



03 Jun.2020

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	9,979	0.0 %	20.9 %
BSE SENSEX	33,826	1.6 %	19.7 %
CNX BANK	20,530	0.0 %	12.8 %
CNX MIDCAP	13,870	0.0 %	20.9 %
CNX SMALLCAP	4,229	0.0 %	19.4 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	25,743	1.1 %	(9.8) %
S&P 500	3,081	0.8 %	(4.6) %
FTSE 100	6,220	0.9 %	(18.2) %
HANG SENG	23,996	1.1 %	(15.9) %
NIKKEI	22,326	1.2 %	(3.8) %
SHANGHAI COMPOSITE	2,921	0.2 %	(5.3) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.88	(0.3) %	5.2 %
EUR/USD	1.12	0.5 %	(0.5) %
GBP/USD	1.25	1.6 %	(5.0) %
USD/JPY	108.17	0.6 %	(0.4) %
USD/AUD	1.46	(2.9) %	2.4 %
USD/SGD	1.40	(0.8) %	4.2 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	37	3.9 %	(39.8) %
Gold(INR/10g)	40,989	0.0 %	5.1 %
Gold Comex(USD/oz)	1,733	(1.1) %	12.3 %
SILVER(INR/1Kg)	36,871	0.0 %	(19.9) %
Aluminium(USD/MT)	1,500	(0.8) %	(15.4) %
Copper(USD/MT)	5,463	1.6 %	(11.4) %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.1 %	(0.0) %
10 Y GSec US 10	0.7	0.1 %	(1.2) %

Global Economy: The global economy is facing staggeringly large losses and the recovery effort is hampered by a shortage of resources to make up for the damage caused by the coronavirus pandemic, World Bank President David Malpass said Tuesday. UK mortgage approvals declined sharply in April amid coronavirus pandemic, data from the Bank of England showed on Tuesday. The number of mortgage approvals plunged to 15,848 in April from 56,136 in March. UK house prices declined at the fastest pace since 2009 as the impact of the coronavirus pandemic filtered through the property market, data from the Nationwide Building Society showed Tuesday. House prices fell 1.7 percent month-on-month in May, in contrast to a 0.9 percent rise in April. Australia's central bank left its key interest rate and the target yield on three-year government bonds unchanged on Tuesday. The board of Reserve Bank of Australia, governed by Philip Lowe, decided to maintain cash rate and the targeted yield on three-year government bonds of 25 basis points.

Global Equities: World stocks added further gains as continued easing of lockdowns around the globe and sustained buying in risky assets boosted the sentiments.

Indian Economy: The Prime Minister Narendra Modi delivered the inaugural address at the 125th Annual Session of Confederation of Indian Industries (CII) through video conference. Prime Minister said such online events are becoming the new normal due to Corona. This is also the biggest strength of human beings that makes a way out of every difficulty, he added. Referring to the theme of this year's annual session, the Prime Minister praised the Indian industry for starting the discussion of "Getting Growth Back". He urged the industry to go beyond it and said that India will definitely get its growth back.

Equity Markets: Domestic shares sputtered to two and half month highs on Tuesday extended its winning run to fifth straight session. Buying was broad based with private banks in the lead. Sentiment got a boost after Prime Minister Narendra Modi assured industry leaders on Tuesday that India will get its economic growth back and is already on that path with government's various reforms. The barometer S&P BSE Sensex jumped 522.01 points or 1.57% at 33,825.53. The Nifty 50 index gained 152.95 points or 1.56% at 9,979.10. Both these indices have jumped 10.5% in five sessions.

Corporate News: Tata Motors said it has resumed operations across all its manufacturing plants in the country. ICICI Bank said it has cut interest rate on saving deposits by 25 basis points (bps). The new rates will come into effect from Thursday. Lupin said that the company received approval for Meloxicam capsules, which is used to reduce osteoarthritis pain.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	918.5	918.5	72.4
MF(INR cr)	141.1	268.9	(77.2)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	70,799	68,456	53,613
F&O(INR cr)	1,179,194	1,139,758	1,225,508

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	26.8	26.8	35.9
NSE VIX	30.1	30.4	40.3

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	20,530	2.9 %	12.8 %	Energy	13,480	1.0 %	25.1 %
IT	14,422	0.8 %	19.7 %	Pharma	9,834	0.3 %	39.9 %
Metals	1,956	0.2 %	25.9 %	Finance	10,188	3.2 %	13.9 %
Auto	6,471	0.8 %	38.9 %	PSU	1,222	0.5 %	(4.8) %
FMCG	29,360	(0.7) %	11.4 %	Real Estate	195	4.9 %	13.2 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Vodafone I	8	17.6 %	152.5 %	Coal India	143	(3.5) %	2.8 %
Bajaj Fins	5,185	8.8 %	15.2 %	HDFC Life	500	(3.2) %	16.2 %
Bajaj Fin.	2,346	8.6 %	5.7 %	Divi's Lab	2,411	(2.8) %	28.4 %
Tata Motor	42	8.0 %	40.2 %	United Spi	573	(2.7) %	23.9 %
Tata Motor	97	7.8 %	42.0 %	Marico	331	(2.2) %	24.6 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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