



INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	11,688	0.1 %	14.5 %
BSE SENSEX	38,645	(0.1) %	16.4 %
CNX BANK	28,006	(0.2) %	15.1 %
CNX MIDCAP	19,952	0.2 %	4.5 %
CNX SMALLCAP	7,700	0.4 %	(2.9) %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	25,965	(0.1) %	4.6 %
S&P 500	2,902	0.0 %	7.6 %
FTSE 100	7,432	(1.1) %	(2.8) %
HANG SENG	27,889	(1.0) %	(8.6) %
NIKKEI	22,865	(0.0) %	(2.7) %
SHANGHAI COMPOSITE	2,725	(0.5) %	(18.6) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	71.00	0.4 %	11.5 %
EUR/USD	1.16	(0.5) %	(3.4) %
GBP/USD	1.30	(0.4) %	(4.1) %
USD/JPY	111.03	0.0 %	(1.5) %
USD/AUD	1.39	0.8 %	8.8 %
USD/SGD	1.37	0.3 %	2.8 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	70	(0.6) %	15.6 %
Gold(INR/10g)	30,226	0.4 %	3.0 %
Gold Comex(USD/oz)	1,207	(0.1) %	(7.8) %
SILVER(INR/1Kg)	37,096	0.2 %	(3.9) %
Aluminium(USD/MT)	2,112	(0.7) %	(6.4) %
Copper(USD/MT)	6,019	(0.8) %	(16.2) %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	2.9	0.0 %	0.4 %

Global Economy: Growth in Chicago-area business activity slowed in the month of August, according to a report released by MNI Indicators. MNI Indicators said its Chicago business barometer dipped to 63.6 from a revised 65.5 in July, although a reading above 50 still indicates growth. Eurozone jobless rate stood at 8.2% in July, the same rate as seen in June, but down from 9.1% in July 2017, Eurostat said. This was the lowest rate recorded in the euro area since November 2008. The number of unemployed decreased by 73,000 from June to 13.381 million. Compared to previous year, unemployment fell by 1.368 million. Eurozone inflation eased to 2% from 2.1% in July. Core inflation that excludes energy, food, alcohol and tobacco, slowed marginally to 1% from 1.1% a month ago.

Global Equities: US stocks dropped Friday as representatives from Canada and the US continued to work to devise an alternative deal to NAFTA. Some profit booking was seen after the recent surge in benchmark indices as both the Nasdaq Composite and the S&P 500 hit all-time highs last week.

Indian Economy: The Indian economy grew at 15-quarter high of 8.2% in the April-June quarter of current fiscal on good show by manufacturing and farm sectors, according to the government data released today. The growth cemented India's position as the fastest growing major economy, clocking higher expansion rate than China's 6.7% in the same quarter. The gross domestic product (GDP) at constant (2011-12) prices in the first quarter of 2018-19 is estimated at Rs 33.74 lakh crore, as against Rs 31.18 lakh crore in Q1 of 2017-18, showing a growth rate of 8.2 per cent, a Central Statistics Office statement said.

Equity Markets: Domestic stocks logged strong gains in last week on favorable global cues. However, renewed US-China trade war concern capped gains. The Sensex and Nifty scaled all-time highs. The market logged gains for sixth week in a row.

Corporate News: Top car maker Maruti Suzuki India reported 3.4% drop in total sales at 158189 units in August. The company had sold 163701 units in August last year. Domestic sales were also down 2.8% at 147700 units last month. Mahindra & Mahindra reported 14% rise on year in its auto sales for August at 48,324 units against 42207 during the same month of last year. Ashok Leyland, India's third-largest commercial vehicles maker reported a rise of 24% for medium and heavy commercial vehicles (M&HCVs) at 13,158 units. Escorts Agri Machinery sold 4,674 tractor units in the domestic market in August, up 6.3%. The production of eight core infrastructure industries comprising 40.27% of the weight of items included in the Index of Industrial Production (IIP) increased 6.6% in July 2017 over July 2017. The cumulative output improved 5.8% in April-July 2018-19. India's largest lender SBI increased its benchmark lending rates or MCLR by 0.2% following recent increase in interest rates.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	113.0	6.9	(23.3)
MF(INR cr)	(150.7)	168.4	373.2

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	3,454	34,807	33,380
F&O(INR cr)	555,158	986,797	893,310

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	12.9	12.5	14.3
NSE VIX	12.6	12.7	13.2

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	28,062	(0.1) %	15.3 %	Energy	15,763	(1.2) %	18.6 %
IT	15,811	1.8 %	24.4 %	Pharma	10,391	2.7 %	20.5 %
Metals	3,643	(0.6) %	2.9 %	Finance	11,719	(0.2) %	14.2 %
Auto	11,009	0.0 %	(0.4) %	PSU	3,316	0.6 %	16.2 %
FMCG	32,912	0.2 %	24.2 %	Real Estate	276	(0.1) %	(6.9) %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Dr Reddy's	2,492	4.7 %	16.9 %	Yes Bank	344	(5.0) %	12.2 %
Tech Mahin	766	4.6 %	19.6 %	Bajaj Fins	6,748	(2.6) %	28.1 %
Lupin	931	4.2 %	19.9 %	Reliance I	1,242	(2.6) %	39.1 %
Cadila Hea	403	3.8 %	4.6 %	United Spi	630	(2.5) %	(3.5) %
Aurobindo	713	3.7 %	20.3 %	Bajaj Fin.	2,857	(2.4) %	57.1 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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