



03 Jul.2017

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	9,609	0.9 %	4.0 %
BSE SENSEX	30,922	0.2 %	4.4 %
CNX BANK	23,266	0.2 %	8.0 %
CNX MIDCAP	17,862	0.7 %	3.0 %
CNX SMALLCAP	7,383	1.0 %	4.4 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	21,350	0.3 %	7.4 %
S&P 500	2,423	0.2 %	7.3 %
FTSE 100	7,313	(0.5) %	1.9 %
HANG SENG	25,765	(0.8) %	16.3 %
NIKKEI	20,056	0.1 %	2.4 %
SHANGHAI COMPOSITE	3,192	0.1 %	1.8 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	64.58	(0.1) %	(4.2) %
EUR/USD	1.14	(0.2) %	7.8 %
GBP/USD	1.30	0.0 %	5.9 %
USD/JPY	112.39	0.5 %	(3.1) %
USD/AUD	1.30	0.2 %	(4.9) %
USD/SGD	1.38	(0.1) %	(3.8) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	46	2.5 %	(12.0) %
Gold(INR/10g)	28,803	0.1 %	3.6 %
Gold Comex(USD/oz)	1,242	(0.5) %	7.3 %
SILVER(INR/1Kg)	38,496	(1.0) %	(1.1) %
Aluminium(USD/MT)	1,909	0.6 %	12.1 %
Copper(USD/MT)	5,908	0.0 %	6.0 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.0	0.0 %	(0.2) %
10 Y GSec US 10	2.3	0.0 %	(0.2) %

Global Economy: Consumer sentiment in the US dropped by less than initially estimated in the month of June, the University of Michigan revealed in a report on Friday. The report said the consumer sentiment index for June was upwardly revised to 95.1 from the preliminary reading of 94.5. A report released by MNI Indicators on Friday showed that growth in Chicago-area business activity unexpectedly saw a significant acceleration in the month of June. MNI Indicators said its Chicago business barometer jumped to 65.7 in June from 59.4 in May. Personal income in the US rose by slightly more than anticipated. The Commerce Department said personal income climbed by 0.4% in May.

Global Equities: US indices gave back ground going into the close of trading on Friday. The tech-heavy Nasdaq pulled back into negative territory, while the Dow and the S&P 500 remained positive.

Indian Economy: Key benchmark indices registered small gains in the last trading session of the week and month in what was mostly a range-bound session of trade. Bank stocks were mixed. Bank of Baroda advanced after a foreign brokerage reportedly upgraded the stock to buy from neutral with a target price of Rs 200. FMCG and pharma sector stocks advanced. Central Depository Services (India) surged on its debut today, 30 June 2017.

Equity Markets: The output of eight core infrastructure industries, comprising 40.27% of the weight of items included in the Index of Industrial Production (IIP), improved 3.6% in May 2017. The cumulative output of eight core infrastructure industries moved up 3.2% in April-May 2017-18.

Corporate News: Maruti Suzuki India's total sales rose 7.6% to 1.06 lakh units in June 2017 over June 2016. Domestic sales grew by 1.2% to 93,263 units in June 2017 over June 2016. Export sales jumped 95.8% to 13,131 units in June 2017 over June 2016. Tata Motors passenger and commercial vehicles total sales (including exports) fell 9% to 40,358 vehicles in June 2017 over June 2016. The company's domestic sales of Tata commercial and passenger vehicles for June 2017 were at 36,854 vehicles, lower by 5% over 38,718 vehicles sold in June 2016. The announcement was made on Saturday, 1 July 2017. Fertiliser stocks may edge higher after the GST Council announced reduction in GST rate of fertilisers to 5% from 12%. This decision was primarily taken in the interests of the farmers. NBCC (India) and Rail Development Authority, a statutory authority under the Ministry of Railways have signed a Memorandum of Understanding for re-development of 10 Railway stations i.e. Tirupati, Pudducherry, Eranakulam, Nellore, Madgaon, Thane, Lucknow, Kota, Gomati Nagar (Lucknow) and Sarai Rohilla (Delhi). The re-development of railway station would be integrated with Smart City features.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(113.6)	17.8	26.3
MF(INR cr)	898.4	392.6	474.2

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	26,416	27,249	29,474
F&O(INR cr)	312,502	544,394	537,268

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	11.2	10.5	11.4
NSE VIX	11.7	11.2	11.4

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	23,211	(0.1) %	7.7 %	Energy	11,600	(0.3) %	(1.9) %
IT	10,155	0.3 %	(4.1) %	Pharma	9,606	1.9 %	(8.5) %
Metals	2,991	0.0 %	(3.7) %	Finance	9,494	(0.3) %	7.6 %
Auto	10,540	(0.3) %	6.2 %	PSU	3,302	0.7 %	(6.3) %
FMCG	26,752	2.3 %	13.2 %	Real Estate	263	(0.4) %	20.2 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Bank of Ba	162	4.0 %	(6.2) %	Interglobe	1,167	(5.7) %	11.8 %
ITC	324	3.9 %	15.0 %	NHPC Ltd	31	(2.2) %	(2.8) %
Sun Pharma	556	3.5 %	(19.7) %	Oil India	260	(2.1) %	(21.4) %
Titan Comp	524	2.9 %	14.2 %	Tata Motor	263	(1.9) %	(6.4) %
Siemens	1,335	2.8 %	2.6 %	Indiabulls	1,076	(1.8) %	8.1 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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