



03 Oct.2017

INDEX PERFORMANCE

| INDIAN INDICES | LATEST | % 1D | % YTD |
|----------------|--------|-------|--------|
| CNX NIFTY | 9,789 | 0.2 % | 6.0 % |
| BSE SENSEX | 31,284 | 0.0 % | 4.6 % |
| CNX BANK | 24,053 | 0.2 % | 11.6 % |
| CNX MIDCAP | 18,108 | 0.9 % | 4.5 % |
| CNX SMALLCAP | 7,585 | 1.4 % | 7.2 % |

| GLOBAL INDICES | LATEST | % 1D | % YTD |
|--------------------|--------|-------|--------|
| DOW JONES | 22,558 | 0.7 % | 13.5 % |
| S&P 500 | 2,529 | 0.4 % | 12.0 % |
| FTSE 100 | 7,439 | 0.9 % | 3.6 % |
| HANG SENG | 27,554 | 0.5 % | 24.4 % |
| NIKKEI | 20,401 | 0.2 % | 4.1 % |
| SHANGHAI COMPOSITE | 3,349 | 0.3 % | 6.8 % |

FOREX RATES

| | LATEST | % 1D | % YTD |
|---------|----------|-----------|-----------|
| USD/INR | 65.28 | (0.4) % | (3.2) % |
| EUR/USD | 1.18 | 0.3 % | 11.4 % |
| GBP/USD | 1.34 | (0.2) % | 8.9 % |
| USD/JPY | 1,640.20 | 1,357.0 % | 1,314.3 % |
| USD/AUD | 1.28 | 0.2 % | (6.7) % |
| USD/SGD | 1.36 | (0.1) % | (5.1) % |

COMMODITIES

| | LATEST | % 1D | % YTD |
|--------------------|--------|---------|---------|
| WTI Crude(USD/bbl) | 52 | (1.1) % | (1.5) % |
| Gold(INR/10g) | 29,692 | 0.1 % | 6.8 % |
| Gold Comex(USD/oz) | 1,288 | 0.1 % | 11.3 % |
| SILVER(INR/1Kg) | 39,357 | 0.1 % | 1.1 % |
| Aluminium(USD/MT) | 2,103 | (0.7) % | 23.5 % |
| Copper(USD/MT) | 6,405 | (0.3) % | 14.9 % |

FIXED INCOME

| INTERBANK RATES | LATEST | BPS 1D | BPS YTD |
|-----------------|--------|--------|---------|
| 10 Y GSec India | 8.0 | 0.0 % | (0.2) % |
| 10 Y GSec US 10 | 2.3 | 0.0 % | (0.2) % |

Global Economy: Activity in the US manufacturing sector grew at a near 13 year high rate in the month of September, according to a report released by the Institute for Supply Management (ISM) on Monday. The ISM said its purchasing managers index (PMI) soared to 60.8 in September from 58.8 in August. The euro area manufacturing sector grew the most in over six-and-a-half years in September, final data from IHS Markit showed. The final manufacturing PMI jumped to a 79-month high of 58.1 in September from 57.4 in August. The flash score was 58.2. An index monitoring business sentiment in Japan surged in the third quarter of 2017, the Bank of Japan said in its quarterly Tankan business survey. The large manufacturers' index came in with a score of +22, up from +17 in the previous quarter.

Global Equities: US stocks stayed on the winning course amid supportive economic data and continued buying support. European stocks also witnessed good gains.

Indian Economy: The Controller General of Accounts (CGA) showed that India has exhausted 96.1% of its full-year fiscal deficit target in the first five months (April-August). During the same period a year earlier, the government had used up 76.4% of the total fiscal deficit target for 2016-17. As for the revenue deficit, last year the government reached 91.7% of its target in the first five months, whereas it is at 134% this year. During the April-August period, total expenditure was 44.3% of the full-year target of Rs21.5 trillion, against 40.5% during the same period in the previous fiscal year.

Equity Markets: The S&P BSE Sensex settled almost unchanged, while, the Nifty 50 index closed with tiny gains after late selling pulled indices off their highs ahead of a long weekend due to holiday. Firmness in global stocks helped indices close in the green after witnessing late volatility. Sentiments were also positive after the government stuck to its budgeted market borrowing for the fiscal year 2018, easing concerns New Delhi would widen its fiscal deficit target.

