



03 Apr.2020

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	8,254	0.0 %	0.0 %
BSE SENSEX	28,265	(4.1) %	0.0 %
CNX BANK	18,208	0.0 %	0.0 %
CNX MIDCAP	11,471	0.0 %	0.0 %
CNX SMALLCAP	3,541	0.0 %	0.0 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	21,413	2.2 %	(25.0) %
S&P 500	2,527	2.3 %	(21.8) %
FTSE 100	5,480	0.5 %	(27.9) %
HANG SENG	23,280	0.8 %	(18.4) %
NIKKEI	17,819	(1.4) %	(23.2) %
SHANGHAI COMPOSITE	2,781	1.7 %	(9.9) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	75.63	1.2 %	6.2 %
EUR/USD	1.10	(0.3) %	(2.2) %
GBP/USD	1.24	0.1 %	(6.1) %
USD/JPY	107.41	(0.7) %	(1.1) %
USD/AUD	1.64	0.9 %	15.2 %
USD/SGD	1.43	0.6 %	6.4 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	25	24.7 %	(58.6) %
Gold(INR/10g)	40,989	0.0 %	5.1 %
Gold Comex(USD/oz)	1,632	2.2 %	5.8 %
SILVER(INR/1Kg)	36,871	0.0 %	(19.9) %
Aluminium(USD/MT)	1,449	(1.0) %	(18.3) %
Copper(USD/MT)	4,822	1.0 %	(21.8) %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.1 %	(0.0) %
10 Y GSec US 10	0.6	0.0 %	(1.3) %

Global Economy: The US Labor Department said initial jobless claims skyrocketed to 6.648 million, an increase of 3.341 million from the previous week's revised level of 3.307 million. In the previous week, jobless claims shot up by 3.025 million. With another record-breaking increase, the number of seasonally adjusted initial claims reached the highest level in the history of the seasonally adjusted series. In the past two weeks, nearly 10 million people have filed for unemployment. UK house prices grew at the fastest pace in more than two years in March before the coronavirus, or covid-19, pandemic struck the economy, data from the Nationwide Building Society showed Thursday. House prices grew 3% year-on-year in March, following February's 2.3% increase. This was the fastest growth since January 2018.

Global Equities: Global stocks stayed supported even as coronavirus fears stayed in place. Buyers were active though gains were limited for European stocks.

Indian Economy: The IHS Markit manufacturing Purchasing Managers' Index, or PMI, for India dropped to 51.8 in March from 54.5 in February. The reading signaled the slowest expansion since November 2019. Any reading above 50 indicates expansion in the sector. Output and new orders rose at a slower pace in March. New export business declined at the fastest pace since 2013 amid widespread lockdowns. The number of staffs increased in March, but the rate of expansion remained unchanged from February's recent low. Suppliers' delivery time lengthened for the first time in five months. Goods and services tax (GST) collection in March fell 8.4% to Rs 97,597 crore, failing to cross the physiologically important Rs 1-lakh crore level after four months.

Equity Markets: The domestic stock market slumped today, dragged by weakness in IT and banks shares. Trading was volatile on account of expiry of weekly index options on the NSE. The barometer index, the S&P BSE Sensex, tanked 1203.18 points or 4.08% at 28,265.31. The Nifty 50 index tumbled 334.15 points or 3.89% at 8,263.60.

Corporate News: Drug firm Zydus Cadila has received final approval from the US health regulator to market generic Lamotrigine extended-release tablets, used to treat certain types of seizures. Tata Power completed the sale of an entire 50% stake in Cennergi (Pty), South Africa for ZAR 1,550 mn. Atul Auto said its March sales dropped 76.34% to 1,091 units versus 4,612 units YoY.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(481.1)	(415.0)	5.7
MF(INR cr)	2,708.8	1,413.8	366.9

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	33,754	33,754	33,754
F&O(INR cr)	1,240,498	1,240,498	1,240,498

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	57.1	57.1	57.1
NSE VIX	60.1	60.1	60.1

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	18,208	(4.9) %	0.0 %	Energy	10,772	(3.2) %	0.0 %
IT	12,046	(5.6) %	0.0 %	Pharma	7,027	(2.1) %	0.0 %
Metals	1,554	(2.0) %	0.0 %	Finance	8,943	(4.0) %	0.0 %
Auto	4,658	(1.6) %	0.0 %	PSU	1,283	(3.2) %	0.0 %
FMCG	26,359	(3.5) %	0.0 %	Real Estate	172	(1.9) %	0.0 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Godrej Con	549	5.4 %	0.0 %	Tech Mahin	511	(9.6) %	0.0 %
HDFC AMC	2,186	3.5 %	0.0 %	Kotak Mah.	1,182	(8.8) %	0.0 %
Hind.Zinc	160	3.2 %	0.0 %	TCS	1,709	(6.4) %	0.0 %
Biocon	278	2.9 %	0.0 %	UPL	306	(6.4) %	0.0 %
Hero Motoc	1,640	2.7 %	0.0 %	Interglobe	999	(6.3) %	0.0 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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