



03 Nov.2017

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,411	(0.1) %	12.7 %
BSE SENSEX	33,573	(0.1) %	12.1 %
CNX BANK	25,425	(0.0) %	18.0 %
CNX MIDCAP	19,675	(0.3) %	13.5 %
CNX SMALLCAP	8,669	0.1 %	22.6 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	23,516	0.4 %	18.3 %
S&P 500	2,580	0.0 %	14.3 %
FTSE 100	7,555	0.9 %	5.3 %
HANG SENG	28,519	(0.3) %	28.8 %
NIKKEI	22,539	0.5 %	15.0 %
SHANGHAI COMPOSITE	3,383	(0.4) %	7.9 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	64.61	(0.2) %	(4.2) %
EUR/USD	1.17	0.2 %	10.0 %
GBP/USD	1.31	(1.7) %	6.2 %
USD/JPY	113.93	0.1 %	(1.8) %
USD/AUD	1.30	(0.4) %	(4.9) %
USD/SGD	1.36	(0.3) %	(5.0) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	55	0.4 %	4.2 %
Gold(INR/10g)	29,206	(0.2) %	5.0 %
Gold Comex(USD/oz)	1,278	(0.2) %	10.4 %
SILVER(INR/1Kg)	39,339	0.8 %	1.1 %
Aluminium(USD/MT)	2,152	(1.6) %	26.4 %
Copper(USD/MT)	6,855	(0.9) %	23.0 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.0	0.0 %	(0.2) %
10 Y GSec US 10	2.4	(0.0) %	(0.1) %

Global Economy: With output jumping by much more than hours worked, the Labor Department released a report on Thursday showing a bigger than expected increase in US labor productivity in the third quarter. The report said labor productivity surged up by 3% in the third quarter. Eurozone manufacturing activity expanded at the fastest pace in more than six years in October, final data from IHS Markit showed Thursday. The manufacturing Purchasing Managers' Index rose to an 80-month high of 58.5 in October from 58.1 in September. The FAO Food Price Index (FFPI) averaged 176.4 points in October 2017, down 2.2 points (1.3%) from September. Although at this level the FFPI was up 4 points (2.5%) from its value in October 2016, it remained 27% below its all-time high (in nominal terms) of 240 points registered in February 2011. With the exception of cereals, all the other indices used in the calculation of the FFPI fell in October. The FAO Cereal Price Index averaged 152.8 points in October, up a notch from September and 10.5 points (7.4%) higher than the same month last year.

Global Equities: US stocks ended mixed as traders digested the details of the House Republican tax reform bill as well as the announcement of President Donald Trump's nominee as the next Federal Reserve Chair.

Indian Economy: The Vice President of India, M. Venkaiah Naidu has said that India is witnessing a high-growth trajectory and set to become the third-largest aviation market in the world in terms of passengers by 2026. The Vice President said that the aviation sector not only plays a key role in promoting connectivity and creating jobs but is also an important driver of the economy. He further said that the aviation is the backbone of the global transport system. It indeed is the most vital sector for linking businesses, bringing people together and promoting tourism worldwide, he added.

Equity Markets: Key benchmark indices ended the volatile session lower due to weakness in index heavyweights like ITC and Reliance Industries. Profit booking set in after indices hit record high levels in intraday trade. Lackluster and range bound session of trade was witnessed so far during the day. Indices opened with small gains and firmed up till mid-morning trade. The Nifty hit record high level in morning trade and the Sensex hit record high level in mid-morning trade. Indices, however, failed to sustain at higher levels as profit booking dragged indices in the negative terrain in early afternoon trade.

Corporate News: Power Grid Corporation of India's (PGCIL) net profit rose 14.37% to Rs 2141.04 crore on 15.62% growth in total income to Rs 7492.52 crore in Q2 September 2017 over Q2 September 2016. Vedanta's consolidated attributable profit after tax (PAT) before exceptional items rose 43% to Rs 2036 crore on 37% growth in net sales to Rs 21520 crore in Q2 September 2017 over Q2 September 2016. There was an exceptional income (credit) of Rs 186 crore in Q2 September 2017, primarily relating to reversal of royalty of Rs 291 crore at Zinc India. This was partially offset by Rs 109 crore of exploratory assets write-off at Oil & Gas business.



