



03 Dec.2020

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	13,114	0.0 %	58.9 %
BSE SENSEX	44,618	(0.1) %	57.9 %
CNX BANK	29,463	(1.2) %	61.8 %
CNX MIDCAP	20,002	0.5 %	74.4 %
CNX SMALLCAP	6,633	(0.0) %	87.3 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	29,884	0.2 %	4.7 %
S&P 500	3,669	0.2 %	13.6 %
FTSE 100	6,463	1.2 %	(15.0) %
HANG SENG	26,533	(0.1) %	(7.0) %
NIKKEI	26,801	0.1 %	15.5 %
SHANGHAI COMPOSITE	3,449	(0.1) %	11.8 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	73.56	(0.2) %	3.3 %
EUR/USD	1.20	0.7 %	7.0 %
GBP/USD	1.34	0.1 %	1.5 %
USD/JPY	104.37	0.1 %	(3.9) %
USD/AUD	1.36	0.0 %	(4.7) %
USD/SGD	1.34	0.0 %	(0.5) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	45	(1.7) %	(27.2) %
Gold(INR/10g)	48,973	1.4 %	25.6 %
Gold Comex(USD/oz)	1,819	2.0 %	17.9 %
SILVER(INR/1Kg)	62,999	4.0 %	36.8 %
Aluminium(USD/MT)	2,046	1.5 %	15.4 %
Copper(USD/MT)	7,644	(0.4) %	24.0 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.1 %	(0.0) %
10 Y GSec US 10	0.9	0.1 %	(1.0) %

Global Economy: ADP said US private sector employment rose by 307,000 jobs in November after climbing by an upwardly revised 404,000 jobs in October. Euro area unemployment rate dropped to 8.4% in October from 8.5% in the previous month, data from Eurostat revealed on Wednesday. Data showed that unemployment in the currency bloc decreased by 86,000 from the previous month. On a yearly basis, unemployment was up by 1.692 million. Meanwhile, the youth unemployment rate rose to 18% in October from 17.9% a month ago. German retail sales increased 2.6% on a monthly basis in October, reversing a 1.9% drop in September, data released by Destatis revealed on Wednesday. Sale of food, beverages and tobacco advanced 7.3% and non-food product sales gained 9% in October. Year-on-year, retail sales surged around 8.2% in October. The UK became the first country to approve the Covid-19 vaccine developed by Pfizer Inc and its German partner BioNTech SE. The vaccine will be available in Britain from next week, according to a statement from the UK government. Japan's consumer confidence rose slightly to an 11-month high in October, data from the Cabinet Office showed on Wednesday. On a seasonally adjusted basis, the consumer confidence index increased to 33.7 in November from 33.6 in October. Among the four sub-indexes of the consumer confidence index, the index reflecting households' willingness to buy durable consumer goods remained flat at 35.7 in November, and the index for overall livelihood increased to 36.7. Australia's gross domestic product climbed a seasonally adjusted 3.3% on quarter in the third quarter of 2020, the Australian Bureau of Statistics said on Wednesday, following the 7% drop in the second quarter. On a yearly basis, GDP fell 3.8% following the 6.3% drop in the three months prior.

Global Equities: US stocks saw muted action on tepid private sector job report. However, US Fed Chief Jerome Powell noted yet again that Fed will keep rates low and until economy is clearly past danger from pandemic.

Indian Economy: India's exports fell around 9% on year in November, steeper than 5.12% fall in October, to \$23.43 billion. Trade deficit was \$9.96 billion, preliminary data released by the commerce and industry ministry showed on Wednesday. This is the second consecutive month of contraction in exports after a 5.99% growth in September. In November 2020, Oil imports were USD 6.27 billion, as compared to USD 11.07 billion in November 2019, a decline by 43.36%. Oil imports in April-November 2020-21 were USD 44.10 billion, as compared to USD 85.99 billion, showing a decline of 48.71%.

Equity Markets: Key equity indices ended almost flat after a volatile sessions on Wednesday. The Nifty managed to end above the 13,100 mark. While banks and financial shares corrected, metal, auto and realty shares were in demand.

Corporate News: Engineering major Larsen & Toubro has signed a pact to sell its UK-based integrated marine automation solutions unit Servowatch Systems to Rolls-Royce. Apollo Hospital Enterprises Board approved raising of funds of Rs 1,500 crore in one or more tranches. Wipro will be in focus as the company received multi-year contract from Verifone for its cloud services.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	481.3	481.3	141.4
MF(INR cr)	(1,831.4)	(1,416.6)	(375.5)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	72,452	69,367	57,640
F&O(INR cr)	2,898,440	2,323,582	1,963,386

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	20.9	0	29.7
NSE VIX	19.9	20.0	27.2

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	29,463	(1.2) %	61.8 %	Energy	16,701	1.4 %	55.0 %
IT	22,319	0.7 %	85.3 %	Pharma	12,089	0.4 %	72.0 %
Metals	3,050	2.6 %	96.3 %	Finance	14,188	(1.1) %	58.7 %
Auto	9,094	1.2 %	95.2 %	PSU	1,596	(0.4) %	24.4 %
FMCG	31,820	0.4 %	20.7 %	Real Estate	278	3.0 %	61.5 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Adani Tran	419	10.6 %	121.3 %	Kotak Mah.	1,814	(3.3) %	53.5 %
GAIL (Indi)	117	5.4 %	54.1 %	Motherson	153	(2.5) %	164.4 %
Bharti Inf	225	4.1 %	44.9 %	HDFC Bank	1,407	(1.8) %	69.6 %
O N G C	85	4.0 %	29.0 %	United Bre	1,069	(1.8) %	20.1 %
NMDC	103	4.0 %	31.4 %	Punjab Nat	34	(1.5) %	11.5 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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