



04 Jan.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	14,019	0.3 %	69.8 %
BSE SENSEX	47,869	0.2 %	69.4 %
CNX BANK	31,226	(0.1) %	71.5 %
CNX MIDCAP	21,091	1.2 %	83.9 %
CNX SMALLCAP	7,170	1.2 %	102.5 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	30,606	0.7 %	0.0 %
S&P 500	3,756	0.6 %	0.0 %
FTSE 100	6,461	(1.5) %	(15.0) %
HANG SENG	27,231	0.3 %	(4.6) %
NIKKEI	27,444	(0.5) %	18.3 %
SHANGHAI COMPOSITE	3,473	1.7 %	12.6 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	72.96	(0.3) %	0.0 %
EUR/USD	1.23	(0.2) %	0.0 %
GBP/USD	1.36	0.5 %	0.0 %
USD/JPY	103.17	(0.1) %	0.0 %
USD/AUD	1.30	(0.6) %	0.0 %
USD/SGD	1.32	(0.2) %	0.0 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	48	0.0 %	(21.0) %
Gold(INR/10g)	50,005	0.5 %	28.2 %
Gold Comex(USD/oz)	1,895	0.2 %	22.8 %
SILVER(INR/1Kg)	67,281	0.2 %	46.1 %
Aluminium(USD/MT)	2,049	1.0 %	15.6 %
Copper(USD/MT)	7,964	0.9 %	29.2 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	0.9	0.0 %	(1.0) %

Global Economy: China's service trade deficit shrank sharply in the first 11 months of 2020, data from the Ministry of Commerce (MOC) showed Friday. During the period, China reported a deficit of 677.01 billion yuan in service trade, down 51.3%, or 712.96 billion yuan from a year ago, the ministry said. The country's total service trade volume reached 4.08 trillion yuan in the January-November period, down 16.3% year on year. Chinese Academy of Social Sciences (CASS), a Beijing-based think affiliated with the State Council, stated in its 2021 China economy forecast that weak consumption, unemployment and the ongoing struggle among small to medium-sized companies are likely to be major obstacles to growth going forward. CASS noted that China's exports remain resilient but it could face problems from poor global economic outlook and shrinking international trade. Debt growth and high interest rates are also a risky combination, adding to China's overall debt pressure. British Prime Minister Boris Johnson has warned that more onerous lockdown restrictions in England are likely as the country reels from a new coronavirus variant that has pushed infection rates to their highest recorded levels. The UK is in the midst of an acute outbreak, recording more than 50,000 new coronavirus infections a day over the five days in row. On Saturday, it notched a daily record of 57,725 new cases.

Global Equities: Major indices recorded awesome gains last year. The NASDAQ topped the list in leading indices with a spurt of around 43% for 2021

Indian Economy: The gross GST revenue collected in the month of December 2020 is Rs 1,15,174 crore of which CGST is Rs 21,365 crore, SGST is Rs 27,804 crore, IGST is Rs 57,426 crore (including Rs 27,050 crore collected on import of goods) and Cess is Rs 8,579 crore (including Rs 971 crore collected on import of goods). The total number of GSTR-3B Returns filed for the month of November up to 31st December 2020 is 87 lakhs. The GST revenues during December 2020 have been the highest since the introduction of GST and it is the first time that it has crossed Rs 1.15 lakh crore. The highest GST collection till now was Rs 1,13,866 crore in the month of April 2019.

Equity Markets: Domestic equity benchmarks ended with decent gains on Friday. The Nifty settled above the 14,000 mark. The broader market outperformed the benchmarks. The S&P BSE Mid-Cap index rose 1.24% while the S&P BSE Small-Cap index gained 0.90%.

Corporate News: Eicher Motors said its total sales increased by 37% to 68,995 units of Royal Enfield in December 2020 against 50,416 units in December 2019. Coal India noted that provisional production in December rose by 0.5% YoY to 58.3 million tonnes. Adani Green Energy received letter of award for 600 MW wind-solar hybrid power project.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	84.4	330.3	162.0
MF(INR cr)	(1,156.3)	(1,490.2)	(493.3)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	44,691	44,691	58,423
F&O(INR cr)	983,042	983,042	2,081,730

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	21.6	21.9	29.2
NSE VIX	19.6	19.6	26.3

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	31,226	(0.1) %	71.5 %	Energy	16,976	0.3 %	57.6 %
IT	24,456	0.8 %	103.0 %	Pharma	13,002	0.7 %	85.0 %
Metals	3,259	0.1 %	109.8 %	Finance	15,185	(0.2) %	69.8 %
Auto	9,273	0.9 %	99.1 %	PSU	1,810	3.2 %	41.0 %
FMCG	34,392	0.6 %	30.5 %	Real Estate	316	0.8 %	83.8 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Punjab Nat	35	5.3 %	14.3 %	ICICI Bank	528	(1.4) %	69.5 %
Bank of Ba	65	5.0 %	25.9 %	SBI Life I	895	(1.0) %	41.0 %
Adani Port	504	4.2 %	105.8 %	Hindalco I	238	(0.9) %	160.1 %
Piramal En	1,480	3.6 %	58.1 %	HDFC Bank	1,425	(0.8) %	71.8 %
HDFC AMC	2,998	2.7 %	37.2 %	Adani Tran	434	(0.7) %	129.3 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

..... End of Report