda Motorcycle & Scooter India Pvt Ltd (HMSI) on Monday reported total sales of 2,83,045 units in April, marking a drop of 31% from 4,11,037 units sold in March this year. Motherson Sumi Ltd said it has completed the acquisition of Bombardier's electrical wiring interconnection systems (EWIS) business in Huehuetoca, Mexico. Tata Chemicals reported consolidated profit of Rs 29.26 crore in Q4FY21 against Rs 197.56 crore in Q4FY20. Its revenue increased to Rs 2,636.21 crore from Rs 2,378.09 crore YoY.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(425.7)	(87.6)	(87.6)
MF(INR cr)	(87.7)	311.9	311.9

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	4,691	4,691	67,575
F&O(INR cr)	3,048,845	3,048,845	4,584,215

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	17.3	17.4	17.4
NSE VIX	23.7	23.7	21.8

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	32,466	(1.0) %	(4.1) %	Energy	17,983	(0.3) %	(2.9) %
IT	25,676	0.0 %	(1.2) %	Pharma	13,507	0.3 %	9.1 %
Metals	4,952	2.2 %	18.2 %	Finance	15,529	(0.2) %	(2.4) %
Auto	9,663	0.2 %	(3.6) %	PSU	2,043	(0.6) %	(7.8) %
FMCG	33,994	1.1 %	(2.5) %	Real Estate	308	(0.6) %	(8.4) %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Adani Ente	1,256	8.4 %	13.4 %	Titan Comp	1,424	(4.5) %	(8.7) %
Marico	445	8.2 %	9.3 %	Yes Bank	14	(4.5) %	(11.5) %
ICICI Pru	552	5.7 %	24.2 %	Bandhan Ba	319	(3.3) %	(9.1) %
Adani Port	761	4.3 %	3.4 %	IndusInd B	914	(2.3) %	(8.0) %
Bharti Air	559	4.1 %	7.3 %	Reliance I	1,959	(1.8) %	(3.1) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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