



03 Dec.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	17,402	0.0 %	17.0 %
BSE SENSEX	58,461	1.3 %	17.1 %
CNX BANK	36,508	0.0 %	7.8 %
CNX MIDCAP	30,296	0.0 %	25.6 %
CNX SMALLCAP	10,739	0.0 %	29.7 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	34,640	1.8 %	13.2 %
S&P 500	4,577	1.4 %	21.9 %
FTSE 100	7,129	(0.6) %	8.5 %
HANG SENG	23,789	0.6 %	(13.4) %
NIKKEI	27,753	(0.7) %	1.8 %
SHANGHAI COMPOSITE	3,574	(0.1) %	2.0 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.87	(0.1) %	2.6 %
EUR/USD	1.13	0.4 %	(7.7) %
GBP/USD	1.33	(0.1) %	(2.5) %
USD/JPY	113.19	(0.4) %	9.7 %
USD/AUD	1.40	(0.0) %	8.0 %
USD/SGD	1.36	(0.4) %	3.2 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	67	1.4 %	39.6 %
Gold(INR/10g)	47,394	(0.4) %	(7.1) %
Gold Comex(USD/oz)	1,772	(0.6) %	(9.1) %
SILVER(INR/1Kg)	60,655	(1.9) %	(11.9) %
Aluminium(USD/MT)	2,655	(0.5) %	31.9 %
Copper(USD/MT)	9,520	(0.5) %	20.2 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.4	0.0 %	0.5 %

Global Economy: After reporting first-time claims for US unemployment benefits at their lowest level in over fifty years in the previous week, the Labor Department released a report on Thursday showing a modest rebound by initial jobless claims in the week ended November 27th. The report said initial jobless claims rose to 222,000, an increase of 28,000 from the previous week's revised level of 194,000. The Euro area unemployment rate dropped marginally in October as the economy continued to expand despite supply bottlenecks, data from Eurostat showed on Thursday. The jobless rate came in at 7.3% down from 7.4% in September. In the same period last year, the unemployment rate was 8.4%. Eurozone producer prices surged in October on higher energy prices, data from Eurostat showed on Thursday. Producer price inflation accelerated more-than-expected to 21.9% in October from 16.1% in September. On a monthly basis, producer prices grew 5.4% after climbing 2.8% a month ago. Japan's consumer confidence was flat in November, data from the Cabinet Office showed on Thursday. On a seasonally adjusted basis, the consumer confidence index remained unchanged at 39.2 in November. Among the four sub-indexes of the consumer confidence index, the indicators measuring the income growth increased to 39.4 in November and employment grew to 42.9. The index reflecting households' willingness to buy durable consumer goods dropped to 37.8 and the index for overall livelihood fell to 38.1. Australia retail sales advanced a seasonally adjusted 4.9% on month in October, the Australian Bureau of Statistics said on Thursday, coming in at A\$31.130 billion following the 1.3% gain in September. Individually, sales for clothing, household goods, department store items, restaurants and other retailing all were higher, while sales for food were slightly softer. On a yearly basis, retail sales advanced 5.2%.

Global Equities: DOW spiked 1.80% on the day amid excellent bargain buying.

Indian Economy: Government of India launched Pradhan Mantri Shram Yogi Maan-dhan (PM-SYM) pension scheme in the year 2019. Under this scheme, minimum assured monthly pension of Rs. 3000/- will be provided to the unorganized workers after attaining the age of 60 years. As on 25.11.2021, total 45, 77,295 unorganized workers have been registered under this scheme, whereas in Uttar Pradesh 6, 36,275 workers of unorganized sector have been enrolled under the PM-SYM pension scheme.

Equity Markets: Domestic equity benchmarks surged on Thursday, tracking strength in US Dow futures. The Nifty settled above the 17,400 mark. The indices opened almost flat but moved higher as the session progressed and finished near the day's high amid strong buying support. All the sectoral indices on the NSE ended in the green with IT, metal and financial stocks rising the most.

Corporate News: Banking stocks will be in focus. Aggregate deposits in the banking system dipped Rs 2.67 lakh crore during the fortnight ended November 19 to Rs 157.8 lakh crore, latest RBI data indicates. Both demand and term deposits contracted sharply during the fortnight by Rs 1.52 lakh crore and Rs 2.67 crore respectively. Prataap Snacks will be eyed as SBI Funds Management sold 9,948 equity shares (0.0424%) in the company via open market transaction on 1 December, reducing shareholding to 3.39% from 3.43% earlier. Punjab Alkalies & Chemicals approved sub-division of each equity share of face value of Rs 10 each into five equity shares of face value of Rs 2 each, subject to the approval of shareholders.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(368.0)	(368.0)	(13.8)
MF(INR cr)	3,193.9	1,023.2	478.6

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	61,552	36,170	71,503
F&O(INR cr)	13,059,926	10,339,458	5,793,556

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	28.0	29.5	18.2
NSE VIX	18.1	18.8	16.5

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	36,508	0.4 %	7.8 %	Energy	23,492	1.6 %	26.9 %
IT	36,158	2.1 %	39.2 %	Pharma	13,557	0.9 %	9.5 %
Metals	5,405	1.6 %	29.0 %	Finance	17,983	1.3 %	13.0 %
Auto	10,873	1.1 %	8.5 %	PSU	2,641	0.5 %	19.2 %
FMCG	37,893	1.2 %	8.7 %	Real Estate	497	0.5 %	48.1 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Adani Tran	1,885	4.9 %	88.7 %	Vedanta	338	(2.7) %	46.1 %
Adani Port	739	4.4 %	0.4 %	Indus Towe	279	(2.0) %	9.1 %
HD F C	2,808	3.9 %	10.9 %	Godrej Con	924	(1.5) %	27.2 %
Power Grid	215	3.5 %	30.8 %	Info Edg.(5,878	(1.2) %	37.9 %
Bajaj Hold	5,347	3.1 %	60.2 %	Biocon	368	(0.9) %	(10.5) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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