FUND FLOWS

	LATEST	MTD	YTD
FII(USD mm)	161.6	161.6	(7.1)
MF(INR cr)	(138.5)	(138.5)	598.3

MARKET TURNOVER

	LATEST	AVG MTD	AVG YTD
Cash(INR cr)	38,965	41,097	31,320
F&O(INR cr)	1,064,880	879,439	603,369

MARKET VOLATILITY

	LATEST	AVG MTD	AVG YTD
CBOE VIX	9.9	10.1	11.0
NSE VIX	12.0	12.1	11.8

NSE INDICES / SECTORAL PERFORMANCE

	LATEST	% 1D	% YTD		LATEST	% 1D	% YTD
Banks	25,427	(0.2) %	18.0 %	Energy	14,550	(0.2) %	23.1 %
IT	10,846	0.3 %	2.4 %	Pharma	10,005	3.0 %	(4.8) %
Metals	3,941	(0.1) %	26.9 %	Finance	10,465	0.3 %	18.6 %
Auto	11,283	(0.7) %	13.7 %	PSU	3,862	(1.5) %	9.5 %
FMCG	25,824	(1.0) %	9.2 %	Real Estate	313	0.0 %	42.6 %

NSE MOVERS AND SHAKERS

TOP GAINERS	LATEST	% 1D	% YTD	TOP LOSERS	LATEST	% 1D	% YTD
Shriram Tr	1,302	8.7 %	17.9 %	Tech Mahin	468	(4.2) %	3.3 %
Idea Cellu	107	7.8 %	25.4 %	Oil India	360	(2.7) %	9.1 %
Rural Elec	182	4.7 %	1.1 %	Hero Motoc	3,736	(2.2) %	16.7 %
Glenmark P	648	4.3 %	(24.4) %	Dabur Indi	343	(2.0) %	22.2 %
Power Fin.	145	3.9 %	(1.6) %	S A I L	80	(1.9) %	26.5 %

EVENTS CALENDAR

EVENT	DATE	TIME(GMT)	REGION	ACTUAL	PREVIOUS VALUE
Retail Sales (MoM) (SEP)	03-11-2017	0:30	AUD	-	(0.006)
Skilled Vacancies (MoM) (3Q)	03-11-2017	0:30	AUD	-	0.015
Full Time Employment Change (OCT)	03-11-2017	12:30	CAD	-	112
International Merchandise Trade (Canadian dollar) (SEP)	03-11-2017	12:30	CAD	-	-
Net Change in Employment (OCT)	03-11-2017	12:30	CAD	-	-
Part Time Employment Change (OCT)	03-11-2017	12:30	CAD	-	(102)
Participation Rate (OCT)	03-11-2017	12:30	CAD	-	65.6
Unemployment Rate (OCT)	03-11-2017	12:30	CAD	-	0.062
UBS Real Estate Bubble Index (3Q)	03-11-2017	7:00	CHF	-	1.38
Caixin China PMI Composite (OCT)	03-11-2017	1:45	CNY	-	51.4
Caixin China PMI Services (OCT)	03-11-2017	1:45	CNY	-	50.6
ECB's Coeure Speaks in Washington	03-11-2017	20:15	EUR	-	-
Markit/CIPS UK Composite PMI (OCT)	03-11-2017	9:30	GBP	-	54.1
Markit/CIPS UK Services PMI (OCT)	03-11-2017	9:30	GBP	-	53.6
Official Reserves (Changes) (OCT)	03-11-2017	9:30	GBP	-	-
Average Hourly Earnings (MoM) (OCT)	03-11-2017	12:30	USD	-	0.005
Average Hourly Earnings (YoY) (OCT)	03-11-2017	12:30	USD	-	0.029
Average Weekly Hours All Employees (OCT)	03-11-2017	12:30	USD	-	34.4
Baker Hughes U.S. Rig Count (NOV 03)	03-11-2017	17:00	USD	-	909
Cap Goods Orders Nondef Ex Air (SEP F)	03-11-2017	14:00	USD	-	0.013
Cap Goods Ship Nondef Ex Air (SEP F)	03-11-2017	14:00	USD	-	0.007
Change in Manufact. Payrolls (OCT)	03-11-2017	12:30	USD	-	-
Change in Non-farm Payrolls (OCT)	03-11-2017	12:30	USD	-	-
Change in Private Payrolls (OCT)	03-11-2017	12:30	USD	-	-
Durable Goods Orders (SEP F)	03-11-2017	14:00	USD	-	0.022
Durables Ex Transportation (SEP F)	03-11-2017	14:00	USD	-	0.007
Factory Orders (SEP)	03-11-2017	14:00	USD	-	0.012
Factory Orders Ex Trans (SEP)	03-11-2017	14:00	USD	-	0.004
Fed's Kashyap Speaks on Housing and Finance	03-11-2017	14:15	USD	-	-



ISM Non-Manufacturing/Services Composite (OCT)	03-11-2017	14:00	USD	-	59.8
Labor Force Participation Rate (OCT)	03-11-2017	12:30	USD	-	0.631
Markit US Composite PMI (OCT F)	03-11-2017	14:45	USD	-	55.7
Markit US Services PMI (OCT F)	03-11-2017	14:45	USD	-	55.9
Trade Balance (SEP)	03-11-2017	12:30	USD	-	-
Two-Month Payroll Net Revision (OCT)	03-11-2017	12:30	USD	-	-
Underemployment Rate (OCT)	03-11-2017	12:30	USD	-	0.083
Unemployment Rate (OCT)	03-11-2017	12:30	USD	-	0.042

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