Corporate News: Tata Motors has won the first contract to supply electric vehicles to replace petrol and diesel cars used by the government and its departments as part of a plan to cut demand for fossil fuels and reduce carbon emissions. Tata Motors quoted the lowest price for the vehicles, which will be supplied at Rs 11.2 lakh each, inclusive of the goods and services tax and a five-year warranty. The government has eased the rules on the goods and service tax (GST) for exporters. The Finance Ministry has now allowed exporters the facility of furnishing a Letter of Undertaking in place of a bond when filing GST for export of goods and services. The country's largest two-wheeler maker Hero MotoCorp has sold over a million units in the festive season so far with still around three weeks remaining in the current festive season, according to media reports.



FUND FLOWS

| | <i>LATEST</i> | <i>MTD</i> | <i>YTD</i> |
|-------------|---------------|------------|------------|
| FII(USD mm) | (711.3) | (91.1) | (13.4) |
| MF(INR cr) | 4,008.3 | 791.3 | 610.2 |

MARKET TURNOVER

| | <i>LATEST</i> | <i>AVG MTD</i> | <i>AVG YTD</i> |
|--------------|---------------|----------------|----------------|
| Cash(INR cr) | 29,607 | 28,693 | 30,025 |
| F&O(INR cr) | 357,995 | 645,255 | 590,736 |

MARKET VOLATILITY

| | <i>LATEST</i> | <i>AVG MTD</i> | <i>AVG YTD</i> |
|----------|---------------|----------------|----------------|
| CBOE VIX | 9.6 | 10.5 | 11.2 |
| NSE VIX | 12.5 | 12.4 | 11.8 |

NSE INDICES / SECTORAL PERFORMANCE

| | <i>LATEST</i> | <i>% 1D</i> | <i>% YTD</i> | | <i>LATEST</i> | <i>% 1D</i> | <i>% YTD</i> |
|--------|---------------|-------------|--------------|-------------|---------------|-------------|--------------|
| Banks | 24,053 | 0.2 % | 11.6 % | Energy | 12,773 | 0.4 % | 8.1 % |
| IT | 10,475 | (0.4) % | (1.1) % | Pharma | 9,173 | 0.7 % | (12.7) % |
| Metals | 3,550 | 1.4 % | 14.3 % | Finance | 9,939 | 0.2 % | 12.6 % |
| Auto | 10,811 | 1.2 % | 9.0 % | PSU | 3,042 | (0.0) % | (13.7) % |
| FMCG | 24,481 | (1.0) % | 3.6 % | Real Estate | 274 | 2.6 % | 24.8 % |

NSE MOVERS AND SHAKERS

| <i>TOP GAINERS</i> | <i>LATEST</i> | <i>% 1D</i> | <i>% YTD</i> | <i>TOP LOSERS</i> | <i>LATEST</i> | <i>% 1D</i> | <i>% YTD</i> |
|--------------------|---------------|-------------|--------------|-------------------|---------------|-------------|--------------|
| GAIL (Indi) | 419 | 5.8 % | 8.9 % | Hind. Unil | 1,174 | (2.4) % | 27.5 % |
| Ashok Leyl | 123 | 5.4 % | 46.4 % | Wipro | 280 | (2.0) % | 10.5 % |
| JSW Steel | 248 | 4.0 % | 31.5 % | Dr Reddy's | 2,329 | (2.0) % | (15.1) % |
| Sun TV Net | 762 | 3.9 % | (4.2) % | Dabur Indi | 305 | (1.9) % | 8.8 % |
| Eicher Mot | 31,213 | 3.4 % | 22.2 % | TCS | 2,436 | (1.6) % | 1.0 % |

EVENTS CALENDAR

| <i>EVENT</i> | <i>DATE</i> | <i>TIME(GMT)</i> | <i>REGION</i> | <i>ACTUAL</i> | <i>PREVIOUS VALUE</i> |
|----------------------|-------------|------------------|---------------|---------------|-----------------------|
| No Data Found | | | | | |

..... End of Report