



03 Nov.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	17,953	0.4 %	20.8 %
BSE SENSEX	60,029	(0.2) %	20.5 %
CNX BANK	39,988	0.1 %	18.1 %
CNX MIDCAP	31,445	0.5 %	30.4 %
CNX SMALLCAP	10,987	0.2 %	32.7 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	36,053	0.4 %	17.8 %
S&P 500	4,631	0.4 %	23.3 %
FTSE 100	7,275	(0.2) %	10.7 %
HANG SENG	25,100	(0.2) %	(8.6) %
NIKKEI	29,521	(0.4) %	8.3 %
SHANGHAI COMPOSITE	3,506	(1.1) %	0.1 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.86	0.1 %	2.6 %
EUR/USD	1.16	(0.5) %	(5.6) %
GBP/USD	1.37	(0.7) %	0.1 %
USD/JPY	114.18	0.5 %	10.7 %
USD/AUD	1.33	0.1 %	2.6 %
USD/SGD	1.35	0.2 %	2.1 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	84	(0.2) %	76.2 %
Gold(INR/10g)	47,652	0.1 %	(6.6) %
Gold Comex(USD/oz)	1,789	(0.8) %	(8.2) %
SILVER(INR/1Kg)	64,054	(0.1) %	(7.0) %
Aluminium(USD/MT)	2,680	(1.2) %	33.1 %
Copper(USD/MT)	9,817	(0.6) %	24.0 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.6	(0.0) %	0.6 %

Global Economy: The US IBD/TIPP Economic Optimism Index, a national poll on consumer confidence, fell another 6.2% as it continues a five-month descent. The November index moved from 46.8 in October to its current reading of 43.9, keeping the index in negative territory for a third consecutive month. For the IBD/TIPP indexes, a reading above 50.0 signals optimism and below 50.0 indicates pessimism. Economic Optimism Index reading for independents slid 2.6 points to an eight-year low of 37.2. Eurozone manufacturing activity expanded at the slowest pace in eight months in October, IHS Markit stated on Tuesday. The manufacturing Purchasing Managers' Index fell to 58.3 in October from 58.6 in September. The reading was also below the 'flash' 58.5. The Reserve Bank Of Australia's (RBA) board, at its meeting today decided to maintain the cash rate target at 10 basis points and the interest rate on Exchange Settlement balances at zero per cent, continue to purchase government securities at the rate of \$4 billion a week until at least mid-February 2022 and to discontinue the target of 10 basis points for the April 2024 Australian Government bond. The decision to discontinue the yield target reflects the improvement in the economy and the earlier-than-expected progress towards the inflation target, the central bank stated. Germany Manufacturing PMI was revised slightly lower to 57.8 in October of 2021 from a preliminary of 58.2, still pointing to the slowest growth in factory activity since in 9 months, according to IHS Markit.

Global Equities: The US stocks stayed in winning mode ahead of the US Federal Reserve meeting with major indices reaching new record closing highs.

Indian Economy: Toll collection through FASTag recorded an all-time high of 214.23 million (about 21.42 crore) transactions in October worth Rs 3,356 crore, indicating higher economic and transport-related activities, particularly during the festive season. According to the government data, toll collection through FASTag recorded 193.6 million transactions amounting to Rs 3,000 crore in September, while in August, it had recorded 201.2 million transactions worth 3,076.56 crore.

Equity Markets: After a volatile session, the domestic equity benchmarks ended with limited losses on Tuesday. The Nifty closed below the 18,900 mark. PSU banks, autos and realty stocks advanced while metals, pharma and oil & gas shares witnessed some bit of selling pressure.

Corporate News: Bharti Airtel posted a consolidated net profit of Rs 1,134 crore in Q2 FY22 as against a consolidated net loss of Rs 763.2 crore registered in Q2 FY21. The telecom operator posted quarterly revenues of Rs 28,326 crore, rising 18.8% year on year on comparable basis and 13% YoY on a reported basis, backed by strong performance delivery across the portfolio. Consolidated EBITDA witnessed an increase of 24.5% YoY to Rs 14,018 crore in Q2 FY22. EBITDA expansion was broad based across the portfolio. EBITDA margin improved to 49.5% in Q2 FY22 from 44.9% in Q2 FY21. State Bank of India, Eicher Motors, Aditya Birla Fashion and Retail, Pfizer, among others will release their September quarter earnings today, 3 November 2021.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(37.1)	(37.1)	(7.9)
MF(INR cr)	(2,626.9)	83.7	380.4

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	66,883	37,537	72,658
F&O(INR cr)	7,248,858	6,406,732	5,531,631

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	16.4	16.3	18.0
NSE VIX	17.1	17.2	16.4

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	39,938	0.4 %	18.0 %	Energy	23,422	(0.4) %	26.5 %
IT	35,177	(0.3) %	35.4 %	Pharma	13,993	(0.4) %	13.1 %
Metals	5,643	(1.6) %	34.7 %	Finance	19,075	0.3 %	19.9 %
Auto	11,521	0.9 %	15.0 %	PSU	2,928	2.4 %	32.2 %
FMCG	38,616	(0.1) %	10.7 %	Real Estate	536	3.4 %	59.7 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Bandhan Ba	311	8.1 %	(11.4) %	P I Indust	2,782	(7.2) %	23.7 %
DLF	430	5.2 %	47.4 %	Tata Steel	1,314	(3.8) %	52.2 %
Cholaman.I	610	3.6 %	8.4 %	Jindal Ste	419	(2.8) %	12.9 %
Bank of Ba	102	3.3 %	35.3 %	H P C L	303	(2.7) %	27.7 %
Piramal En	2,700	3.2 %	51.7 %	NMDC	142	(2.6) %	2.5 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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